# Specialty Mental Health Services Medi-Cal Billing Manual

Version 1.2

## **TABLE OF CONTENTS**

Chapter/Section	Title	Page Number
CHAPTER ONE	INTRODUCTION	2
1.0	Introduction	2
1.1	About This Manual	2
1.1.1	Objectives	2
1.1.2	Internet Addresses and Links	3
1.2	Program Background	3
1.3	Authority	3
1.3.1	Social Security Act, Title XIX	4
1.3.2	Social Security Act, Title XXI	4
1.3.3	Health Insurance Portability and Accountability Act of 1996	4
1.3.4	Code of Federal Regulations	4
1.3.5	Welfare and Institutions Code	4
1.3.6	Additional Resources	4
1.4	Medi-Cal Claims Customer Service (MEDCCC) Office	5
<b>CHAPTER TWO</b>	GETTING STARTED	7
2.0	Introduction	7
2.1	DHCS Application Portal	7
2.2	Provider Enrollment and Medi-Cal Certification	7
2.3	Companion Guide and Appendix	7
CHAPTER THREE	CLIENT ELIGIBILITY	9
3.0	Introduction	9
3.1	Client Eligibility	9
3.1.1	Medi-Cal Eligibility Determination	9
3.1.2	Medi-Cal Eligibility Review	9
3.2	Aid Codes	10
CHAPTER FOUR	COVERED SERVICES	12
4.0	Introduction	12
4.1	Covered Services	12
4.1.1	Mental Health Services: State Plan Amendment (SPA) 12-025 and CCR Title	12
	9, § 1810.227	
4.1.2	Specialty Mental Health Services for Children and Youth-Mental Health Contract Template	13
4.1.3	Hospital Inpatient: CCR Title 9, §1820.205	14
4.1.4	Hospital Inpatient Administrative Day Services: CCR Title 9, §1820.220	15
4.1.5	Psychiatric Health Facility: CCR Title 9, §1810.236 and Title 9, §1820.205	15
4.1.6	Children's Crisis Residential Programs: Health and Safety Code §1502(a)(21)	15

Chapter/Section	Title	Page Number
4.1.7	Crisis Residential Treatment Services: CCR Title 9, §1810.208	15
4.1.8	Adult Residential Treatment Services: CCR Title 9, §1810.203	16
4.1.9	Crisis Stabilization: CCR Title 9, §1840.338 and §1840.348 (also known as a	16
	Crisis Stabilization Unit, CSU)	
4.1.10	Day Treatment Intensive: CCR Title 9, §1810.213	17
4.1.11	Day Rehabilitation: CCR Title 9, §1810.212	17
4.1.12	Targeted Case Management: CCR Title 9, §1810.249	17
4.1.13	Mental Health Services: Professional Inpatient (IP) Visit	17
4.1.14	Medication Support: CCR Title 9, § 1810.225	17
4.1.15	Medication Support: Professional IP Visit	18
4.1.16	Crisis Intervention: State Plan Amendment 12-025	18
4.1.17	Crisis Intervention: Professional IP Visit	18
4.1.18	Peer Support Services	18
4.2	Provider Certification	19
CHAPTER FIVE	CLAIMS PROCESSING	21
5.0	Introduction	21
5.1	Accepting and Rejecting Claims	21
5.2	Approving and Denying Claims	21
5.2.1	Zero Dollar Claims	21
5.2.2	Beneficiary Share of Cost	21
5.3.0	Beneficiary Eligibility	22
5.3.1	Beneficiary Date of Birth	22
5.3.2	Beneficiary Gender	22
5.3.3	Beneficiary Date of Death	22
5.4.0	Dates of Service Within a Claim	22
5.4.1	Claims for Inpatient Stays that Cross One or More Months	22
5.5.0	Duplicate Services	23
5.6.0	Co-Practitioners	24
5.7.0	Claiming for Interpretation and Interactive Complexity	24
5.8.0	Claim Timeliness-Original Claims	24
5.9.0	Service Facility Location Address	24
5.10.0	Fee-for-Service Medi-Cal (FFS/MC) Individual and Group Providers	24
5.11.0	Service Facility Validation	25
5.12.0	Psychiatric Inpatient Hospital Services-Revenue Codes	25
5.13.0	Date of Admission and Date of Discharge	25
5.14.0	Administrative Day Services-Date of Admission	25
5.15.0	Rendering Provider Taxonomy Code	25
5.16.0	Telehealth Modifiers and Place of Service Codes	26
5.17.0	Day Treatment Intensive and Day Rehabilitation Services-Minimum Hours	26
5.18.0	Place of Service Codes	26

