

**DEPARTMENT OF HEALTH SERVICES**

714/744 P Street  
P.O. Box 942732  
Sacramento, CA 94234-7320  
(916) 657-2941



June 27, 1995

TO: All County Welfare Directors  
All County Administrative Officers  
All County Medi-Cal Program Specialists/Liaisons

Letter No.: 96-34

**INSTRUCTIONS FOR SEPTEMBER 1, 1996 IMPLEMENTATION OF THE STATE APPELLATE COURT RULING IN THE CASE OF CRESPIN V. COYE**

Ref: Electronic Mail Message Nos. 94120 and 94176

This All County Welfare Directors Letter (ACWDL) transmits instructions for the September 1, 1996 implementation of the citizenship/immigration status declaration and Social Security number (SSN) requirements of Welfare and Institutions Code Section 14011.2 as authorized by the State Court of Appeal ruling in the case of Crespin v. Coye ((1994) 27 Cal.App.4th 700). In addition to describing the implementation requirements authorized by the Court of Appeal decision, this letter includes a summary of the most significant form revisions that were necessary to implement that ruling.

**IMPLEMENTATION REQUIREMENTS**

Effective September 1, 1996:

- Every person requesting Medi-Cal is required to provide information about his or her citizenship/immigration status by completing the MC 13.
- Every person requesting Medi-Cal who has a SSN at the time of application is asked to provide it regardless of immigration status. However, aliens eligible only for restricted Medi-Cal benefits are not required to provide a SSN as a condition of eligibility (this includes all aliens who claim on the MC 13 that they are not in a satisfactory immigration status)<sup>1</sup>.
- Medi-Cal applicants may no longer request full or restricted Medi-Cal benefits. County welfare departments will determine the level of benefits an applicant is potentially eligible for based on citizenship/immigration status information.

---

<sup>1</sup>Aliens in a Satisfactory Immigration Status include amnesty aliens with a valid and current I-688, lawful permanent resident aliens, and aliens who are Permanently Residing in the United States Under Color of Law (PRUCOL).

## CITIZENSHIP/IMMIGRATION STATUS DECLARATION REQUIREMENTS

Every Medi-Cal applicant is required to provide a written declaration of his or her citizenship or immigration status. This requirement is described in Section "A" of the MC 13 as follows:

**"Citizenship/immigration status information:** Every person requesting Medi-Cal is required to provide information about his/her citizenship or immigration status. Immigration status information provided as part of the Medi-Cal application is confidential."

To meet this requirement, all Medi-Cal applicants (including all Medi-Cal applicants in Statewide Automated Welfare System (SAWS) counties) are required to complete a MC 13.<sup>2</sup> A copy of the revised MC 13 (dated 5/96) is enclosed with this letter for your information. The revised MC 13 provides applicants with step-by-step instructions for meeting the citizenship/immigration status declaration requirement. The MC 13 includes specific questions which allow United States (U.S.) citizens, U.S. nationals, and aliens who are in a satisfactory immigration status to state their specific status. Aliens who are not in any of these categories must answer "NO" to each of these questions in order for the MC 13 to be complete. In addition, aliens who claim to be PRUCOL, must indicate which PRUCOL category applies to them in order for the MC 13 to be complete. Detailed instructions regarding proper completion of the MC 13 are included in procedure Section 7G. The procedure manual letter transmitting the new MC 13 procedures was forwarded to the counties concurrent with this letter.

## SOCIAL SECURITY NUMBER REQUIREMENT

Effective September 1, 1996, every Medi-Cal applicant who has a SSN is requested to provide it to the county. Current policies requiring U.S. citizens, U.S. nationals, and aliens who claim to be in a satisfactory immigration status to provide or apply for a SSN are not changed by the Crespin ruling.<sup>3</sup> However, administration of the SSN requirement for aliens who are not in a satisfactory immigration status does change.

---

<sup>2</sup>Medi-Cal Only applicants in SAWS counties are required to complete and sign an MC 13 manually. Medi-Cal Only beneficiaries in SAWS counties who have not completed an MC 13 must do so at their next annual redetermination.

<sup>3</sup>Under current eligibility policies PRUCOL aliens who do not have a SSN at the time of application are not required to obtain a number as a condition of eligibility for full scope Medi-Cal. This policy will remain in effect until further notice from the Medi-Cal Eligibility Branch.

The updated SSN requirement is described in Section "A" of the MC 13 as follows:

**"Social Security number requirement:** Every person requesting Medi-Cal who has a Social Security number must provide it to the county welfare department. U.S. citizens, U.S. nationals and aliens claiming to be in a satisfactory immigration status who do not have a Social Security number must apply for one and provide it to the county welfare department. Aliens who need help applying for a Social Security number should ask their eligibility worker for assistance. Aliens who are not in a satisfactory immigration status and who do not have a Social Security number can still get restricted Medi-Cal if they meet all eligibility requirements.

Under the Crespin ruling, the Department has authority to ask all aliens to provide a SSN if they have one, but may not deny eligibility for restricted Medi-Cal benefits to otherwise eligible aliens who claim that they are not in a satisfactory immigration status, and who do not have (or provide) a SSN. **In particular, it is important to note that aliens who claim that they are not in a satisfactory immigration status can establish eligibility for restricted Medi-Cal benefits even if they claim to have a SSN but refuse to provide it to the county.** Aliens eligible for restricted scope Medi-Cal who claim to have a SSN, but who refuse to provide it should be granted eligibility if all eligibility requirements are met. However, these applicants should be referred to State Medi-Cal investigators for an investigation if there is reason to believe that they are withholding any information relevant to their Medi-Cal eligibility.

## FORM REVISIONS

In order to implement the Court of Appeal ruling in the Crespin case, the Department has revised several Medi-Cal forms including the MC 13 (Enclosure 1), the MC 210 (Enclosure 2), the MC 210 S-C (Enclosure 3), and the MC 219 (Enclosure 4). Copies of the latest revised versions of each of these forms are enclosed for your information. A three-month supply of the English and Spanish versions of the revised MC 13, MC 210, MC 210-SC, and MC 219 will be shipped directly to counties by August 1, 1996. Counties are instructed to begin using the MC 13 (5/96), MC 210 (5/96), MC 210-SC (5/96), and MC 219 (5/96) on September 1, 1996 and to discard all unused copies of the previous versions of these forms on that date.

### **MC 13 "Statement of Citizenship, Alienage and Immigration Status"**

The May 1996 version of the MC 13 includes major revisions and restructuring necessary to implement the Appellate Court ruling in the Crespin case and to clarify the form. The 5/96 MC 13 includes the following major revisions:

- Updated information about the alien status declaration and SSN requirements is included in the first section of the form along with information previously included in the MC 219 "Citizenship/Immigration Status Information Notice for Applicants and Beneficiaries of Medi-Cal" (formerly page 6 of the MC 219). Other information previously located in other sections of the MC 13 is moved to the first section of the form.

