



State of California—Health and Human Services Agency  
Department of Health Care Services



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**CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES  
HEIGHTENED SCRUTINY EVALUATION SETTING SUMMARY SHEET**

**Home and Community-Based Services**

**SITE OVERVIEW**

Heightened Scrutiny Identification Number	<b>186</b>
Provider Name	<b>Harvest Retirement</b>
Setting Name	<b>Harvest Retirement</b>
Setting Type	
Waiver(s) Served	
Setting Address	
Site Assessment Completion Date	<b>07/31/2019</b>
Heightened Scrutiny Summary Sheet Completion Date	<b>04/19/2022</b>
Expected Date of Compliance	<b>08/31/2022</b>

**REASON(S) FOR HEIGHTENED SCRUTINY (HS)**

- Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment
- Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

- Setting has the effect of isolating individuals receiving Medicaid Home and Community Based Services (HCBS) from the broader community of individuals not receiving Medicaid HCBS
  - Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS
  - Setting restricts individual choice to receive services or to engage in activities outside of the setting
  - Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



**SETTING SUMMARY: COMPLIANCE OVERVIEW AND REMEDIATION STRATEGY**

**Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment**

<b>Summary of Evidence</b>	
<b>Summary of Remediation Strategy</b>	

**Remediation Strategy Approved?**     Yes     No

**Remediation Start Date:** \_\_\_\_\_

**Remediation End Date:** \_\_\_\_\_

**Setting is in a building located on the grounds of, or immediately adjacent to, a public institution**



<b>Summary of Evidence</b>	
<b>Summary of Remediation Strategy</b>	

**Remediation Strategy Approved?**     Yes     No

**Remediation Start Date:** \_\_\_\_\_

**Remediation End Date:** \_\_\_\_\_



**Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS**

<b>Summary of Evidence</b>	
<b>Summary of Remediation Strategy</b>	

**Remediation Strategy Approved?**     Yes     No

**Remediation Start Date:** \_\_\_\_\_

**Remediation End Date:** \_\_\_\_\_



**Setting restricts individual choice to receive services or to engage in activities outside of the setting**

<b>Summary of Evidence</b>	
<b>Summary of Remediation Strategy</b>	

**Remediation Strategy Approved?**     Yes     No

**Remediation Start Date:** \_\_\_\_\_

**Remediation End Date:** \_\_\_\_\_

**Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan**



<b>Summary of Evidence</b>	Harvest Retirement offers services through the Assisted Living Waiver (ALW) including memory care services. Restrictions were in place that limited all individuals' opportunities for interaction with a broader community due to locked doors. Individuals receiving memory care services in the secure setting had few opportunities to participate in community activities with or without their housemates/roommates.
<b>Summary of Remediation Strategy</b>	<p>Harvest Retirement developed a plan to address individuals not being able to enter their home when the front door was locked after dark. Harvest Retirement intends to give everyone a key to the door. If the person-centered team identifies a risk associated with the individual having a key to their home, they will assess that need and identify strategies to support the person, If the person-centered team determines that a modification is needed, they will base the restriction on assessed need and document it in the Individual Service Plan (ISP).</p> <p>For individuals receiving memory care services in the secure setting at Harvest Retirement, Harvest Retirement ensures an individualized assessment has been completed and determined that the locked and alarmed setting was necessary to safely support the individual. However, individuals who are in the secure setting will be supported to go to other areas within Harvest Retirement on their own or with support. Individuals will also be offered opportunities to participate in community activities individually or with groups with the necessary support, as described in their ISP. These strategies will support individuals to be integrated in the community with the support they want and need.</p>

**Remediation Strategy Approved?**     Yes  No

**Remediation Start Date:** 04/05/2022

**Remediation End Date:** 08/31/2022