

Pre-Admission Screening and Resident Review (PASRR) Invitation for Bid (IFB) 22-012

Voluntary Pre-Bid Conference

February 13, 2022
1:00 PM – 2:00 PM



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Welcome



PASRR IFB 22-012

Presenters

Web Conference Host

» Amanda Cortopassi, Assistant Chief, Contracts Division

Web Conference Presenter

» Thomas Jenkins, PASRR Unit Chief, Clinical Assurance Division




PASRR IFB 22-012

Conference Reminders

- » Conference slide deck will be available on the Contracts Division (CD) website on or about **February 14, 2023**.
- » Web conference will be in listen only mode.
- » Closed captioning is available, A multimedia viewer with closed captioning has been provided and we have also included a direct link for the closed captioning stream in the chat.
- » All attendees will be muted upon entry and throughout the duration of the web conference.
- » Verbal Department of Health Care Services (DHCS) statements made during this conference are non-binding.
- » All questions must be submitted to 'All Panelists' using the chat-box.
- » Responses to questions submitted during the conference may be provided during the Q&A session at the end of the presentation and / or in a written format at a later date.

Agenda

Voluntary Pre-Bid Web Conference Agenda Item		Time (minutes)
	IFB Summary	[5] min.
	Procurement Scope and Objectives	[15] min.
	Overview of Procurement Process	[10] min.
	Submitting Questions for IFB 22-012	[5] min.
	Review Key Dates	[5] min.
	Q&A Session	[15] min.
	Concluding Remarks	[5] min.



PASRR IFB 22-012

Summary

- » This voluntary pre-bid (web) conference is for IFB 22-012.
- » This procurement solicits bids for the completion of Preadmission Screening and Resident Review (PASRR) Level II Evaluations for Individuals prior to admission to Medicaid-certified Skilled Nursing Facilities (SNFs) across the State of California.
- » IFB 22-012 has differences to prior PASRR contracts which include, but are not limited to:
 - » Expansion of Telehealth
 - » Liquidated damages
 - » Sliding pay scale
 - » Opportunities to complete PASRR Level II Determinations



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Procurement Scope and Objectives



PASRR IFB 22-012

Procurement Goal

Goal



To facilitate PASRR Level II Evaluation completion within 72 hours of receiving a referring PASRR Level I Evaluation in DHCS' PASRR System.

Background



PASRR Level II Evaluations provide DHCS and Contractor clinical staff with information to make mental health treatment and level of care recommendations as required by the Code of Federal Regulations (CFR), Title 42, Sections 483.100 through 483.138.

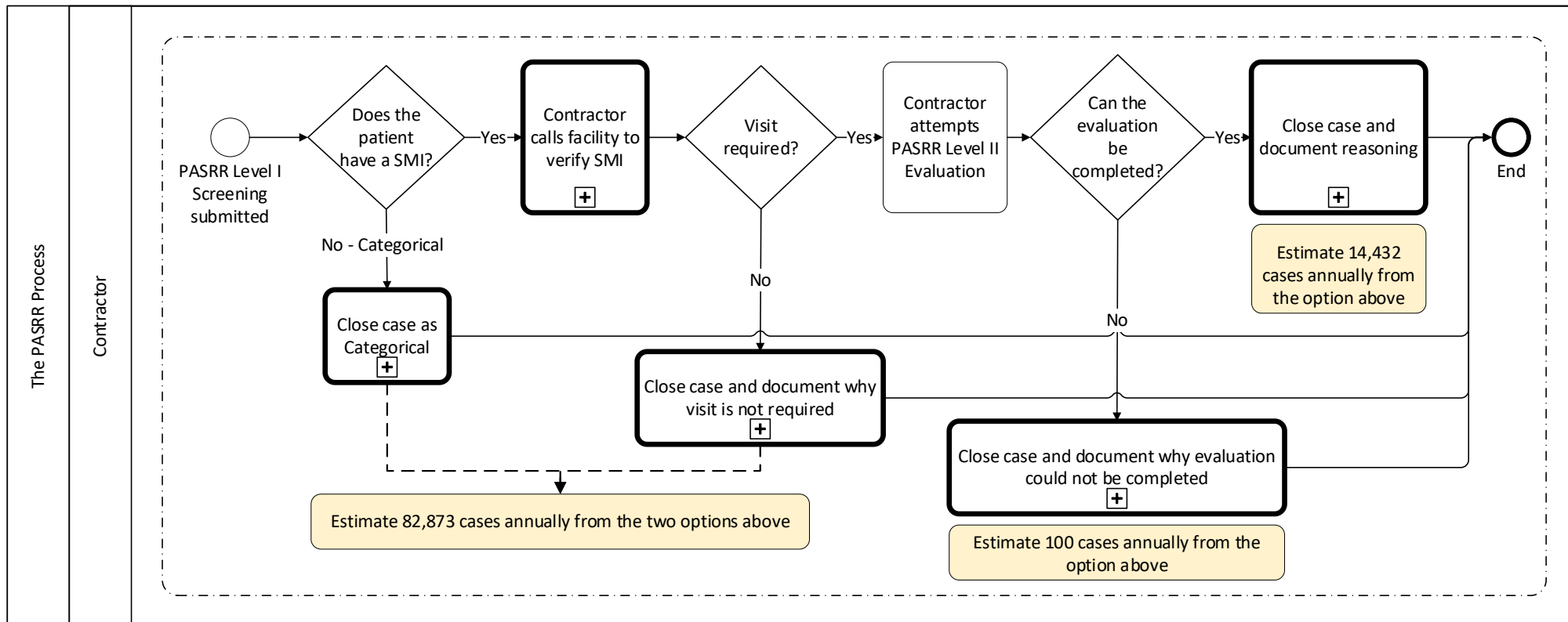
Timely completion of PASRR Level II Evaluations is a critical function of the State Medicaid plan.



