



State of California—Health and Human Services Agency
Department of Health Care Services



MICHELLE BAASS
DIRECTOR

GAVIN NEWSOM
GOVERNOR

**CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES
HEIGHTENED SCRUTINY EVALUATION SETTING SUMMARY SHEET**

Home and Community-Based Services

SITE OVERVIEW

Heightened Scrutiny Identification Number	250
Provider Name	Oakridge Inn
Setting Name	Oakridge Inn
Setting Type	
Waiver(s) Served	
Setting Address	
Site Assessment Completion Date	09/24/2019
Heightened Scrutiny Summary Sheet Completion Date	04/25/2022
Expected Date of Compliance	04/15/2022

REASON(S) FOR HEIGHTENED SCRUTINY (HS)

- Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment
- Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

- ☒ Setting has the effect of isolating individuals receiving Medicaid Home and Community Based Services (HCBS) from the broader community of individuals not receiving Medicaid HCBS
 - ☒ Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS
 - ☒ Setting restricts individual choice to receive services or to engage in activities outside of the setting
 - ☒ Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



SETTING SUMMARY: COMPLIANCE OVERVIEW AND REMEDIATION STRATEGY

Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____



Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____



Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS

Summary of Evidence	<p>Oakridge Inn did not support community integration. Oakridge Inn did not regularly schedule or plan activities in the community based on individuals’ interests and preferences. Individuals who did not have family to take them out did not have the opportunity to go individually and no one had the opportunity for group activities, except for group shopping one time a month. Oakridge Inn did not typically provide information to individuals and their families about integrated community activities such as senior centers and adult day programs or services available in the broader community.</p> <p>There were barriers that impacted individuals’ opportunities for community integration, including a curfew, alarms on doors, and locked gates and doors to which individuals did not have keys.</p>
Summary of Remediation Strategy	<p>In response, Oakridge Inn intends to support community integration. They will regularly talk with individuals and their families or supporters about services in the broader community. They will post brochures and flyers about community services. Oakridge Inn staff will assist individuals to participate in integrated services in the community, such as senior centers or adult day programs. During regular meetings, individuals and staff will discuss opportunities for activities in the community. Although the staff with the administrator are responsible for planning group activities in the community, they will encourage individuals to request activities and then assist with the activities, as needed. Individuals will have the opportunity to participate in group and individual activities with staff assistance.</p> <p>Oakridge Inn will no longer have a curfew and individuals will be able to stay out if they want. Individuals will have keys to the locked gates and doors and the code to disarm the alarm if they want. Oakridge Inn developed a process to ensure that any limitation or restriction is based on an individual assessed need. If the person-centered team determines that based on an individualized assessed need, the individual has a restriction, it will be in the person-centered plan and reviewed regularly.</p>

Remediation Strategy Approved? Yes No

Remediation Start Date: 08/01/2022

Remediation End Date: 04/15/2022



Setting restricts individual choice to receive services or to engage in activities outside of the setting

Summary of Evidence	Oakridge Inn did not typically provide information to individuals and their families about integrated community activities such as senior centers and adult day programs or services available in the broader community.
Summary of Remediation Strategy	They will regularly talk with individuals and their families or supporters about services in the broader community. They will post brochures and flyers about community services. Oakridge Inn staff will assist individuals to participate in integrated services in the community, such as senior centers or adult day programs.

Remediation Strategy Approved? Yes No

Remediation Start Date: 08/01/2022

Remediation End Date: 04/15/2022



Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____