- The "Scope of Benefits Requested" section is eliminated. Applicants may no longer request full or restricted Medi-Cal benefits. That determination is made solely by the counties based on the alien status and other eligibility information provided by the applicant.
- The alien status question asking applicants to indicate whether or not they are in the United States on a visa has been eliminated from the MC 13 and added to the State residency questions included in the MC 210 as question 11b.
- The "FOR COUNTY USE ONLY" section of the MC 13 has been updated. The question asking counties to indicate which documents are in the file has been deleted, and the "Action Taken" categories have been expanded for counties to indicate when full Medi-Cal benefits were granted pending the Immigration and Naturalization Service response to the Systematic Alien Verification for Entitlements (SAVE) inquiry. The latest revision also adds a section for the county to indicate which level of benefits the applicant is potentially eligible to receive based on the information provided on the MC 13.

#### **MC 210 "Statement of Facts (Medi-Cal)"**

The 5/96 version of the MC 210 removes the shading from the SSN blocks and revises the language in the black bar on page one which previously advised applicants for restricted Medi-Cal that they were not required to provide a SSN. (The black bar has also been removed from around this text.) The text at the top of page one regarding the SSN requirement now states:

"Every applicant asking for Medi-Cal who has a Social Security number must provide it on this form."

Also, question 11b was added to ask:

"Are you or any family member in the United States on a visa or a Border Crossing Card?"

In addition to these changes, the MC 210 cover sheet has been updated to remove any reference to the "Important Information About Citizenship/Alien Status" page previously included in the MC 210, and to include information about the property-waiver program. The revised MC 210 also has other revisions which are not related to Crespin implementation. These revisions are described in a separate ACWDL.

#### **MC 210 S-C**

The MC 210 S-C has been revised to incorporate the same revisions that were made to the MC 210 as described above.

All County Welfare Directors  
All County Administrative Officers  
All County Medi-Cal Program Specialists/Liaisons  
Page 5

**MC 219 "Important Information For Persons Requesting Medi-Cal"**

The 5/96 version of the MC 219 includes the following significant revisions relating to Crespin implementation:

- Explains the SSN requirements for U.S. citizens, U.S. nationals, and aliens in accordance with the Court of Appeal ruling in the Crespin case.
- Adds a bullet explaining that all Medi-Cal applicants are required to make a declaration of their immigration status and that immigration status information is confidential.
- Eliminates the "Citizenship/Immigration Status Information Notice for Applicants and Beneficiaries of Medi-Cal" (page 6 of the MC 219 (11/93)) because that information has been updated and included in the MC 13 "Statement of Citizenship, Alienage, and Immigration Status."

Other revisions to the MC 219, which are not related to implementation of the Court of Appeal ruling in the Crespin case are described in a separate ACWDL.

Other Form Revisions

In addition to revising the necessary Medi-Cal program forms, the Department has prepared revisions to some SAWS forms (including the SAWS 1 and the SAWS 2) in conjunction with the Department of Social Services (DSS). The revised SAWS forms will be shipped in accordance with DSS procedures along with a letter summarizing the changes.

If you have any questions about the new requirements described in this letter, or about any of the updated Medi-Cal forms, please call Mr. John Zapata of my staff at (916) 657-0725.

Sincerely,

ORIGINAL SIGNED BY

FRANK S. MARTUCCI, Chief  
Medi-Cal Eligibility Branch

Enclosures

**STATEMENT OF CITIZENSHIP, ALIENAGE, AND IMMIGRATION STATUS**

ENCLOSURE 1

Name of Applicant (The applicant is the person who wants Medi-Cal):	Date:
Print Name of Person Acting for Applicant:	Relationship to Applicant:

**SECTION A: MEDI-CAL BENEFITS TO CITIZENS AND ALIENS**

Citizens and nationals of the United States who meet all eligibility requirements may receive full Medi-Cal benefits.

Aliens who meet all eligibility requirements may receive either full Medi-Cal benefits (if they are in a satisfactory immigration status) or restricted benefits limited to emergency and pregnancy-related services (if they are not in a satisfactory immigration status).

**Satisfactory immigration status and full Medi-Cal benefits for aliens:** Federal and state law provide that full Medi-Cal benefits may be received only by aliens who are in a satisfactory immigration status and who meet all eligibility requirements including California residency. Aliens are in a satisfactory immigration status if they are amnesty aliens with valid and current lawful temporary resident cards (I-688) or lawful permanent residents or permanently residing in the U.S. under color of law (PRUCOL). The 16 PRUCOL categories are listed in SECTION B, question 6 below.

**Documented aliens not in a satisfactory immigration status** (such as aliens with unexpired visas or unexpired parole status) who meet all eligibility requirements, including California residency, may receive restricted benefits (limited to emergency and pregnancy-related services).

**Undocumented aliens** who meet all eligibility requirements, including California residency, may receive restricted benefits (limited to emergency and pregnancy-related services).

**Citizenship/Immigration status information:** Every person requesting Medi-Cal is required to provide information about his/her citizenship or immigration status. Immigration status information provided as part of the Medi-Cal application is confidential.

**Alien status documents and verification requirements:** Aliens who claim to be in a satisfactory immigration status (SIS) for Medi-Cal purposes must present INS documents that show their immigration status if they have an INS document or are eligible to obtain one. Aliens who claim to be in an SIS, but who cannot obtain an INS document or replacement receipt (for example, aliens in the last PRUCOL category indicated in SECTION B below) should submit other evidence establishing their immigration status. INS documents will be verified by the

S. Aliens who do not have these documents with them, or who have unreadable documents, may bring us receipts which show that they have applied for replacements. Aliens will have 30 days to do this, or until their Medi-Cal application is ruled on, whichever is longer. If the alien is otherwise eligible, Medi-Cal will be issued during this period and while the submitted documentation is being verified by the INS. If none of the documents contains the applicant's photograph, they must show us an identity document which establishes that the applicant is the person named in the documents.

**Social Security number requirement:** Every person requesting Medi-Cal who has a Social Security number must provide it to the county welfare department. U.S. citizens, U.S. nationals and aliens claiming to be in a satisfactory immigration status who do not have a Social Security number must apply for one and provide it to the county welfare department. Aliens who need help applying for a Social Security number should ask their eligibility worker for assistance. Aliens who are not in a satisfactory immigration status and who do not have a Social Security number can still get restricted Medi-Cal if they meet all eligibility requirements.

**SECTION B: CITIZENSHIP/IMMIGRATION STATUS DECLARATION**

1. Is the applicant a citizen or national of the United States?  Yes  No

If the applicant is a citizen or a national of the United States, where was he/she born? \_\_\_\_\_ (city, state)

IF YOU ARE A CITIZEN OR NATIONAL OF THE UNITED STATES, GO DIRECTLY TO SECTION D. IF YOU ARE AN ALIEN, PLEASE ANSWER QUESTIONS 2, 3, AND 4 BELOW (AND QUESTION 5 IF YOU CLAIM TO BE PRUCOL) THEN COMPLETE SECTIONS C AND D.