Chapter/Section	Title	Page Number
5.19.0	Dependent Codes	26
5.20.0	100 Percent County Funded Services	26
5.21.0	Units of Service-Outpatient Services	26
5.22.0	Other Health Coverage-Medicare	27
5.23.0	Other Health Coverage-Non-Medicare	28
5.24.0	Institutions for Mental Disease	28
5.25.0	Combined Aggregate Limits	29
5.26.0	Lockout Rules	31
5.27.0	Emergency and Pregnancy Indicator	31
5.28.0	Early and Periodic Screening, Diagnosis, and Treatment (EPSDT)	32
5.29.0	Replacing Approved and Denied Claims	32
5.30.0	Voiding Approved Claims	33
5.31.0	Requesting Delay Reason Codes	33
CHAPTER SIX	FUNDING	34
6.0	Introduction	34
6.1	Federal Share: FMAP Percentage and Aid Codes	34
6.2	State Share and Proposition 30	34
6.2.1	State Required Specialty Mental Health Services	35
6.2.2	Federally Required Specialty Mental Health Services	36
6.3	County Share	37
CHAPTER SEVEN	OUT-OF-STATE CLAIMS	39
7.1.0	Out-of-State: Outpatient Claims	39
7.2.0	Out-of-State: Inpatient Claims	39
CHAPTER EIGHT	ANCILLARY TABLES	40
Table 1	Disciplines	41
Table 2	Place of Service Codes for Professional Claim	42
Table 3	Modifiers	47
CHAPTER NINE	SERVICE TABLES	54
Service Table 1	Assessment Codes	59
Service Table 2	Crisis Intervention Codes	84
Service Table 3	Medication Support Codes	86
Service Table 4	Peer Support Service Codes	124
Service Table 5	Plan Development Codes	125
Service Table 6	Referral Codes	129
Service Table 7	Rehabilitation Codes	130
Service Table 8	Supplemental Service Codes	131
Service Table 9	Therapeutic Behavioral Services Code	136

Chapter/Section	Title	Page Number
Service Table 10	Therapy Codes	137
Service Table 11	Existing 24-Hour and Day Services	172
CHAPTER TEN	APPENDICES	175
Appendix 1	Taxonomy Codes	176
Appendix 2	Definitions	181
Appendix 3	Monthly Medi-Cal Eligibility (MMEF) Data Elements	183
Appendix 4	MEDSLITE Data Elements	185

#### **CHAPTER ONE - INTRODUCTION**

#### 1.0. Introduction

The Short Doyle/Medi-Cal (SD/MC) claims processing system allows California's County Mental Health Plans (MHP) to submit electronic claims for reimbursement of covered Specialty Mental Health Services (SMHS) provided to Medi-Cal-eligible beneficiaries. The Department of Health Care Services Local Governmental Financing Division (DHCS LGFD) oversees the SD/MC claims processing system. This manual provides guidance on how to ensure that a claim and the service lines in that claim are not denied by the SD/MC claims processing system. This manual does not include clinical guidance on when specific services/procedure codes or modifiers are appropriate or on the documentation that must accompany the service codes claimed. This chapter includes:

- About This Billing Manual
- Program Background
- Authority
- Medi-Cal Claims Customer Services (MEDCCC)

#### 1.1. About This Manual

This Mental Health Medi-Cal Billing Manual is a publication of DHCS. DHCS administers the Specialty Mental Health Services Medi-Cal program (administered by the former Department of Mental Health through 6/30/2012). This Billing Manual provides trading partners with a reference document that describes the processes and rules relative to SD/MC claims for SMHS. Trading partners include Mental Health Plans (MHP), Billing Vendors of MHPs and others.

