CalHEERS Priority Feature Release 18.4 (to be deployed on 4/30/2018) contains updates to following:

Key New Features that have been added or modified in this release:

• Reporting

Key System Updates that have been deployed in this release:

Login

• Technology

Notices •

Key Fixes that have been updated or resolved in this release:

- EHIT
- Enrollment Financial Management ٠
- MEDS

Alternate Procedures that have been provided with this release:

No Longer in Effect with this release

• None

Purpose and Scope

This document describes the content of the CalHEERS Priority Feature Release 18.4. Any known issues are described together with key features of the release contents, alternate procedures, and actions required.

Key New Features

The following summarizes the new features included in this release.

PofID	Tupo	Previous	New Functionality	Pages
Relid	Type	Design/Problem	In this Release	Impacted
111921	Change	All Policy based	CMS routes Dispute Files to CalHEERS monthly. CalHEERS	NA
	Request	Payment Dispute	processes all Dispute Policies within the Dispute Files and	
		Files were being	provides a report to Covered California.	
		processed by CMS.		
			When CMS deems CalHEERS responsible for certain Dispute	
			Policies, CalHEERS will distribute them into the corresponding	
			categories:	
			 Resolved: Data matched and the Dispute Policy was resolved. 	
			- Denied: No data could be matched or is invalid and	
			Dispute is denied.	

- **Online Application** •
- Reports
- New with this release None

•

CalHEERS Release Notes

Release 18.4

Ref ID	Туре	Previous Design/Problem	New Functionality In this Release	Pages Impacted
	Туре	Design/Problem	 In this Release Proration: When data does not match it would be counted separately as this cannot be resolved until 2019. In Process: Either more information is needed, awaiting defect resolution, or data fix. Once the categorization of Dispute Files is complete, the report is created and sent to Covered California. Covered California will review the Dispute Policies which fall under the "In Process" category and work with the carriers to address the policy discrepancies. Once they are resolved, Covered California will provide the updated report to 	Impacted
			CalHEERS. CalHEERS will process the updated report and provide the final version to Covered California.	

Key System Updates

The following summarizes the modified features included in this release.

Ref ID	Туре	Previous	Updated/Resolved Functionality	Pages Impacted
		Design/Problem	In this Release	
70497	Change Request	The Login, Reset Password, and Verification Method flows were on the legacy architecture and displayed the classic web pages.	The Login, Reset Password, and Verification Method pages are migrated to utilize the SSApp Responsive Design architecture. All Login, Reset Password, and Verification Method pages now use the new Single Streamlined Application page design.	 Login pages Login or Create Account Thank you for Creating an Account! Choose Your Security Questions Login Assistance – Register Email and Cell Phone Number Legal Notice Reset Password page Reset Your Password Verification Method pages Verification Method Verification Method Verification Method Kexpired Password State) Answer Questions Validate One Time Passcode
105760	Change	The CalNOD12 notice	CalHEERS now generates	NA
	Request	was generated in English	CalNOD12 notice in the mentioned	
			languages.	

CalHEERS Release Notes Release 18.4

Ref ID	Туре	Previous	Updated/Resolved Functionality	Pages Impacted
		and Spanish languages only.	 English Spanish Vietnamese Arabic Farsi Chinese Russian Korean Armenian Tagalog Khmer Umang 	
82347	Change Request	The user account maintenance for Counties, Service Centers, L1 / L3 support was managed by Security Operations team.	 Hmong CalHEERS now allows special authorized users (SecurityAdministrator OrganizationModify, SecurityAdministrator CalHEERSModify, and SCRSales Modify) to view and edit their organization's user's entitlements and CalHBX user type. The authorized users can also Activate and Disable users who are members of their organization. The User Accounts Administration link is displayed on the Administration Homepage for all the authorized users except users whose parent origination is either "Sales" or "Exchange External". Clicking on the User Accounts Administration link, displays the Search Users page. Clicking on the User name link on the Search Users page displays the User Information page which provides the authorized users access to complete the required account maintenance. 	Search Users Administration Homepage User Information

CalHEERS Release Notes Release 18.4

Key Fixes

The following summarizes the key defect fixes implemented in this release.