2. Is the applicant an amnesty alien with a valid and current I-688?  Yes  No  
 3. Is the applicant a lawful permanent resident?  Yes  No  
 4. Is the applicant a PRUCOL alien?  Yes  No

**IMPORTANT: All PRUCOL aliens must indicate their specific PRUCOL status in question 5.**

5. If the applicant would qualify for Medi-Cal benefits as a PRUCOL alien, indicate the status category which entitles him/her to that classification:  
 A conditional entrant admitted to the United States before April 1, 1980  
 An alien paroled into the United States, including Cuban/Haitian entrants

- An alien subject to an Order of Supervision
- An alien granted an indefinite stay of deportation
- An alien granted an indefinite voluntary departure
- An alien on whose behalf an immediate relative petition (INS Form I-130) has been approved and who is entitled to voluntary departure
- An alien who has properly filed an application for lawful permanent resident status
- An alien granted a stay of deportation for a specified period
- An alien granted asylum
- A refugee admitted to the U.S. since April 1, 1980
- An alien granted voluntary departure who is awaiting issuance of a visa
- An alien in deferred action status
- An alien who entered and has continuously resided in the U.S. since before January 1, 1972 who would be eligible for an adjustment of status to lawful permanent resident pursuant to INA Section 249 (eligible as a Registry alien)
- An alien granted a suspension of deportation whose departure INS does not contemplate enforcing
- An alien granted withholding of deportation pursuant to INA Section 243(h)
- An alien, not in one of the above categories, who can show that: (1) INS knows he/she is in the United States; and (2) INS does not intend to deport him /her, either because of the person's status category or individual circumstances.

**SECTION C: VERIFICATION OF IMMIGRATION STATUS (FOR ALIENS WHO CLAIM SATISFACTORY IMMIGRATION STATUS)**

**IMPORTANT: Complete this section only if you answered "YES" to question 2, question 3, or question 4 in SECTION B on the front of this form.**

1. Alien Registration number and/or Alien Admission (INS Form I-94) number: \_\_\_\_\_
2. Date the applicant first entered the U.S.: \_\_\_\_\_
3. Applicant's name when he/she first entered the U.S.: \_\_\_\_\_
4. Of what country is the applicant a citizen: \_\_\_\_\_
5. Where was the applicant born: \_\_\_\_\_

**SECTION D: SOCIAL SECURITY NUMBER**

Does the applicant have a Social Security number (SSN)? (Aliens who are not in a satisfactory immigration status, and who do not have SSN, can still get restricted Medi-Cal if they meet all eligibility requirements.)

- Yes, the applicant's Social Security number is: \_\_\_\_\_
- No

**SECTION E:**

**I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE ANSWERS I HAVE GIVEN ARE CORRECT AND TRUE TO THE BEST OF MY KNOWLEDGE.**

Applicant Signature: _____	Date: _____
Signature of Person Acting for Applicant _____	Date: _____

**FOR COUNTY USE ONLY**

EW Number: \_\_\_\_\_ County: \_\_\_\_\_ Date: \_\_\_\_\_

**Action taken:**

- None necessary.
- SAVE primary verification performed. \_\_\_\_\_ Date: \_\_\_\_\_
- Document Verification Request (INS Form G-845) and copies of documentation of satisfactory immigration status sent to INS. \_\_\_\_\_ Date: \_\_\_\_\_
- Full Medi-Cal benefits were granted pending verification of immigration status.
- Copies of alien status documents are in the case file.
- Person referred to INS to obtain replacement documents. \_\_\_\_\_ Date: \_\_\_\_\_

**COUNTY DETERMINATION OF THE APPROPRIATE LEVEL OF MEDI-CAL BENEFITS.**

**BASED ON THE INFORMATION PROVIDED ON THIS FORM:**

- The above named applicant is a U.S. citizen or national, or an alien, who, if otherwise eligible, would receive **FULL** Medi-Cal benefits.
- The above named applicant is an alien, who, if otherwise eligible, would receive **RESTRICTED** Medi-Cal benefits.

**READ THIS FIRST**

**USE THESE INSTRUCTIONS TO HELP YOU FILL OUT  
THE ATTACHED MEDI-CAL STATEMENT OF FACTS**  
(Please return the completed form to your county welfare department)

1. **PRINT** all answers in ink (black ink is best).
2. Please note the following:
 

**"Applicant"** means: (a) you, if you are an adult applying for yourself and/or your family; (b) you, if you are a child applying for minor consent services; or (c) the person you are filling in this form for (including the person in long-term care).

**"Caretaker"** means a relative other than a parent who is applying on behalf of children under 21 years. A caretaker may ask to be included in the children's Medi-Cal case.

**"Family Member"** means: (a) you, even if you are a single person; (b) your spouse or other parent of the children, living with you; (c) your children under 21 years, who are living with you or are away at school; (d) your spouse's or other parent's children under 21 years, who are living with you or are away at school; (e) your unborn child.
3. If you answer **"Yes"** to any question from 23 through 39, you must give proof. *However, if you are interested in pregnancy related benefits only, or coverage for an infant (up to age one year), you may not need to bring in proof of property. Ask your eligibility worker about the Property Waiver program.*
4. If you have a problem with any question, **ask your worker for help.**
5. If you need more space to answer any question, **use Item 40.**

MC 210 (5/96) INSTRUCTION SHEET-PROPOSED

**READ THIS FIRST**

**USE THESE INSTRUCTIONS TO HELP YOU FILL OUT  
THE ATTACHED MEDI-CAL STATEMENT OF FACTS**  
(Please return the completed form to your county welfare department)

1. **PRINT** all answers in ink (black ink is best).
2. Please note the following:
 

**"Applicant"** means: (a) you, if you are an adult applying for yourself and/or your family; (b) you, if you are a child applying for minor consent services; or (c) the person you are filling in this form for (including the person in long-term care).

**"Caretaker"** means a relative other than a parent who is applying on behalf of children under 21 years. A caretaker may ask to be included in the children's Medi-Cal case.

**"Family Member"** means: (a) you, even if you are a single person; (b) your spouse or other parent of the children, living with you; (c) your children under 21 years, who are living with you or are away at school; (d) your spouse's or other parent's children under 21 years, who are living with you or are away at school; (e) your unborn child.
3. If you answer **"Yes"** to any question from 23 through 39, you must give proof. *However, if you are interested in pregnancy related benefits only, or coverage for an infant (up to age one year), you may not need to bring in proof of property. Ask your eligibility worker about the Property Waiver program.*
4. If you have a problem with any question, **ask your worker for help.**
5. If you need more space to answer any question, **use Item 40.**

MC 210 (5/96) INSTRUCTION SHEET-PROPOSED



# STATEMENT OF FACTS (MEDI-CAL)

Every applicant asking for Medi-Cal who has a Social Security number must provide it on this form.

