The following table describes the process for an individual transitioning from an APTC/QHP to MAGI Medi-Cal that is initiated by CalHEERs. The first column denotes the item number and system, the second column describes the step and process flow for the specific item and the third column describes the logic flow for each item.

Item # (system)	Process Description	Process Flow
1 (CalHEERS)	Consumer is Enrolled in APTC	If 1 then 2.
2 (CalHEERS)	Perform Report a Change / Manual Verification / Renewal (e.g. Loss of Income, household composition)	If 2 then 3.
3 (CalHEERS)	Run Business Rules Engine (BRE)	If 3, then 4 and 7.
4 (CalHEERS)	Send NOD01	If 4, then 5.
5 (CalHEERS)	Send HX40 to Terminate APTC Eligibility	If 5, then 6.
6 (MEDS)	Post HX40 transaction	If 6, then END.

Item # (system)	Process Description	Process Flow
7 (CalHEERS)	Send Medi-Cal Referral (Pending, Eligible, or Conditional Eligible)	If 7, then 8 and 12.
8 (CalHEERS)	Create Data file for Monthly Presumptive Eligibility Process	If 8, then 9.
9 (MEDS)	Monthly process to establish MC Presumptive Eligibility in MEDS	If 9, then 10.
10 (MEDS)	Send Confirmation Letter	If 10, then 11.
11 (MEDS)	Send Managed Care Welcome Packet and BIC Card	If 11, then END.

Item # (system)	Process Description	Process Flow
12 (SAWS)	Evaluate MC Eligibility and Process Referral	If 12, then 13.
13 (SAWS)	Eligible for Medi-Cal?	If 13 is No, then continue APTC/ QHP. If 13 is Yes, then 14.
14 (SAWS)	Establish Eligibility in MEDS	If 14, then 15 and 16.
15 (CalHEERS)	Send NOD02	If 15, then END.
16 (MEDS)	Enroll in other MC Program	If 16, then END.

Item # (system)	Process Description	Process Flow
17 (CalHEERS)	Send Covered CA Transition Notice	If 17, then END.

Assumptions

- Step 9: The batch process to establish Presumptive eligibility is depicted in a separate process flow.
- Step 14: EW20 done by SAWS or SP20 as part of batch process
- Step 15: NODO2 is not sent if the case is batched into 7s or 7w (i.e. given accelerated enrollment)