			Updated/Resolved Functionality In		
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted	
40846	Defect	Some of the EDR's returned a	All EDR's are processed successfully.	lly. NA	
	Fix	runtime error.			
35351	Defect	The IRS batch jobs for the 2016 tax	The IRS batch jobs for the 2016 tax	NA	
	Fix	year skipped a few records.	year does not skip any record.		
41853	Defect	The Member Status in AHBX	The Member Status in AHBX	NA	
	Fix	database was out of sync with GI	database is in sync with GI		
		Enrollment Member Status for 30	Enrollment Member Status for all		
		cases.	cases.		
42551	Defect	The downloaded Agent Book of	The downloaded Agent Book of	NA	
	Fix	Business incorrectly displayed the	Business correctly displays the		
		carrier name California Dental	carrier name California Dental		
		Network, Inc in 2 columns.	Network, Inc in 1 column only.		
38920	Defect	Clicking on the Enroll button after	Clicking on the Enroll button after	Provide eSignature	
	Fix	entering the required details on the	entering the required details on the		
		Provide eSignature page displayed	Provide eSignature page displays the		
		the following message Your	Confirmation page.		
		enrollment could not be processed			
		at this time. Please try again later.			
42927	Defect	MEDS batch job MED-1007-DD-01	MEDS batch job MED-1007-DD-01	NA	
	Fix	returned deadlock errors.	completes successfully.		
42170	Defect	The verbiage in the View Individual	The verbiage in the View Individual	Active Consumers	
	Fix	Account popup on the Active	Account popup on the Active		
		Consumers page did not match the	Consumers page matches the design		
-		design document.	document.		
41491	Defect	Clicking on the Next button on the	Clicking on the Next button on the	Add Household	
	Fix	Add Household Member name page	Add Household Member page	Member	
		displayed a We Apologize popup.	displays the Add Household Member		
			page with the following question		
			What is [Household Member		
20062	Defeat		Namej sex?		
39962	Defect	Clicking on the Start New Application	Clicking on the Start New	Agent Portal	
	FIX	link on the Agent Portal page	Application link on the Agent Portal		
		displayed the classic individual Home	page displays the Single Streamlined		
424.00	Defeat	page.	Application's Individual Home page.		
42188	Defect	Clicking on the Delegate Access	Clicking on the Delegate Access	Authorized	
	FIX	button on the Authorized	button on the Authorized	Representative	
		Representative information page	Representative information page	information	
		after completing the required	after completing the required		
		coup individual tast in the	Delegate Access page displays the		
		GROOP_Individual text in the	Delegate Access popup.		
		neader.		1	

CalHEERS Release Notes Release 18.4

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
43276	Defect	The Spanish text for the Close button	The Spanish text for the Close	Documents and
	Fix	in the <i>Re-print Notice</i> and the	button in the Re-print Notice and	Correspondence
		Request has already been submitted	the Request has already been	
		popups on the Documents and	submitted popups on the	
		Correspondence page was incorrect.	Documents and Correspondence	
			page is correct.	
42199	Defect	Clicking on the Continue button after	Clicking on the Continue button	Enter Username
	Fix	entering 29 th February for the Month	after entering 29 th February for the	
		and Day of Birth field on the Enter	Month and Day of Birth field on the	
		Username page displayed the	Enter Username page displays the	
		following validation message Enter a	Answer Question page.	
		valid date in the format mm/dd.		
43405	Defect	The Household Eligibility Results	The Household Eligibility Results	Household
	Fix	Summary page displayed the View	Summary page does not display the	Eligibility Results
		budget worksheet link for an agent	View budget worksheet link for an	Summary
		however clicking on the link	agent.	
		displayed an exception error		
		message.		
41696	Defect	Clicking on the Choose health and	Clicking on the Choose health and	Individual Home
	Fix	dental plan link under the Manage	dental plan link under the Manage	page
		My Application section on the	My Application section on the	
		Individual Home page displayed a We	Individual Home page displays the	
		Apologize popup.	Choose Enrollment Groups page.	
41786	Defect	Clicking on the Manage Delegates	Clicking on the Manage Delegates	Individual Home
	FIX	link under the Wore Actions section	link under the More Actions section	page
		on the individual Home page	on the Individual Home page	
		displayed a we Apologize error	displays the <i>Manage Delegates</i>	
42706	Defect	message.	page.	Individual Llama
42706		The name displayed on the individual	Ine name displayed on the	
	FIX	Primary Contact name	Primary Contact name	page
20467	Defect	The Keep or switch severage link on	The Keep or switch severage link on	Individual Homo
39407		the Individual Home page and the	the Individual Home page and the	
	FIX	Switch button on the Program	Switch button on the Program	page Drogram Eligibility
		Eligibility page were missing when a	Eligibility page are prosent when a	Program Engionity
		CEW accidentally switched a user to	CEW accidentally switches a user to	
		Modi Cal from MCAB and later	Modi Cal from MCAB and lator	
		roturned the user back to MCAP	roturns the user back to MCAP	
10505	Defect	The following validation massage	The following validation	Individual
40303	Fiv	We cannot verify [Household		Information Menu
	LIY LIN	Member Name ^{1/} s personal	Household Member Name ¹ 's	
		information Please check that	nersonal information Diasco	
		their information is correct and	check that their information is	
		click "confirm" was displayed in	correct and click "confirm"	
		the Undates are required for	displays in the Undetes are	
	1	the opulies are required jui	uispidys in the Opulles lie	1