1 Applicant or Caretaker's Name (First, Middle, Last)		Applicant/Caretaker Relationship to Children		COUNTY USE					
Social Security Number	Marital Status (check one) <input type="checkbox"/> Married <input type="checkbox"/> Never Married <input type="checkbox"/> Common Law <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated (Date) _____		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female	Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID	
Birth Date	Is the Person Blind or Disabled <input type="checkbox"/> Yes, Date of Disability: _____ <input type="checkbox"/> No		Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal Requested <input type="checkbox"/> Yes <input type="checkbox"/> No					
2 Home Address (Number and Street)			City	ZIP Code					
Mailing Address (If different from above)			City	ZIP Code					
(Area Code) Home Phone (   )   (   )	(Area Code) Work Phone (   )   (   )	(Area Code) Message Phone (   )   (   )	Person with whom to leave Message:						
3 Spouse/Other Parent (First, Middle, Last)			Relationship to Applicant		Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security Number	Marital Status (check one) <input type="checkbox"/> Married <input type="checkbox"/> Never Married <input type="checkbox"/> Common Law <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated (Date) _____		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female						
Birth Date	Is the Person Blind or Disabled <input type="checkbox"/> Yes, Date of Disability: _____ <input type="checkbox"/> No		Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No		Medi-Cal Requested <input type="checkbox"/> Yes <input type="checkbox"/> No				
<b>LIST CHILDREN AND UNBORN HERE</b> (Family members only. List Other People on Question 7)				Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID	
4 Child's Name (First, Middle, Last) or "Unborn"			Relationship to Applicant						
Social Security Number	In School <input type="checkbox"/> Yes <input type="checkbox"/> No		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female						
Birth Date or Date Unborn is Due	Is the Person Blind or Disabled <input type="checkbox"/> Yes <input type="checkbox"/> No		Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No						
Father's Name	Is Either Parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed		Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO						
Mother's Name	Child Living in Home <input type="checkbox"/> Yes <input type="checkbox"/> No		Medi-Cal Requested <input type="checkbox"/> Male <input type="checkbox"/> Female		<input type="checkbox"/> CA 2.1 <input type="checkbox"/> Not in home, 18-21 & tax dep.?				
5 Child's Name (First, Middle, Last) or "Unborn"			Relationship to Applicant		Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security Number	In School <input type="checkbox"/> Yes <input type="checkbox"/> No		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female						
Birth Date or Date Unborn is Due	Is the Person Blind or Disabled <input type="checkbox"/> Yes <input type="checkbox"/> No		Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No						
Father's Name	Is Either Parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed		Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO						
Mother's Name	Child Living in Home <input type="checkbox"/> Yes <input type="checkbox"/> No		Medi-Cal Requested <input type="checkbox"/> Male <input type="checkbox"/> Female		<input type="checkbox"/> CA 2.1 <input type="checkbox"/> Not in home, 18-21 & tax dep.?				
6 Child's Name (First, Middle, Last) or "Unborn"			Relationship to Applicant		Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security Number	In School <input type="checkbox"/> Yes <input type="checkbox"/> No		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female						
Birth Date or Date Unborn is Due	Is the Person Blind or Disabled <input type="checkbox"/> Yes <input type="checkbox"/> No		Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No						
Father's Name	Is Either Parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed		Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO						
Mother's Name	Child Living in Home <input type="checkbox"/> Yes <input type="checkbox"/> No		Medi-Cal Requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> CA 2.1 <input type="checkbox"/> Not in home, 18-21 & tax dep.?				
DO YOU HAVE MORE THAN THREE CHILDREN? <input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> MC 210 S-C <input type="checkbox"/> Potential Sneeze					
IF YES, LIST NAME ONLY AND ASK YOUR WORKER FOR ADDITIONAL FORM(S): _____									

You may be asked to give proof and/or more detailed information on your residency, property/resources, income, c work history before your application is approved.

CHECK EACH ITEM "YES" OR "NO"		YES	NO	COUNTY USE
LIVING ARRANGEMENT	<b>7 a.</b> Is there anyone living in your home that you did not list? If Yes, list name and relationship. . . . . Name _____ Relationship _____ Name _____ Relationship _____ <b>b.</b> Do you pay rent for a room, apartment, house, or trailer? ..... If Yes, how much rent do you pay? _____			<input type="checkbox"/> MC 210S-1
	<b>8 a.</b> Is any family member living in a nursing home, hospital, or board and care home? . . . . . Name of person _____ Name of Home/Facility _____ Date Entered _____ <b>b.</b> Intend to return home? .....			<input type="checkbox"/> LTC return home in six months? <input type="checkbox"/> Excess B. & C Amount: \$ _____
TAX DEPENDENT	<b>9</b> Are you or any family member claimed as a tax dependent by a person not living with you? . . . . . Name and address of person claiming the tax deduction: _____			<input type="checkbox"/> Tax dependent letter sent Date: _____ <input type="checkbox"/> CA 2.1
RESIDENCE	<b>10 a.</b> Do you or any family member own, lease, or maintain a home outside California? ..... <b>b.</b> Are you or any family member currently receiving public assistance from outside California? .....			<input type="checkbox"/> Property <input type="checkbox"/> PA
	<b>11 a.</b> Are you or any family member living outside California? ..... <b>b.</b> Are you or any family member in the United States on a Visa or a Border Crossing Card? ..... <b>12 a.</b> Are you or any family member planning to leave California for more than 60 days? ..... <b>b.</b> Do you and your family plan to stay permanently in California? .....			<input type="checkbox"/> Visa <input type="checkbox"/> Border Crossing Card California Resident? <input type="checkbox"/> Yes <input type="checkbox"/> No
EMPLOYMENT QUESTIONS	<b>13</b> Are you, your spouse, the other parent, or children in the home working? ..... List Name _____ Hours Per Week: _____ List Name _____ Hours Per Week: _____ List Name _____ Hours Per Week: _____			<input type="checkbox"/> Under 100 hours <input type="checkbox"/> Student Exemption <input type="checkbox"/> If U-Parent MC 210 S-W <input type="checkbox"/> UIB Referral
	<b>14</b> Are the person(s) in <b>13</b> looking for work or more hours of work? ..... <b>15</b> Have you, your spouse, or other parent or any children worked in the last two years? ..... List Name _____ Hours Per Week: _____ List Name _____ Hours Per Week: _____ <b>16</b> Are you or any family member on strike? ..... List Name(s) _____			Redetermination: Fed Eligibility determined per MC 210 dated: _____ Principal wage earner _____
RETRO	<b>17 a.</b> Did you or any family member have medical expenses in the last three months? ..... <b>b.</b> Does this person wish to apply for Medi-Cal coverage for those three months? ..... List Name(s): _____ Month(s) of Coverage: _____			<input type="checkbox"/> MC 210A Retroactive Coverage Mo. _____ Mo. _____ Mo. _____
DED/PL	<b>18</b> Do you or any family member have a physical or emotional problem which makes it difficult to work or take care of personal needs? ..... If yes, list name(s): _____			<input type="checkbox"/> DED Packet <input type="checkbox"/> CA 61 <input type="checkbox"/> SGA <input type="checkbox"/> DED Reexamination due Date _____
	<b>19 a.</b> Is disability or emotional problem expected to last at least a year? ..... <b>b.</b> Is the physical or emotional problem a result of an injury or accident? .....			<input type="checkbox"/> Lawsuit/Hearing pending <input type="checkbox"/> Third Party Liability
PA OR OTHER PA	<b>20</b> Have you or any family member ever applied for or received assistance such as AFDC, Food Stamps, Medi-Cal, SSI/SSP, IHSS, transitional child care, or other benefits? ..... List name and what kind: _____ List where last received: _____ List when last received: _____			<input type="checkbox"/> Post MC <input type="checkbox"/> TCC
MILITARY SERVICE	<b>21 a.</b> Have you or any family member ever been in U.S. military service? ..... Name _____ Relationship _____ Name _____ Relationship _____ <b>b.</b> Receiving Service connected benefits? .....			<input type="checkbox"/> CA 5
	<b>22 a.</b> Are you or any family member the spouse, parent, or child of a person who is/has been in U.S. military service? ..... Name _____ Relationship _____ Name _____ Relationship _____ <b>b.</b> Receiving service connected benefits? .....			