## 1.1.1. Objectives

The primary objectives of this Billing Manual are to:

- Provide explanations, procedures and requirements for claiming
- Provide claiming system overviews and process descriptions
- Provide links and/or information related to:
- State and Federal laws and regulations
- Letters and Information Notices
- Reference documents such as:
- SD/MC User Manual
- Companion Guides
- Companion Guide Appendix

This manual is not intended to duplicate the content of the Companion Guide or the Companion Guide Appendix. However, key concepts from those documents have been included to help explain the SD/MC claiming process.

## 1.1.2. Internet Addresses and Links

All Internet addresses (URLs) and links in this document were current as of the publication date of this manual but are subject to change without notice.

#### 1.2. Program Background

Title XIX of the Social Security Act, enacted in 1965, authorized Federal grants to States for medical assistance to low-income persons who are 65 or over, blind, disabled, or members of families with dependent children or qualified pregnant women and children. The Affordable Care Act (ACA) expanded Medicaid eligibility to all persons in households with income below 138 percent of the federal poverty level in states that chose to expand Medicaid. California chose to expand Medicaid. The Medicaid program is jointly financed by the Federal and State governments and administered by the States. Within broad Federal rules, each State decides eligible groups, types and range of services, and administrative and operating procedures. Each Federally-approved State plan must designate a single State agency responsible for administration of its State Medicaid Program. In the case of California's Medicaid program (known as Medi-Cal), DHCS is the single State agency. DHCS holds administrative responsibility for Medi-Cal specialty mental health services including but not limited to:

- Determination of Aid Code<sup>1</sup>
- Maintenance of eligibility information technology systems (e.g., Medi-Cal Eligibility Determination System [MEDS])
- Adjudication of SD/MC Mental Health claims
- Processing of claims for Federal Financial Participation (FFP) payments
- Submission of expenditure claims to the Centers for Medicare & Medicaid Services (CMS) to obtain FFP

For Medi-Cal specialty mental health services provided to a beneficiary by a certified provider, the cost of these services is paid by a combination of State, County and Federal funds. The FFP sharing ratio (the percentage of costs reimbursed by the Federal government) is determined on an annual basis and is known as the Federal Medical Assistance Program (FMAP) percentage.

County expenditures represent a combination of State realignment funds, Mental Health Services Act (MHSA) funds, local county funds and other sources such as grants. Counties submit claims to the State which pays the full claim.

#### 1.3. Authority

Authority for the Mental Health Medi-Cal program is derived from the following Federal and State of California statutes and regulations:

<sup>&</sup>lt;sup>1</sup> The most current SD/MC Aid Codes Master Chart is in the MEDCCC Library

## 1.3.1. Social Security Act, Title XIX

Federal Social Security Act Title XIX, Grants to States for Medical Assistance Programs, 42 USC § 1396-1396v, Subchapter XIX, Chapter 7 (1965), provides the basis for the development of each State's Medicaid plan.

#### 1.3.2. Social Security Act, Title XXI

The Children's Health Insurance Program (CHIP) provides health coverage to eligible children, through both Medicaid Expansion and separate CHIP programs. CHIP is administered by states, according to federal requirements. The program is funded jointly by states and the federal government. Under sections 1905(b) and 2105(b) of the Social Security Act, Title XXI Medicaid expenditures will be matched at an enhanced Federal Medical Assistance Percentage (FMAP).

#### 1.3.3. Health Insurance Portability and Accountability Act of 1996

Health Insurance Portability and Accountability Act of 1996 (HIPAA, Title II) 42 USC 1320d – 1320d-8, Public Law 104-191, § 262 and § 264; also 45 CFR, Subchapter C, Parts 160, 162 and 164.