PASRR IFB 22-012

Description of Services

The PASRR Process



The numbers provided in this diagram were derived by the averaging of PASRR 2021 and 2022 data. The numbers provided in this diagram are estimates and annual caseload may vary.



PASRR IFB 22-012

Description of Services

PASRR Level I Screenings

- Facilities are required to submit a PASRR Level I Screening when an Individual experiences a significant change of condition or are discharging to a Skilled Nursing Facility (SNF).
- The Contractor will receive a PASRR Level I Screening when the PASRR Level I Screening indicates that the Individual is suspected of or diagnosed with having a Serious Mental Illness (SMI).
- PASRR Level II Evaluations shall be completed within 72 hours of receiving a referring PASRR Level I Evaluation in DHCS' PASRR system.



PASRR IFB 22-012

Description of Services

Terminated PASRR Level II Evaluations

The Contractor may terminate the PASRR Level II Evaluation if any of the following are true, because such cases do not require a PASRR Level II Evaluation:

1. The Individual is not available.
2. The Contractor discovers the Individual does not have a SMI.
3. The Individual's medical records are not available after 48 hours and two documented attempts.



PASRR IFB 22-012

Description of Services

Completed PASRR Level II Evaluations

- Completed PASRR Level II Evaluations are used to assess and gather data on Individuals seeking admission to Medicaid-certified SNFs who are diagnosed with or suspected of having a SMI.
- The psychiatric, psychosocial examination becomes the basis for the DHCS clinical staff to determine the appropriate placement and treatment including community placement alternatives for Individuals with SMI that require specialized services.
- When needed, the Contractor shall schedule and complete the PASRR Level II Evaluation through a face-to-face or Telehealth meeting.



PASRR IFB 22-012

Description of Services: Contract Changes

Change: Expansion of Telehealth

- Telehealth PASRR Level II Evaluations are now encouraged whenever possible regardless of county or region.
- While the Contractor is encouraged to use Telehealth visits whenever feasible, not all facilities can sufficiently support Telehealth, and not all Individuals are appropriate for Telehealth.
- Refer to Exhibit A, Attachment VI for more information.



PASRR IFB 22-012

Description of Services: Contract Changes

Change: PASRR Level II Determinations

- The Contractor will produce PASRR Level II Determinations when requested by DHCS.
- Contractor clinicians will use the PASRR system to produce the Determination Letter from the information gathered with the PASRR Level II Evaluation.
- Refer to Exhibit A, Attachment I for more information.



PASRR IFB 22-012

Description of Services: Contract Changes

Change: Liquidated Damages

- Liquidated damages are now included in the contract.
- See Exhibit H, Liquidated Damages for more detail.

Change: Sliding Pay Scale

- Contractor will receive a portion of their rate depending on the timeliness of completed PASRR Level II Evaluations.
- See Exhibit B, Payment Provisions, Section A for more detail.



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Overview of Procurement Process



PASRR IFB 22-012

Documentation Overview

Procurement Component	Purpose
1. Cover Letter	Provides information and instructions for Interested Parties.
2. IFB Main	Provides information regarding the IFB process and instructions on bid development.
3. Attachments	Contains the optional and required attachments described in the IFB Main.
5. Exhibits	Includes sample Scope of Work (SOW), terms, conditions, and conditions for the contracts resulting from the IFB process. Also includes the operational requirements for PASRR.