The county will determine whether or not the property/resources you or any family member have will count. Please include all property/resources (even for convenience only) owned, named, used, controlled, shared, held jointly with or for other person(s).

		CHECK EACH ITEM "YES" OR "NO" →		NAME ON ACCOUNT/ PROPERTY/RESOURCES		VALUE/ BALANCE	COUNTY USE																									
		YES	NO																													
LIQUID RESOURCES	23 a. Savings or checking account(s)? (Banks, savings and loans, credit unions, etc.) Enter how many accounts: _____ Where: _____ Account number: _____ Where: _____ Account number: _____						<input type="checkbox"/> Current Month Income Included \$ _____																									
	b. IRA, KEOGH, deferred compensation, retirement account, or annuity? Enter how many accounts: _____						\$ _____																									
	c. Cash or uncashed checks? _____						\$ _____																									
	d. Stocks, bonds, certificates of deposit, money market, or mutual fund accounts? _____						\$ _____																									
REAL ESTATE	24 a. A home (whether you live in it or not), other houses, ranch, land, buildings, mobile homes or life estates in or outside the U.S. or the State of California? _____						PR <input type="checkbox"/> YES <input type="checkbox"/> NO \$ _____																									
	b. Mortgages, promissory notes, deeds of trust, or sales contracts? _____						\$ _____																									
VEHICLES	25 Cars, trucks, motorcycles, trailers (any kind), off-road vehicles, recreational vehicles, airplanes, boats, campers (running or not)? _____ Enter type and number owned: _____						EXEMPT <input type="checkbox"/> YES <input type="checkbox"/> NO \$ _____																									
	<table border="1"> <thead> <tr> <th rowspan="2">Make and Model</th> <th rowspan="2">Year</th> <th rowspan="2">Class Code (Registration)</th> <th colspan="2">Used for Transportation</th> <th colspan="2">Used for Self Support</th> </tr> <tr> <th>Yes</th> <th>No</th> <th>Yes</th> <th>No</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Make and Model	Year	Class Code (Registration)	Used for Transportation		Used for Self Support		Yes	No	Yes	No																				
	Make and Model				Year	Class Code (Registration)	Used for Transportation		Used for Self Support																							
Yes		No	Yes	No																												
OTHER	26 a. Jewelry (not wedding/engagement or heirloom) worth more than \$100? ..						<input type="checkbox"/> Pledge (\$500) \$ _____																									
	b. Household goods or personal items valued at more than \$500 per item (i.e. musical instrument, personal computer)? _____						\$ _____ but, jointly owned <input type="checkbox"/> separately owned <input type="checkbox"/>																									
	c. Mineral rights or mining claims (oil, gas, coal, etc.)? _____						\$ _____																									
	d. Burial Trusts or contracts, insurance, designated burial funds/money for cemetery plots, caskets, or other burial items? _____						\$ _____																									
	e. Trust(s) or Trust Account(s)? _____						\$ _____																									
	f. Life insurance? Enter how many policies owned: _____						\$ _____																									
	g. Long Term Care insurance? _____						\$ _____																									
	<table border="1"> <thead> <tr> <th>Insurance Company</th> <th>Policy Number</th> <th>Date Policy Issued</th> <th>Benefits Paid Out</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Insurance Company	Policy Number	Date Policy Issued	Benefits Paid Out																											
Insurance Company	Policy Number	Date Policy Issued	Benefits Paid Out																													
	h. Other assets or resources? _____						\$ _____																									
BUSINESS	27 a. Business/self-employment checking/savings account or cash? _____						\$ _____																									
	b. Business equipment, vehicles, tools, inventory or materials (including livestock or poultry not for personal use)? _____						\$ _____																									
	c. Type of Equipment: _____						\$ _____																									
TRANSFER	28 Has anyone closed, given away, transferred, sold or traded any money, vehicles, property or other resources like those listed above in the last 30 months? _____ If yes, complete the following:						LTC only																									
	<table border="1"> <thead> <tr> <th>Item</th> <th>Date</th> <th><input type="checkbox"/> Transferred</th> <th><input type="checkbox"/> Sold</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <input type="checkbox"/> Traded <input type="checkbox"/> Closed <input type="checkbox"/> Given Away	Item	Date	<input type="checkbox"/> Transferred	<input type="checkbox"/> Sold													<input type="checkbox"/> Verification <input type="checkbox"/> List Other Trans. in # 40														
Item	Date	<input type="checkbox"/> Transferred	<input type="checkbox"/> Sold																													
LIENS	29 a. Have you borrowed money against your property to pay medical bills? _____						Brings property within limits? <input type="checkbox"/> Yes <input type="checkbox"/> No																									
	b. Has a lien been put on any of your property as security for medical care? _____						<input type="checkbox"/> MC 1054 Notice to Provider																									
	c. Have you used any of the items in question 23 through 26 to pay for medical expenses? _____																															

Review your answers on questions 23-28. If you need more space to complete your answers, check here.

Obtain Verif. and enter  
nonexempt  
value \_\_\_\_\_  
 MC 210 S-P

You must complete all items in questions 30 through 33 for all members in your family including yourself.