#### 1.3.4. Code of Federal Regulations

Title 42 of the Code of Federal Regulations (42 CFR) Chapter IV Subchapter C Parts 430-456 – Medical Assistance Programs, provides regulatory guidance for the Medicaid Program. Title 45 CFR Part 160 and Subparts A and E of Part 164 provide regulatory guidance for the HIPAA Privacy Rule.

#### 1.3.5. Welfare and Institutions Code

The California Welfare and Institutions (W&I) Code provides statutory authority for the Mental Health Medi-Cal program.

#### 1.3.6. Additional Resources:

#### California Code of Regulations & DHCS Information Notices

Most applicable California regulations are in <u>Title 9</u>, <u>Chapter 11</u>. In accordance with <u>Welfare and Institutions Code 14184.102(d)</u>, DHCS may implement the California Advancing and Innovating Medi-Cal (CalAIM) by means of all-county letters, plan letters, provider bulletins, information notices or similar instructions. As information notices that pertain to payment reform are issued, this manual will be updated.

#### Companion Guide for the 837 Professional and Institutional Health Claims

The Companion Guide is used to clarify, supplement and further define specific data content requirements to be used in conjunction with, but not in place of, the X12 Implementation Guides for all transactions mandated by HIPAA. The Companion Guide contains DHCS specific data requirements that may not be specifically defined in the Implementation Guide. If you have access to the portal as described in section <u>2.1</u>, access the Companion Guide in a subfolder called "Companion Guides" in the "System Documentation" folder.

Please contact MedCCC@dhcs.ca.gov for assistance accessing the DHCS Application Portal.

Companion Guide for the 835 Healthcare Claim Payment/Advice
 The Companion Guide is used to clarify, supplement and further define specific data content requirements to be used in conjunction with, but not in place of, the X12 Implementation Guides for all transactions mandated by HIPAA. The Companion Guide contains DHCS specific data requirements that may not be specifically defined in the Implementation Guide.

## ASC X12N/005010X222 - Health Care Claim - Professional (837)

This is the technical report document for the ANSI ASC X12N 837 Health Care Claims (837) transaction for professional claims and/or encounters. This document provides a definitive statement of what trading partners must be able to support in this version of the 837. For more information about the 837P Implementation Guide, please refer to the X12 website.

## ASC X12N/005010X223 - Health Care Claim - Institutional (837)

This is the technical report document for the ANSI ASC X12N 837 Health Care Claims (837) transaction for institutional claims and/or encounters. This document provides a definitive statement of what trading partners must be able to support in this version of the 837. For more information about the 837I Implementation Guide, please refer to the X12 website.

## ASC X12N/005010X221 - Health Care Claim - Payment/Advice (835)

The purpose of this implementation guide is to provide standardized data requirements and content for all users of ANSI ASC X12.835, Health Care Claim Payment/ Advice (835). This implementation guide provides a detailed explanation of the transaction set by defining data content, identifying valid code tables, and specifying values that are applicable for electronic claims payment. For more information about the 835 Healthcare Claim Payment/Advice, please refer to the X12 website.

 Mental Health Claim Adjustment Reason Codes-Remittance Advice Remark Codes (CARC-RARC)

This is more detailed information about the meaning of the denial codes received.

#### 1.4. Medi-Cal Claims Customer Service (MEDCCC) Office

MedCCC was created to provide MHPs a single point of contact to assist them with SD/MC claiming process questions and issues. MedCCC provides MHPs direct access to the State when they have questions regarding claim payment, need technical assistance with claim processing, have a question about policy, need assistance with accurate and timely submission and processing of claims or have other billing and/or claim-related issues. MedCCC also uses a proactive approach of delivering information to MHPs when a potential issue with a claim process or business rule has been identified. MedCCC assists MHPs with streamlining the claim process, resulting in improved processes and understanding of requirements at both the MHP and State levels.

## What MHPs can expect when contacting MedCCC:

An email response acknowledging receipt of the MHP's issue or concern within 48 hours of receipt.

- The most current information on MHP's Medi-Cal claim.
- Assistance with troubleshooting claim and/or payment issues.
- Helpful answers to policy and procedure questions.
- MedCCC will generally respond to inquiries within five business days. However, some responses may take more time.