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
43268	Defect	 [Household Member Name] popup on the Individual Information Menu page when the first service call failed. The following validation message Enter [Household Member Name]'s Social Security Number (SSN) was incorrectly displayed for the SSN field in the Updates are required for [Household Member Name] popup on the Individual Information Menu page. The following validation message Are you sure this information is correct? Please double-check your answers and click "Confirm" displayed in black color text in the Updates are required for [Household Member Name] popup on the Individual Information Menu page. The Keep or Switch Coverage 	 required for [Household Member Name] popup on the Individual Information Menu page when the second service call fails. The following validation message Social Security Number (SSN) is correctly displayed for the SSN field in the Updates are required for [Household Member Name] popup on the Individual Information Menu page. The following validation message Are you sure this information is correct? Please double-check your answers and click "Confirm" displays in red color text in the Updates are required for [Household Member Name] popup on the Individual Information Menu page. The Keep or Switch Coverage 	Keep or Switch
43208	Fix	 The Reep of Switch Coverage page displayed the options to Keep [Household Member Name] in Medi-Cal Access Program (MCAP) or Switch to Covered California when a user was eligible for MCAP and Medi-Cal. The Program Eligibility page incorrectly displayed Medi-Cal for the following field [Household Member Name] is also eligible for the following program when the user had already switched to Medi-Cal from MCAP. 	 The Reep of Switch Coverage page displays the options to Keep [Household Member Name] in Medi-Cal Access Program (MCAP) or Switch to Medi-Cal when a user is eligible for MCAP and Medi-Cal. The Program Eligibility page does not display Medi-Cal for the following field [Household Member Name] is also eligible for the following program when the user has already switched to Medi-Cal from MCAP. 	Coverage Program Eligibility
42406	Defect Fix	The We successfully validated your email validation message overlapped with other text in the Email Address Registration section on the <i>Login</i> <i>Assistance - Register Email And Phone</i> <i>Number</i> page for a Spanish user.	The We successfully validated your email validation message does not overlap with other text in the Email Address Registration section on the Login Assistance - Register Email And Phone Number page for a Spanish user.	Login Assistance - Register Email And Phone Number

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
43143	Defect Fix	 Clicking on the Done button after entering the employers foreign mailing address on the More Employer Information is Required page displayed a We Apologize popup Clicking on the Continue button in the Next Steps section on the Program Eligibility page displayed the More Employer Information is Required page however did not pre-populate the employer's mailing address previously entered on the page. Switching the response for the question Does this employer have a foreign mailing address? after entering the address on the More Employer Information is Required page persisted the previously entered data. 	 Clicking on the Done button after entering the employers foreign mailing address on the <i>More Employer Information is</i> <i>Required</i> page displays the <i>Choose Enrollment Groups</i> page. Clicking on the Continue button in the Next Steps section on the <i>Program Eligibility</i> page displayed the <i>More Employer</i> <i>Information is Required</i> page and pre-populates the employer's mailing address previously entered on the page. Switching the response for the question Does this employer have a foreign mailing address? after entering the address on the <i>More Employer Information</i> <i>is Required</i> page does not persist the previously entered data. 	More Employer Information is Required
43175	Defect Fix	 The Foreign Mailing Address fields on the More Employer Information is Required page had incorrect or missing validation messages. Please enter a valid street address validation message was displayed for the Foreign mailing address line 1 field when a blank or invalid addressed was entered. No validation message was displayed for the Country name field when a blank or invalid Country Name was entered. Please select a state validation message was displayed for the Foreign province name field when a blank or invalid province was entered. Please enter a valid ZIP Code validation message was displayed for the Foreign postal code field 	 The Foreign Mailing Address fields on the More Employer Information is Required page have the correct validation messages. Please enter valid address line 1 validation message displays for the Foreign mailing address line 1 field when a blank or invalid addressed is entered. Please enter a valid country name validation message displays for the Country name field when a blank or invalid Country Name was entered. Please enter a valid foreign province name validation message displays for the Foreign province name field when a blank or invalid province is entered. Please enter a valid foreign province name field when a blank or invalid province is entered. 	More Employer Information is Required