		CHECK EACH ITEM "YES" OR "NO" →		WHOSE INCOME	AMOUNT BEFORE TAXES	WHEN PAID/HOW OFTEN	COUNTY USE													
Do you or any family member get, expect to get, or has anyone applied for:		YES	NO																	
EARNED INCOME	<b>30 a.</b> Money from a job (including occasional work)? If yes, how many people in your home work? _____ List Name _____ List Name _____						<input type="checkbox"/> MC 210 S-W <input type="checkbox"/> Daily <input type="checkbox"/> Weekly (4.33) <input type="checkbox"/> Bi-Weekly (2.167) <input type="checkbox"/> Monthly <input type="checkbox"/> Twice Monthly <input type="checkbox"/> Actual <input type="checkbox"/> Other: <input type="checkbox"/> Student Exempt.													
	<b>b.</b> Expect a change in your job?..... (Hours or money) If yes, explain: _____ _____																			
SELF EMPLOYED	<b>31</b> Self-employed income (includes businesses, baby sitting, out-of-home sales, swap meets, arts, crafts and income from crops or other farm income)?..... If yes, how many people are self-employed? _____						<input type="checkbox"/> Tax Statement <input type="checkbox"/> Profit/Loss													
UNEARNED INCOME	<b>32</b> Social Security Benefits (Self) .....						Use copy of a award letter or check or other verification. \$ _____ \$ _____ \$ _____ <input type="checkbox"/> Occasional \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ <input type="checkbox"/> MC 210 S-E \$ _____ <input type="checkbox"/> Inheritance, Insurance, etc.													
	Social Security Benefits (Others).....																			
	Social Security Benefits (Others).....																			
	Cash aid such as: SSI, AFDC, GRV/GA or any other ...																			
	Child/Spousal Support or Alimony .....																			
	Money From Friends or Relatives (include loans gifts, and contributions) .....																			
	Railroad Retirement.....																			
	Veteran's Benefits/Military Allotments .....																			
	Worker's Compensation .....																			
	Unemployment Benefits (Self).....																			
	Unemployment Benefits (Others) .....																			
	Disability or Sick Benefits .....																			
	Pensions, Retirement, IRA, Keogh, or Annuity Trust....																			
	Interest Income, Dividends, or Capital Gain .....																			
	Income From Rent , Mortgages, Promissory Notes, Deed of Trust, or Contract of Sales (including room and/or meal).....																			
Scholarships, Loans, or Grants .....																				
Income From Training Program.....																				
Name of Program: _____																				
Any Other Uneamed Income (include gambling/ lottery/bingo winnings, lump sum payments, inheritance).....																				
IN-KIND	<b>33</b> Receive Rent/Housing, Food? If yes, check boxes:				Value		<input type="checkbox"/> Chart Value <input type="checkbox"/> Actual Value <input type="checkbox"/> MC 210 S-I													
	<table border="0"> <tr> <td></td> <td>FREE</td> <td>WORK FOR</td> </tr> <tr> <td>Housing</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Utilities</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Food</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Clothing</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		FREE	WORK FOR	Housing	<input type="checkbox"/>	<input type="checkbox"/>	Utilities	<input type="checkbox"/>	<input type="checkbox"/>	Food	<input type="checkbox"/>	<input type="checkbox"/>	Clothing	<input type="checkbox"/>	<input type="checkbox"/>				\$ _____ \$ _____ \$ _____ \$ _____
	FREE	WORK FOR																		
Housing	<input type="checkbox"/>	<input type="checkbox"/>																		
Utilities	<input type="checkbox"/>	<input type="checkbox"/>																		
Food	<input type="checkbox"/>	<input type="checkbox"/>																		
Clothing	<input type="checkbox"/>	<input type="checkbox"/>																		

CHECK EACH ITEM "YES" OR "NO" →		YES	NO	WHO PAYS	MONTHLY AMOUNT	COUNTY USE
OTHER EXPENSES	34 Does the self-employed person have business expenses? .....					<input type="checkbox"/> MC 210 S-W <input type="checkbox"/> Verification
	35 Does anyone in your home pay child/spousal support, alimony or make other payments (medical, dental, etc.) for someone who does not live in the home? .....					<input type="checkbox"/> Court Order <input type="checkbox"/> Actual Payment \$ .....
	36 Does anyone in your home pay someone to care for a child, a disabled or elderly adult so that a household member can work, attend training or school or look for work? .....					<input type="checkbox"/> Dependent Care Receipts
	List person(s) cared for: .....					<input type="checkbox"/> MFBU Member
	37 Is anyone in your home a working disabled person who has medical expenses necessary to keep the job, such as wheelchair? .....					<input type="checkbox"/> Receipts <input type="checkbox"/> MC 272 <input type="checkbox"/> MC 273 \$ .....
38 Is anyone paying college or educational costs? .....					<input type="checkbox"/> QDWI <input type="checkbox"/> MC 210 S-E	
OTHER HEALTH COVERAGE	39 a. Is anyone currently covered by health/dental insurance or Medicare? List name(s) _____ List name of insurance _____					<input type="checkbox"/> QMB <input type="checkbox"/> Card <input type="checkbox"/> SLMB <input type="checkbox"/> DHS 6155 <input type="checkbox"/> HIPP <input type="checkbox"/> EGHP
	b. Is health/dental insurance available through employment?					OHC CODE: _____ \$ .....
	c. Do you or any family member have a high cost medical condition?					<input type="checkbox"/> SSA Referral
	d. Have your health/dental insurance stopped in the last 60 days? .....					
ADDITIONAL INFORMATION	40 Additional Information: (List any additional information for questions 1 through 39.) _____ _____ _____					
SERVICES	YOUR ANSWERS TO THE FOLLOWING QUESTIONS WILL NOT AFFECT YOUR ELIGIBILITY FOR MEDI-CAL		YES	NO	COUNTY USE	
	41 Regular check-ups to help protect your family's health are available upon request through the Child Health and Disability Prevention Program (CHDP) for eligible members of your family under age 21. a. Do you want more information about CHDP Services? .....				<input type="checkbox"/> CHDP Brochure and Explanation Given	
	b. Do you want CHDP medical or dental services? .....				<input type="checkbox"/> CHDP Referral	
	42 Pregnant women may get help finding a doctor and transportation to see the doctor. a. Do you want to talk to someone about this help? .....				<input type="checkbox"/> Pregnant <input type="checkbox"/> Parent or Guardian of child under 5.	
b. Have you given birth within the last three months? .....				<input type="checkbox"/> WIC referral		
c. Are you breast feeding a child? .....				<input type="checkbox"/> Breastfeeding <input type="checkbox"/> Postpartum		
If you answered "YES" to either b or c, you may be eligible for services provided by the Special Supplemental Food Program for Women, Infants and Children (WIC).						
43 Do you want information about Family Planning Services? .....				<input type="checkbox"/> Family Planning Information Given		
44 Do you want to talk to a social worker about other services which may be available to you? .....				<input type="checkbox"/> Social Services Referral		
If "YES," briefly describe: _____ _____						

## CERTIFICATION

- I have read and received a copy of the Important Information for Persons Requesting Medi-Cal form (MC 219).
- I am aware of, understand, and agree to meet all my responsibilities as described on the MC 219.
- I understand that all of the statements, including benefit and income information, that I have made on this form are subject to investigation and verification.
- I understand that Section 1137 of the Social Security Act requires that I provide Social Security numbers (SSNs) for myself and/or any family members if I/we claim to be in a satisfactory immigration status. I understand that my/our SSNs will be verified and will be used in a computer match to check the income and resources I/we report with information from welfare, state employment, income tax, Social Security Administration, and other agencies. I understand that this is done to make sure that my/our family's eligibility and share-of-cost level, if any, are correct.