To ensure the accuracy of the inquiry and responses, MedCCC requests that MHPs email inquiries to: MedCCC@dhcs.ca.gov. MHPs may also call (916) 650-6526.

#### CHAPTER TWO: GETTING STARTED

#### 2.0. Introduction

This chapter provides the requirements that must be met before submitting a claim, including:

- Enrolling in the DHCS Application Portal
- Legal Entity, Provider Numbers and National Provider Identifiers (NPI)
- Provider Enrollment and Medi-Cal Certification
- Online Provider System
- Companion Guide and Appendix

#### 2.1. DHCS Application Portal

The DHCS Application Portal (Portal) is a collection of web applications that allow Mental Health Services trading partners (e.g., MHPs, Contracted Providers, and authorized Vendors) to access information securely over the Internet. DHCS will continue to allow trading partners to have two Approvers per system. Approvers are appointed by each MHP director.

All system approver certification forms are available on the <u>DHCS website</u>. If the Approver's organizational domain name is already associated with a Microsoft or Office 365 AAD account, the Approver will be able to select that account when logging in at the <u>login website</u>. Otherwise, the Approver will be prompted to create an account.

After DHCS has added an Approver as a new member, they will receive an invitation to join SD/MC-DMH or SD/MC-ADP as appropriate. The Approvers will also be able to send their own staff invites to the Portal as users.

By adding users to a trading partner group, an Approver grants that member access to the Approver's personal health information data in that system. For that reason, security group owners receive quarterly e-mail notifications instructing them to perform an access review. Those reviews must be completed in a timely manner. If they are not, group members could temporarily lose access to the Portal.

#### 2.2. Provider Enrollment and Medi-Cal Certification

For a provider to be able to submit claims for providing SMHS to beneficiaries of an MHP, they must be Medi-Cal certified by the State and enrolled in Medi-Cal through the Provider Information Management System (PIMS). MHPs shall have completed, and submitted to DHCS, one Medi-Cal Certification and Transmittal form (<u>Transmittal</u>) for each provider utilized by the MHP. The Transmittal form can be found on either: 1) <u>DHCS website</u> or 2) by e-mailing <u>DMHCertification@dhcs.ca.gov</u>. The purpose of the Transmittal is to "transmit" provider information, necessary to adjudicate claims submitted to the Portal.

## 2.3. Companion Guide and Appendix

DHCS publishes a Companion Guide and a Companion Guide Appendix for each HIPAA-compliant transaction type used by SD/MC (e.g., 835, 837). The Companion Guide details how

to format HIPAA-compliant 837 forms and what information the MHP can expect to receive on an 835 form. The Companion Appendix provides technical details about claim submission procedures, appropriate code usage, error codes, conversion tables and such.

#### CHAPTER THREE: CLIENT ELIGIBILITY

#### 3.0. Introduction

This chapter contains information about Medi-Cal eligibility including:

- Client Eligibility
- Aid Codes

## 3.1. Client Eligibility

Specialty mental health clients must be enrolled in Medi-Cal in order for the MHP to be reimbursed through the SD/MC claiming system. The sections in this chapter describe Medi-Cal Eligibility Determination and Medi-Cal Eligibility Review.

#### 3.1.1. Medi-Cal Eligibility Determination

DHCS is responsible for instituting procedures for enrolling individuals in the Medi-Cal program. The determination of beneficiary eligibility and the collection of beneficiary eligibility data is typically the responsibility of the County Department of Social Services. Detailed information regarding beneficiary eligibility criteria may be obtained through the DHCS Medi-Cal Eligibility Division website.<sup>2</sup>

The following information regarding Medi-Cal eligibility is integral to the management of Mental Health Medi-Cal claiming:

- Medi-Cal eligibility is established on a monthly basis.
- Medi-Cal eligibility may require that a beneficiary's Share of Cost be met before Medi-Cal will pay for any services.
- Medi-Cal eligibility may be established retroactively through legislation, court hearings and/or decisions.
- HIPAA 270/271 transactions are available from DHCS to verify beneficiary Medi-Cal eligibility.<sup>3</sup>
- MHPs should verify beneficiary Medi-Cal eligibility for the month of service prior to submitting claims for reimbursement.