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
		when a blank or invalid postal	displays for the Foreign postal	
		code was entered.	code field when a blank or	
			invalid postal code is entered.	
43342	Defect	The More Employer Information is	The More Employer Information is	More Employer
	Fix	Required page did not pre-populate	Required page pre-populates the	Information is
		the information previously entered.	information previously entered.	Required
43470	Defect	Clicking on the Done button on the	Clicking on the Done button on the	More Employer
	Fix	More Employer Information is	More Employer Information is	Information is
		Required page displayed a We	Required page displays the Next, You	Required
		<i>Apologize</i> popup.	Can Enroll Each Group in a Plan	
			page.	
43115	Defect	The frequency of IRS refresh cycle	The frequency of IRS refresh cycle is	NA
	Fix	was monthly (25 th of every month).	now weekly (every Tuesday).	
41174	Defect	Eligibility batch job ELG-1001-DD-02	Eligibility batch job ELG-1001-DD-02	NA
	Fix	returned an exception error.	completes successfully.	
43165	Defect	The phone number on the Program	The phone number on the Program	Program Eligibility
	Fix	Eligibility page incorrectly displayed	Eligibility page correctly displays in	
		in the following format 1-###-###-	the following format (###) ###-####.	
		####.		
43241	Defect	The following message A residence	The following message A residence	Program Eligibility
	Fix	address change was submitted. Your	address change was submitted.	
		local county office may be	Your local county office may be	
		contacting you was not displayed on	contacting you is displayed on the	
		the Program Eligibility page under	Program Eligibility page under	
		Eligibility determination factors	Eligibility determination factors	
		section when the residence address	section when the residence address	
		was changed.	is changed.	
40451	Defect	The changes made on the Select all	The changes made on the Select all	Select all
	Fix	household members who are	household members who are	household
		currently enrolled in Medicare page	currently enrolled in Medicare page	members who are
		were not saved after submitting the	are saved after submitting the	currently enrolled
		application. application.		in Medicare
42858	Defect	Clicking on the Update button after	Clicking on the Update button after	Select all
	Fix	entering the required details on the	entering the required details on the	household
		Select all household members who	Select all household members who	members who are
		are U.S citizens or U.s nationals page	are U.S citizens or U.s nationals page	U.S citizens or U.s
		displayed a We Apologize popup.	displays a the Select any household	nationals
			members who are an American	
			Indian or Alaska Native page.	
39982	Defect	Selecting the Washington D.C option	Selecting the Washington D.C	Select any
	FIX	for the question Where was	option for the question Where was	nousehold
		[Household Member Name] in	[Household Member Name] in	members who
		Foster Care? On the Select any	Foster Care? on the Select any	were in toster care
		nousenoia members who were in	nousenoia members who were in	in any state on his
		foster care in any state on his or her	foster care in any state on his or her	

Release 18.4

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
		18 th birthday or later page incorrectly	18 th birthday or later page does not	or her 18 th birthday
		defaulted to Washington.	change the selected value.	or later
41222	Defect	Clicking on the Update button on the	Clicking on the Update button on	Update Consent
	Fix	Update Consent and Attestation page	the Update Consent and Attestation	and Attestation
		after entering the required details	page after entering the required	
		displayed a We Apologize error	details displays the Household	
		message.	Eligibility Results Summary page.	
33378	Defect	The Enrollee table in the GHIX	The Enrollee table in the GHIX	NA
	Fix	database had more than one Enrollee	database has only one Enrollee ID	
		ID for 9400 records.	for all records.	
		Impacted SA:		
		NA		
		Impacted Attributes:		
		NA		

Alternate Procedures

Summary of Alternate Procedures

This section summarizes Alternate Procedures **No Longer in Effect** as of this release. Except for the following (and those noted in previous release notes), all other Alternate Procedures from previous releases remain in effect.

#	Alternate Procedures No Longer in Effect	Ref ID	Release Delivered
None			

This section summarizes the **NEW** Alternate Procedures for known issues agreed to be resolved in a future release.

