



State of California—Health and Human Services Agency
Department of Health Care Services



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**CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES
HEIGHTENED SCRUTINY EVALUATION SETTING SUMMARY SHEET**

Home and Community-Based Services

SITE OVERVIEW

Heightened Scrutiny Identification Number	013
Provider Name	Adat Shalom III
Setting Name	Adat Shalom III
Setting Type	
Waiver(s) Served	
Setting Address	
Site Assessment Completion Date	10/09/2019
Heightened Scrutiny Summary Sheet Completion Date	03/29/2022
Expected Date of Compliance	06/30/2022

REASON(S) FOR HEIGHTENED SCRUTINY (HS)

- Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment
- Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

- Setting has the effect of isolating individuals receiving Medicaid Home and Community Base Services (HCBS) from the broader community of individuals not receiving Medicaid HCBS
 - Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS
 - Setting restricts individual choice to receive services or to engage in activities outside of the setting
 - Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual's person-centered plan



SETTING SUMMARY: COMPLIANCE OVERVIEW AND REMEDIATION STRATEGY

Setting is located in a building that is also a publicly or privately-operated facility that provides inpatient institutional treatment

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____



Setting is in a building located on the grounds of, or immediately adjacent to, a public institution

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____



Due to the design or model of service provision in the setting, individuals have limited, if any, opportunities for interaction in and with the broader community, including individuals not receiving Medicaid-funded HCBS

Summary of Evidence	<p>Adat Shalom III is . The same activity calendar was used in each home. Individuals had limited opportunities to participate in activities in the community because Adat Shalom III did not plan community activities as part of its plan for service. There were blanket restrictions in place including doors were alarmed and locked and individuals were unable to enter their home without staff intervention. In addition, staff wore scrubs which contributed to the home appearing institutional.</p>
Summary of Remediation Strategy	<p>Adat Shalom III addressed the blanket restrictions and the lack of individualization in activities in the different locations.</p> <p>In response to the lack of individualization in activities and limited opportunities to participate in activities in the community, Adat Shalom III developed with everyone a list of their preferences, hobbies, favorite activities, favorite restaurants, and things the person would like to try. During regular meetings with individuals, staff encourage individuals to make suggestions and talk about what they would like to do in the next month. The staff person then creates an activity. Staff meet with individuals to talk with them about the opportunities to do things with other people living with them.</p> <p>Adat Shalom III ensures that individuals have the option to have a key to their home unless there is an assessed need that is documented in the person-centered plan with goals to lessen restrictions. Alarms are still in use to promote safety and not to restrict or monitor individual’s movement. The alarms are discussed at admission and regularly after that.</p> <p>Adat Shalom III plans to review restrictions in place and to set goals, when able, to lessen the restrictions.</p>



	<p>Although staff wearing scrubs contributes to Adat Shalom III appearing to be institutional, it does not directly impact the individual's access to the community.</p>
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Remediation Strategy Approved? Yes No

Remediation Start Date: 03/30/2022

Remediation End Date: 06/30/2022

Setting restricts individual choice to receive services or to engage in activities outside of the setting

<p>Summary of Evidence</p>	<p>Adat Shalom III did not schedule community activities other than taking walks in the neighborhood or for picnics in the park. Adat Shalom III had the same activity calendar as the other five homes operated by this same provider.</p>
<p>Summary of Remediation Strategy</p>	<p>In response to the lack of individualization in activities and limited opportunities to participate in activities in the community, Adat Shalom III developed with everyone a list of their preferences, hobbies, favorite activities, favorite restaurants, and things the person would like to try. During regular meetings with individuals, staff encourage individuals to make suggestions and talk about what they would like to do in the next month. The staff person then creates an activity. Staff meet with individuals to talk with them about the opportunities to do things with other people.</p>



Remediation Strategy Approved? Yes No

Remediation Start Date: 03/30/2022

Remediation End Date: 06/30/2022

Setting is located separate and apart from the broader community without facilitating individual opportunity to access the broader community and participate in community services, consistent with an individual’s person-centered plan

Summary of Evidence	
Summary of Remediation Strategy	

Remediation Strategy Approved? Yes No

Remediation Start Date: _____

Remediation End Date: _____