## 3.1.2. Medi-Cal Eligibility Review

Once Medi-Cal eligibility is established, beneficiary eligibility information may be reviewed by authorized MHP staff. With few exceptions, the source of this eligibility verification information will be the DHCS Point of Service system.<sup>4</sup>

<sup>&</sup>lt;sup>2</sup> DHCS Medi-Cal Eligibility Division Homepage

<sup>&</sup>lt;sup>3</sup>https://www.dhcs.ca.gov/services/MH/Pages/MedCCC-DHCS-ASC5010-270-271.aspx

<sup>&</sup>lt;sup>4</sup> Medi-Cal Website: Transaction Services Available

#### Monthly MEDS Extract File (MMEF)

The Monthly MEDS Extract File (MMEF) contains, among other data, all Aid Codes for which beneficiaries who are the county's responsibility are eligible at the date/time the file was created. The MMEF contains information for the current month and previous 15 months. A new MMEF is available at the end of each month and applies to the following month's eligibility. MMEF data is not used to determine eligibility during adjudication. The adjudication process queries the Medi-Cal Eligibility Data System (MEDS) for eligibility data at the time the claim is being adjudicated.

For additional information about the kind of data elements available in MMEF, refer to Appendix 3.

#### MEDS and MEDSLITE

MEDS and MEDSLITE provide eligibility status code(s) for a beneficiary. For a particular month and year of service, if the eligibility is valid, then the approved Aid Code will be the highest-paying eligible SD/MC Aid Code.

If a beneficiary is found in MEDS or MEDSLITE, but none of the Aid Codes assigned to the beneficiary are applicable to SD/MC, the claim will be denied.

MEDSLITE is an Internet-based program that allows MHPs to verify eligibility information but does not allow MHPs to view the Social Security Administration data that is contained within MEDS. For additional information about MEDSLITE such as how to gain access, contact the MEDSLITE Coordinators at <a href="mailto:BHMEDSLITE@dhcs.ca.gov">BHMEDSLITE@dhcs.ca.gov</a>.

For additional information about the kind data elements available in MEDSLITE, refer to Appendix 4.

#### 3.2. Aid Codes

During the Medi-Cal application and enrollment process, Aid Codes are assigned to Medi-Cal eligible clients to indicate the program(s) under which the client qualifies for services. The DHCS Short Doyle Medi-Cal <u>Aid Codes Master Chart</u> (which includes both Mental Health and Drug Medi-Cal) can be found on the <u>MedCCC Library</u>. The Aid Codes Master Chart provides useful information about the following:

- FFP
- Aid codes
- Type of benefits
- Share of cost
- Aid code descriptions

• Indication of reimbursement through the DHCS Fiscal Intermediary, Drug Medi-Cal Program (DMC) <sup>5</sup>, Mental Health Plans, and/or Early and Periodic Screening, Diagnostic and Treatment (EPSDT) <sup>6</sup> programs.

<sup>&</sup>lt;sup>5</sup> Drug Medi-Cal Overview

<sup>&</sup>lt;sup>6</sup> The County Interim Rate Table is located in the MedCCC Library

#### **CHAPTER FOUR: COVERED SERVICES**

#### 4.0. Introduction

This chapter provides explanations of covered Specialty Mental Health Services and provider certification.

- Covered services
- Provider Certification

#### 4.1. Covered Services

The specialty mental health services listed below are Medi-Cal covered services. Claims for reimbursement of specialty mental health services may be submitted to the SD/MC claiming system via the Portal.

