



State of California—Health and Human Services Agency
Department of Health Care Services



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**CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES
 HEIGHTENED SCRUTINY EVALUATION SETTING SUMMARY SHEET**

Home and Community-Based Services

SITE OVERVIEW

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|---|-----------------------|
| Heightened Scrutiny Identification Number | 014 |
| Provider Name | Adat Shalom IV |
| Setting Name | Adat Shalom IV |
| Setting Type | |
| Waiver(s) Served | |
| Setting Address | |
| Site Assessment Completion Date | 10/09/2019 |
| Heightened Scrutiny Summary Sheet Completion Date | 03/24/2022 |
| Expected Date of Compliance | 06/01/2022 |

REASON(S) FOR HEIGHTENED SCRUTINY (HS)

- Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment
- Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

- Setting has the effect of isolating individuals receiving Medicaid Home and Community Base Services (HCBS) from the broader community of individuals not receiving Medicaid HCBS
 - Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS
 - Setting restricts individual choice to receive services or to engage in activities outside of the setting
 - Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



SETTING SUMMARY: COMPLIANCE OVERVIEW AND REMEDIATION STRATEGY

Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment

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|---------------------------------|--|
| Summary of Evidence | |
| Summary of Remediation Strategy | |

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____

Setting is in a building located on the grounds of, or immediately adjacent to, a public institution



| | |
|--|--|
| Summary of Evidence | |
| Summary of Remediation Strategy | |

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____



Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS

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| <p>Summary of Evidence</p> | <p>Adat Shalom IV . Individuals had limited opportunities to participate in activities in the community because Adat Shalom IV did not plan community activities as part of its plan for service. There were blanket restrictions in place including doors were alarmed and locked and individuals were unable to enter their home without staff intervention. In addition, staff wore scrubs which contributed to the home appearing institutional.</p> |
| <p>Summary of Remediation Strategy</p> | <p>Adat Shalom IV addressed the blanket restrictions and the lack of individualization in activities in the different locations.</p> <p>In response to the lack of individualization in activities and limited opportunities to participate in activities in the community, Adat Shalom IV developed with everyone a list of their preferences, hobbies, favorite activities, favorite restaurants, and things the person would like to try. During regular meetings with individuals, staff encourage individuals to make suggestions and talk about what they would like to do in the next month. The staff person then creates an activity. Staff meet with individuals to talk with them about the opportunities to do things with other people living with them.</p> <p>Adat Shalom IV ensures that individuals have the option to have a key to their home unless there is an assessed need that is documented in the person-centered plan with goals to lessen restrictions. Alarms are still in use to promote safety and not to restrict or monitor individual’s movement. The alarms are discussed at admission and regularly after that.</p> <p>Adat Shalom IV plans to review restrictions in place and to set goals, when able, to lessen the restrictions.</p> <p>Although staff wearing scrubs contributes to Adat Shalom IV appearing to be institutional, it does not directly impact the individual’s access to the community.</p> |

Remediation Strategy Approved? Yes No



Remediation Start Date: 03/09/2022

Remediation End Date: 06/01/2022



Setting restricts individual choice to receive services or to engage in activities outside of the setting

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| Summary of Evidence | Adat Shalom IV did not schedule community activities other than taking walks in the neighborhood or for picnics in the park. Adat Shalom IV had the same provider. by this |
| Summary of Remediation Strategy | In response to the lack of individualization in activities and limited opportunities to participate in activities in the community, Adat Shalom IV developed with everyone a list of their preferences, hobbies, favorite activities, favorite restaurants, and things the person would like to try. During regular meetings with individuals, staff encourage individuals to make suggestions and talk about what they would like to do in the next month. The staff person then creates an activity. Staff meet with individuals to talk with them about the opportunities to do things with other people. |

Remediation Strategy Approved? Yes No

Remediation Start Date: 03/09/2022

Remediation End Date: 06/01/2022



Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan

| | |
|--|--|
| Summary of Evidence | |
| Summary of Remediation Strategy | |

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____