**It is the responsibility of the applicant/beneficiary and person acting for the applicant/beneficiary to report to the Eligibility Worker within ten (10) days any changes that occur.**

**I declare under penalty of perjury under the laws of the United States of America and the State of California that the information contained in this Statement of Facts and any of its supplemental form(s) that I may be asked to complete is true and correct.**

Signature of Applicant/Beneficiary			Date
Signature of Witness (If Applicant Signed With a Mark)	Telephone Number	Relationship to Applicant/Beneficiary	Date
Signature of Person Helping Applicant Fill Out the Form	Telephone Number	Relationship to Applicant/Beneficiary	Date
Signature of Interpreter	Telephone Number	Relationship to Applicant/Beneficiary	Date
Signature of Person Acting for Applicant/Beneficiary		Relationship to Applicant/Beneficiary	Date
Address of Person Acting for Applicant/Beneficiary			Telephone Number of Person Acting for Applicant/Beneficiary

### COUNTY USE ONLY

Supplemental Forms Issued	Client Initial	Date
EW Signature	Worker Number	Date

**IMPORTANT INFORMATION FOR PERSONS REQUESTING MEDI-CAL****PRIVACY AND CONFIDENTIALITY NOTIFICATION**

Sections 14011 and 14012 of the Welfare and Institutions Code allow county welfare departments to get certain facts from you to decide if you, or the persons you represent, can get Medi-Cal benefits. You must provide these facts to get Medi-Cal benefits. The information will be used:

1. By the county welfare department to establish first time and ongoing Medi-Cal eligibility.
2. By Electronic Data Systems (EDS) to process claims and make Benefits Identification Cards (BICs).
3. By the United States (U.S.) Department of Health and Human Services to make audit and quality control reviews and verify Medicare Buy-In and Social Security Numbers (SSNs).
4. To verify alien status with the U.S. Immigration and Naturalization Service (INS) only for aliens who claim to be lawfully admitted for permanent residence or Permanently Residing in the U.S. Under Color of Law (PRUCOL) or Amnesty Aliens with a valid and current I-688 card. The information the INS receives can only be used to determine the Medi-Cal eligibility, and cannot be used for immigration enforcement unless you are committing fraud.
5. By medical services providers and health maintenance organizations to certify eligibility.
6. To identify health insurance coverage and take recovery actions.

**MEDI-CAL APPLICANT/BENEFICIARY RIGHTS, RESPONSIBILITIES, AND UNDERSTANDINGS****I HAVE THE RIGHT TO:**

1. Ask for an interpreter to help me in applying for Medi-Cal if I have difficulty in speaking or understanding the English language.
2. Be treated fairly and equally regardless of my race, color, religion, national origin, sex, age, or political beliefs.
3. Apply as a disabled person if I think I am disabled.
4. Be told about the rules for retroactive Medi-Cal eligibility.
5. Apply for Medi-Cal and to be told in writing whether I qualify for any Medi-Cal program, even if the county representative tells me during the interview that it appears I am not eligible.
6. Review Medi-Cal program rules and regulation manuals if I want to question the basis on which my eligibility is approved or denied.
7. Have all facts that I give to the county welfare department kept in the strictest confidence and to look at those facts during regularly scheduled office hours.
8. Receive an immediate need card, when possible and eligible, if I have a medical emergency or I am pregnant.
9. Receive Medi-Cal, as authorized, while my satisfactory immigration status is being documented and verified, if I am otherwise eligible. **Allens who are lawfully admitted for permanent residence or PRUCOL or Amnesty Aliens with a valid and current I-688 card are in a satisfactory immigration status.**
10. Be told about the Child Health and Disability Prevention Program and the Special Supplemental Food Program for Women, Infants, and Children, and to ask for help in receiving those services.
11. Ask for and receive information about the Family Planning Program and be told if I am eligible for those services.
12. Speak to a social worker about other public or private services or resources that I can get.
13. Be told about Medi-Cal Health Care Plans that my family and I can join to get a doctor and other medical care, and to choose the option I prefer.

**IMPORTANT INFORMATION FOR PERSONS REQUESTING MEDI-CAL (Continued)**

14. Lower my share of cost by providing past unpaid medical bills (that I still owe).
15. Reduce my property reserve to within the Medi-Cal property limit by the last day of a month for which I want Medi-Cal, including the month I apply and to be told how I may spend my excess property.
16. Divide countable (nonexempt) community (MY SPOUSE's AND MY) property by written agreement into equal shares of separate property if either of us entered a long-term care (LTC) facility before September 30, 1989.
17. Keep a certain amount of countable separate and community property if I enter an LTC facility on or after January 1, 1990. My spouse and I have the right to be told the amount.
18. Have a state hearing if I am dissatisfied with an action taken (or not taken) by the county welfare department or the State Department of Health Services, except actions relating to the Health Insurance Premium Payment (HIPP) and Employer Group Health Plan (EGHP) programs. If I want a state hearing to appeal the decision, I must ask for it within **90 days** of the date the Notice of Action (NOA) was mailed to me. If I do not receive a NOA, I must request a hearing within **90 days** from the date I discover the action (or inaction) with which I am dissatisfied. The date of discovery is the date I know, or should have known, of the action. The best way to ask for a hearing is to contact the nearest county welfare department.

**I HAVE THE RESPONSIBILITY TO TELL MY COUNTY REPRESENTATIVE WITHIN TEN (10) DAYS WHENEVER:**

1. Income received by me or any member of my family increases, decreases, starts, or stops. This includes income from Social Security Administration (SSA), loans, settlements, or any other source.
2. I plan to change or have already changed my place of residence or mailing address.
3. A person, including a newborn child, whether or not related to me or my family, moves into or out of my home.
4. An absent parent returns to the home.
5. I or a member of my family gives birth, becomes pregnant, or ends a pregnancy.
6. I, my spouse, or any member of my family enters or leaves a nursing home or an LTC facility.
7. I receive, transfer, give away, or sell real or personal property (including money) or when someone gives me or a member of my family such things as a car, house, insurance payments, etc.
8. I have any expenses that are paid for by someone other than myself.
9. I or a member of my family gets a job, changes jobs, or no longer has a job.
10. I have a change in expenses related to my job or education. (For example: child care, transportation, etc.)
11. I or a member of my family becomes physically or mentally impaired so that I/he/she cannot get or keep a job (this would include a child in the family who may not be able to get a job in the future due to the impairment).
12. I or a member of my family applies for disability benefits with the SSA, Veterans Administration, or Railroad Retirement.
13. One of my children drops out of school or returns to school.
14. There is a change in the citizenship/immigration status of any family member applying for or receiving Medi-Cal.
15. Health insurance coverage for me or a member of my family changes.

**I HAVE THE RESPONSIBILITY TO:**

1. Complete and return a status report by the date required when requested by the county.
2. Give proof that I am a resident of California.
3. Make a declaration about my citizenship/immigration status.