#	New Alternate Procedures	Ref ID	Planned Release
None			

Character
Giossary

Acronym	Full Form	Acronym	Full Form
ABE	Accenture Billing Engine	IRS	Internal Revenue System
ADA	Americans with Disabilities Act	ISO	Information Security Officer
AHBX	Accenture Health Benefit Exchange	IVR	Interactive Voice Response
AI	American Indian	JAWS	Job Access with Speech (JAWS is a computer
			that allows blind and visually impaired users to

Acronym	Full Form		
ALM	Application Lifecycle Management		
AN	Alaskan Native		
APTC	Advance Premium Tax Credits		
BOB	Book of Business		
BPM	Business Process Management		
BRE Business Rules Engine			
CCHCS	California Correctional Health Care Services		
CCHIP	County Children's Health Initiative Program		
ССР	Covered California Programs		
CDCR	California Department of Corrections and Rehabilitation		
CEC	Certified Enrollment Counselor		
CEE	Certified Enrollment Entities		
CEW	County Eligibility Worker		
CFS	Carry Forward Status		
CIN	Client Index Number		
CMI Current Monthly Income			
CMS	Centers for Medicare & Medicaid Services		
COR	County of Responsibility		
CR	Change Requests		
CSR	Cost Share Reduction		
CSS	Cascading Style Sheets (CSS is a style sheet language used for describing the look and formatting of a document written in a markup language)		
CSV	Comma Separated Value		
DER	Determination of Eligibility Response		
DHCS	Department of Health Care Services		
DWH	Data Warehouse		
ECM	Electronic Content Management System		
EDD	Employment Development Department		
EDI	Electronic Data Interchange		
EDR	Eligibility Determination Request		
EERC	Eligibility Evaluation Reason Code		
EPO	Exclusive Provider Organization		
ESI	Employer Sponsored Insurance		
ETL	Extract, Transform and Load		
FDSH	Federal Data Services Hub		
FIPS	Federal Information Processing Standard		

Acronym	Full Form
	read the screen either with a text-to-speech
	output or by a Refreshable Braille display)
LFP	Lawful Presence
LV	Life event needs verification
MCAP	Medi-Cal Access Program
MCIEP	Medi-Cal Inmate Eligibility Program
MEC	Minimal Essential Coverage
MEDS	Medi-Cal Eligibility Determination System
MNE	Manual Eligibility
NHeLP	National Health Law Program
NIST	National Institute of Standards and Technology
NMEC	Non-MAGI MEC AID Code
NQI	New Qualified Immigrants
OBIEE	Oracle Business Intelligence Enterprise Edition
OPA	Oracle Policy automation
PAI	Projected Annual Income
PBE	Plan Based Enroller
PBPS	Pitney Bowes Presort Services
PDF	Portable Document Format
PLR	Policy Level Reporting
QDP	Qualified Dental Plan
QHP	Qualified Health Plan
RDP	Registered Domestic Partner
ROP	Reasonable Opportunity Period
RTC	Rational Team Concert
SA	Subject Area
SAWS	Statewide Automated Welfare Systems
SCIN	Statewide Client Index Number
SCR	Service Centre Representative
SFTP	Secured File Transfer Protocol
SIR	Service Investigation report
SLCSP	Second Lowest cost silver plan
SNOW	Service Now
SQL	Structure Query Language
SSA	Social Security Administration
SSN	Social Security Number
STNA	Short Term Negative Action

Acronym	Full Form
FPL	Federal Poverty Level
FTB	Franchise Tax Board
FTI	Federal Tax Information
FTR	Failure to Reconcile
GI	Get Insured
IAP	Insurance Affordability Programs
ICT	Inter County Transfer
IDD	Interface Definition Document
IMM	Immigrant

Acronym	Full Form
UAT	User Acceptance Test
UPW	Unplanned Pregnant Woman
URL	Uniform Resource Locator
USPS	United States Postal Service
VLP	Verify Lawful Presence
WAT	Web Accessibility Toolbar
WCC	Web Center Content
WP	Work Products
WSDL	Web Services Descriptor Language
UAT UPW URL USPS VLP WAT WCC WP WSDL	User Acceptance Test Unplanned Pregnant Woman Uniform Resource Locator United States Postal Service Verify Lawful Presence Web Accessibility Toolbar Web Center Content Work Products Web Services Descriptor Language