## 4.1.1. Mental Health Services: State Plan Amendment (SPA) 12-025 and CCR Title 9, § 1810.227

Mental health services are individual or group therapies and interventions that are designed to provide reduction of mental disability and restoration, improvement or maintenance of functioning consistent with the goals of learning, development, independent living, and enhanced self-sufficiency, and that are not provided as a component of adult residential services, Crisis Residential Treatment Services (CRTS), crisis intervention, crisis stabilization, day rehabilitation, or day treatment intensive services (mental health services can be billed in addition to any of these services). Mental health services are outpatient services and include the following:

- Assessment: A service activity designed to evaluate the current status of a beneficiary's
  mental, emotional, or behavioral health. Assessment includes one or more of the
  following: mental status determination, analysis of the beneficiary's clinical history,
  analysis of relevant biopsychosocial and cultural issues and history, diagnoses and the
  use of testing procedures.
- Collateral: A service activity to a significant support person or persons in a beneficiary's life for the purpose of providing support to the beneficiary in achieving client plan goals. Collateral includes one or more of the following: consultation and/or training of the significant support person(s) that would assist the beneficiary in increasing resiliency, recovery, or improving utilization of services; consultation and training of the significant support person(s) to assist in better understanding of mental illness and its impact on the beneficiary; and family counseling with the significant support person(s) to improve the functioning of the beneficiary. The beneficiary may or may not be present for this service activity.
- **Plan Development**: A service activity that consists of one or more of the following: development of client plans, approval of client plans and/or monitoring of a beneficiary's progress.
- **Rehabilitation**: A recovery or resiliency-focused service activity identified to address a mental health need in the client plan. This service activity provides assistance in

- restoring, improving, and/or preserving a beneficiary's functional, social, communication, or daily living skills to enhance self-sufficiency or self-regulation in multiple life domains relevant to the developmental age and needs of the beneficiary. Rehabilitation also includes support resources, and/or medication education. Rehabilitation may be provided to a beneficiary or a group of beneficiaries.
- Therapy: A therapeutic intervention that focuses primarily on symptom reduction and restoration of functioning as a means to improve coping and adaptation and reduce functional impairments. Therapeutic intervention includes the application of cognitive, affective, verbal or nonverbal, strategies based on the principles of development, wellness, adjustment to impairment, recovery and resiliency to assist a beneficiary in acquiring greater personal, interpersonal and community functioning or to modify feelings, thought processes, conditions, attitudes or behaviors which are emotionally, intellectually, or socially ineffective. These interventions and techniques are specifically implemented in the context of a professional clinical relationship. Therapy may be delivered to a beneficiary or group of beneficiaries and may include family therapy directed at improving the beneficiary's functioning and at which the beneficiary is present.

Refer to service <u>tables 1-11</u> for the rules governing the procedure codes associated with these services.

## 4.1.2. <u>Specialty Mental Health Services for Children and Youth: Mental Health Contract Template</u>

Specialty Mental Health Services for Children and Youth include the following:

- Intensive Care Coordination (ICC): ICC is a targeted case management service that facilitates assessment of, care planning for, and coordination of services to beneficiaries under 21 who are eligible for full-scope Medi-Cal services and who meet medical necessity criteria for this services. ICCC service components include: assessing, service planning and implementation, monitoring and adapting, and transition. ICC services are provided through the principles of the Integrated Core Practice Model (ICPM), including the establishment of the Child and Family Team (CFT) to ensure facilitation of a collaborative relationship among a child, their family, and involved child-serving systems.<sup>7</sup>
- Intensive Home Based Services (IHBS): IHBS are individualized, strength-based interventions designed to correct or ameliorate mental health conditions that interfere with a child or youth's functioning and are aimed at helping the child or youth build skills necessary for successful functioning in the home and community, and improving the child's or youth's family's ability to help the child or youth successfully function in the home and community. IHBS services are provided according to an individualized treatment plan developed in accordance with the ICPM by the Child and Family Team

•

<sup>&</sup>lt;sup>7</sup> See Exhibit E – Attachment 2, Section J of the Mental Health Contract Template.