PASRR IFB 22-012

Documentation Overview

- » **Invitation for Bid Main**
- » **Attachments**
 - » Att. 0 Cover Page
 - » Att. 1 Bid Form
 - » Att. 2 Certification Checklist
 - » Att. 3 Client References
 - » Att. 4 CCC 04/2017-Certification
 - » Att. 5 Payee Data Record
 - » Att. 6 Follow-on Consultant Contract Disclosure
 - » Att. 7 Darfur Contracting Act Certification
 - » Att. 8 Iran Contracting Act Certification
 - » Att. 9a and 9b Non-Small Business Preference
 - » Att. 9a-b Non-Small Business Subcontractor Preference Instructions
 - » Att. 10 TACPA Bidder's Summary
 - » Att. 11 Civil Rights Certification
 - » Att. 12 Bidder Declaration Form



PASRR IFB 22-012

Documentation Overview

» Exhibits

- » Exhibit A, Scope of Work
- » Exhibit A, Attachment I, PASRR Process
- » Exhibit A, Attachment II, Administrative Expectations
- » Exhibit A, Attachment III, Contractor Staffing
- » Exhibit A, Attachment IV, Sample Script
- » Exhibit A, Attachment V, Key Performance Standards and Measures
- » Exhibit A, Attachment VI, Telehealth
- » Exhibit B, Budget Detail and Payment Provisions
- » Exhibit C, General Terms and Conditions (GTC 04/2017)
- » Exhibit D(F), Special Terms and Conditions
- » Exhibit E, Additional Provisions
- » Exhibit F, Contractor's Release
- » Exhibit G, HIPAA Business Associates Addendum
- » Exhibit H, Liquidated Damages
- » Exhibit I, Resume Instructions



PASRR IFB 22-012

Contract Timeline

- The base term of the resulting Agreement is expected to be for thirty-six (36) months, effective beginning July 1, 2023.
- The DHCS, at its sole discretion, may authorize up to two (2) additional one-year extensions.
- The Agreement term and effective date may change if DHCS makes an award earlier than expected or if DHCS cannot execute the Agreement in a timely manner due to unforeseen circumstances.



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Submitting Bidder Questions



PASRR IFB 22-012

Submitting Bidder Questions



How to Submit

Submit inquiries by emailing CDIFB1@dhcs.ca.gov, with subject line “Questions IFB 22-012”



What to Include in the Inquiry

- Inquirer information, including name of firm submitting the inquiry, mailing & email addresses, and phone number.
- A description of the subject or issue in question or discrepancy found.
- Document, section number, and page number (be specific and include other useful information on the problem or issue).
- Remedy sought, if any
- Please see section **IFB Main, Section D. Bidder Questions** for further instructions.



PASRR IFB 22-012

Submitting Bidder Questions



Submission Deadline

Bidder questions are due no later than 4:00 PM, February 17, 2023; as indicated in IFB Main.



DHCS Response

Following the question submission deadline, DHCS will summarize all general questions and issues raised and intends to post the summary of questions and responses on the Cal eProcure site.

PASRR IFB 22-012

Voluntary Pre-Bid Conference

A decorative graphic consisting of several overlapping, wavy, horizontal bands in various shades of purple and magenta, spanning the width of the slide.

Review Key Dates

PASRR IFB 22-012

Procurement Time Schedule

Event	Date & Time (If applicable) *
IFB Released	February 2, 2023
Voluntary Pre-Bid Conference	February 13, 2023 1:00 p.m. Pacific Standard Time (PST)
IFB Question Due	February 17, 2023 4:00 p.m. PST
Bid Due Date	March 6, 2023 4:00 p.m. PST
Bid Opening	March 8, 2023 9:00 a.m. PST
Proposed Start Date of Contract	July 1, 2023

** Dates subject to change*



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Q&A Session



PASRR IFB 22-012

Q&A DHCS Session Panelist

- » **Panelist # 1**, Thomas Jenkins, PASRR Unit Chief, Clinical Assurance Division
- » **Panelist # 2**, Kyna Kemp, PASRR Section Chief, Clinical Assurance Division
- » **Panelist # 3**, Will Gee, Staff Services Manager I Specialist, Contracts Division
- » **Panelist # 4**, Christina Soares, Chief, Contracts Division



PASRR IFB 22-012

Q&A Session Format

- » Questions must be IFB-related.
- » DHCS statements made during this web conference are non-binding.
- » If you would like to ask a question, it must be typed into the WebEx chat box and sent to 'All Panelists.'
- » Questions submitted to 'Everyone' or directly to an individual will not be addressed.



PASRR IFB 22-012

Voluntary Pre-Bid Conference

Concluding Remarks



PASRR IFB 22-012

Concluding Remarks

- » Web Conference Slide Deck will be posted to the CD website no later than **4:00 p.m. PT, February 14, 2023.**
- » Please email your questions and comments to CDIFB1@dhcs.ca.gov by **4:00 p.m. PT February 17, 2023.**



PASRR IFB 22-012

Resources

» IFB information is available on the CD website at:

https://www.dhcs.ca.gov/provgovpart/rfa_rfp/Pages/CDpasrrHOME.aspx

» Cal eProcure event: <https://caleprocure.ca.gov/event/4260/22-012>

**Pre-Admission Screening and Resident
Review (PASRR) Invitation for Bid
(IFB) 22-012 Web Conference**

***Thank you for your
participation***