### IMPORTANT INFORMATION FOR PERSONS REQUESTING MEDI-CAL (Continued)

- Provide an SSN for myself and/or for any member of my family who has an SSN and wants Medi-Cal benefits. If I am a U.S. citizen, a U.S. national, or an alien in a satisfactory immigration status, I must apply for an SSN and provide it to the county if I do not already have one. If I need to apply for an SSN, I can get help from my eligibility worker, but I must work with the SSA to clear up any questions or my Medi-Cal will be denied or stopped. (Aliens who are not in a satisfactory immigration status and do not have an SSN can get *restricted* Medi-Cal without applying for an SSN if they meet all the rules.)
- 5. Apply for any income that may be available to me or any member of my family.
- 6. Apply for Medicare benefits if I am blind, disabled, have End Stage Renal Disease, or am 64 years and 9 months of age or older and eligible. I am responsible for telling my providers that I have both Medi-Cal and Medicare coverage.
- 7. Apply for and enroll in any health insurance if that is available to me and my family at no cost. I have the responsibility to remain enrolled in the health plan when Medi-Cal approves payment of plan premiums by the State of California.
- 8. Report to the county department, and to the health care provider, any health care coverage/insurance I carry or am entitled to use, including Medicare. If I willfully fail to give this fact, I may be guilty of a criminal offense, or may be billed by my provider.
- 9. Go to my health care plan (such as Kaiser, CHAMPUS, or a Medicare HMO) for medical care. (Medi-Cal will not pay for any services covered by the plan.)
- 10. Give any insurance payments I receive to the State if Medi-Cal has already paid for my care.
- 11. Go to a presentation, if presentations are given, and make a written choice, or answer if received by mail, about how I want to get my Medi-Cal benefits. If I do not go and make a choice, or choose by mail, my eligible family members and I may be signed up in a Medi-Cal Health Care Plan near my home.  
Sign and date my BIC when I get it and ensure it is used only to get necessary health care for myself or eligible family members.
- 13. Take my BIC to my medical provider when I am sick or have an appointment. In emergencies when the BIC is not in hand, I must get the BIC to the medical provider when possible.
- 14. Report to the county department when I receive health care services because of an accident or injury caused by another person's action or failure to act, for which Medi-Cal has been, or may be billed.
- 15. Cooperate with the State or county in establishing paternity and identifying any possible medical coverage I or my family may be entitled to through an absent parent.
- 16. Cooperate with the State of California if my case is selected for review by the quality control review team. If I refuse to cooperate, my Medi-Cal benefits will be stopped.

### I UNDERSTAND THAT:

- 1. Failure to give necessary facts or deliberately giving false facts can result in Medi-Cal benefits being denied or stopped. My case may also be investigated for suspected fraud.
- 2. The facts I give will be checked by computer with facts given by employers, banks, SSA, Franchise Tax Board, welfare, and other agencies. I will have the right to give proof to correct any facts which are found to be wrong.
- 3. Aliens who are not in a satisfactory immigration status and do not have an SSN can get *restricted* Medi-Cal without applying for an SSN if they meet all the rules.
- 4. Immigration status data given as part of the Medi-Cal application is confidential.

Based on my income, I will have to pay or be billed for part of my medical expenses before I can get Medi-Cal.

- 6. If I do not report changes promptly, and because of this, receive Medi-Cal benefits that I am not eligible for, I may have to repay the State Department of Health Services.

**IMPORTANT INFORMATION FOR PERSONS REQUESTING MEDI-CAL (Continued)**

7. If I am receiving Medi-Cal based on disability and I apply for disability benefits from the SSA, and the SSA denies my disability claim, my Medi-Cal may be stopped. If I appeal my SSA denial right away, my Medi-Cal will continue until the SSA makes a final decision. If the SSA reverses the denial decision and approves my SSA disability claim, my Medi-Cal will not stop.
8. As a condition of Medi-Cal eligibility, all rights to medical support and/or payment for medical services for myself and any eligible persons that I have legal responsibility for, are automatically assigned to the State.
9. If medical support is court-ordered from an absent parent for my children, the insurance carrier must allow me to enroll and provide benefits to my children without the absent parent's consent.
10. If I don't apply for or keep no-cost health coverage or state-paid coverage, my Medi-Cal benefits and/or eligibility will be denied or stopped.
11. When I apply for Medi-Cal, I will be evaluated for potential eligibility under other medical assistance programs, including the HIPP and EGHP programs.
12. If I ask a Medi-Cal provider for any services not covered by my non-Medi-Cal health insurance plan, I must give the medical provider a written statement from my health plan saying it does not offer the Medi-Cal-covered services.
13. Medi-Cal providers cannot collect insurance copayment, coinsurance, or deductibles from me unless the payment is used to meet my Medi-Cal share of cost and/or copayment.
14. If I am admitted to a nursing facility and I have no intention of returning to my home, the State may impose a lien against my property.
15. After my death, the State has the right to seek reimbursement from my estate for all Medi-Cal benefits I received after age 55 unless I have a surviving spouse (during his or her lifetime), minor children, blind or permanently and totally disabled children, or it would create a hardship for my heirs.
16. After the death of my surviving spouse, the State has the right to claim from the part of his or her estate received from me, all Medi-Cal benefits I received after age 55 up to the amount of property my spouse received from my estate.

I, \_\_\_\_\_, am applying for Medi-Cal benefits from \_\_\_\_\_ County Welfare Department (on behalf of \_\_\_\_\_).

I hereby state that I have reviewed the information on this form with the county representative and that I fully understand my **RIGHTS AND RESPONSIBILITIES** to have my eligibility determined for Medi-Cal and to maintain that eligibility.

\_\_\_\_\_  
Applicant/Representative Signature

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

\_\_\_\_\_  
Interpreter's Signature

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

I have explained to the applicant the rights, responsibilities, and other information listed on this form.

\_\_\_\_\_  
Eligibility Worker's Signature

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

**ADDITIONAL CHILDREN  
 (SUPPLEMENT TO THE MEDI-CAL STATEMENT OF FACTS—MC 210)**

**IF YOU HAVE MORE THAN THREE CHILDREN, LIST HERE AND GIVE THIS FORM TO YOUR WORKER.**

**Every applicant asking for Medi-Cal who has a Social Security number must provide it on this form.**

COUNTY USE ONLY				
Case name: _____				
Case number: _____				
Worker number: _____				
Date: _____				

<b>A</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					
<b>B</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					
<b>C</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					
<b>D</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					
<b>E</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					
<b>F</b> Child's name (first, middle, last) or "unborn"		Relationship to applicant			Linkage	Citizen/ Immig. MC 13	SSN	Preg	ID
Social Security number	In school <input type="checkbox"/> Yes <input type="checkbox"/> No	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female							
Birthdate or date unborn is due	Is the person blind or disabled <input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No							
Father's name	Is either parent (✓) <input type="checkbox"/> Deceased <input type="checkbox"/> Incapacitated <input type="checkbox"/> Absent <input type="checkbox"/> Unemployed			Medical Support <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> CA 2.1					
Mother's name	Child living in home <input type="checkbox"/> Yes <input type="checkbox"/> No	Medi-Cal requested <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Not in home, 18-21 and tax dep.?					