- (CFT) in coordination with the family's overall service plan. They may include but are not limited to assessment, plan development, therapy, rehabilitation and collateral. IHBS is provided to beneficiaries under 21 who are eligible for full-scope Medi-Cal services and who meet medical necessity criteria.<sup>8</sup>
- Therapeutic Behavioral Services (TBS): Are specialty mental health services covered as Early and Periodic Screening, Diagnostic and Treatment (EPSDT) services<sup>9</sup>. TBS are intensive, one-to-one, short-term outpatient services for beneficiaries up to age 21 designed to help beneficiaries and their parents/caregivers manage specific behaviors using short-term measurable goals based on the beneficiary's needs. Individuals receiving these services have serious emotional disturbances (SED), are experiencing a stressful transition or life crisis and need additional short-term, specific support services to accomplish specified outcomes<sup>10</sup>.
- Therapeutic Foster Care (TFC) Services: This model allows for the provision of short-term, intensive, highly coordinated, trauma informed and individualized specialty mental health services (SMHS) activities (plan development, rehabilitation and collateral) to children and youth up to age 21 who have complex emotional and behavioral needs and who are placed with trained, intensely supervised and supported TFC parents. The TFC parent serves as a key participant in the therapeutic treatment process of the child or youth. TFC is intended for children and youth who require intensive and frequent mental health support in a family environment. The TFC service model allows for the provision of certain SMHS activities (plan development, rehabilitation and collateral) available under the EPSDT benefit as a home-based alternative to high level care in institutional settings such as group homes and an alternative to Short Term Residential Therapeutic Programs (STRTPs)<sup>11</sup>.

## 4.1.3. Hospital Inpatient: CCR Title 9, § 1820.205

Hospital inpatient services are provided in an acute psychiatric hospital or the distinct acute psychiatric portion of a general hospital licensed by the California Department of Public Health to provide psychiatric services. Hospital inpatient services must be medically necessary for diagnosis or treatment of a mental health disorder requiring an inpatient level of care. With the exception of Short-Doyle Medi-Cal (SD/MC) hospitals 12, inpatient services are not billed through the SD/MC system but are billed through the Fiscal Intermediary. SD/MC hospitals claim reimbursement for psychiatric inpatient hospital services through the SD/MC Claim System. For

<sup>&</sup>lt;sup>8</sup> See Exhibit E – Attachment 2, Section K of the Mental Health Contract Template.

<sup>&</sup>lt;sup>9</sup> For individuals under 21 years of age, a service is "medically necessary" or a "medical necessity" if the service meets the standards set forth in Section 1396d(r)(5) of Title 42 of the United States Code, including all Medicaid-coverable health care services needed to correct and ameliorate mental illness and conditions. Consistent with federal guidance, services need not be curative or completely restorative to ameliorate a mental health condition. Services that sustain, support, improve, or make more tolerable a mental health condition are considered to ameliorate the mental health condition and are thus covered as EPSDT services.

<sup>&</sup>lt;sup>10</sup> See Exhibit E-Attachment 2, Section L of the Mental Health Contract Template.

<sup>&</sup>lt;sup>11</sup> See Exhibit E-Attachment 2, Section M of the Mental Health Contract Template.

<sup>&</sup>lt;sup>12</sup> Hospitals that are Short Doyle/Medi-Cal hospitals are listed on Attachment 4.19-A, page 40.5 of <u>State Plan</u> <u>Amendment 09-004</u>. State Plan 09-004 also outlines the different methodologies for the rates paid to SD/MC and FFS/MC hospitals.

inpatient claims at an SD/MC hospital, SD/MC pays a bundled rate for inpatient routine, ancillary and professional services. Fee for Service Medi-Cal (FFS/MC) hospitals are reimbursed a bundled rate for routine and ancillary services. MHPs reimburse professional services provided in a FFS/MC hospital and submit claims for federal reimbursement to the SD/MC.

4.1.4. Hospital Inpatient Administrative Day Services: CCR Title 9, § 1820.220

During a hospital stay, the MHP shall authorize payment for administrative day services if the following criteria are met: (1) beneficiary no longer needs inpatient care, but has previously met medical necessity criteria for reimbursement of acute psychiatric inpatient hospital services, (2) there is no appropriate, non-acute treatment facility within a reasonable geographic area and (3) the hospital demonstrates attempts to transfer to a lower level of care by documenting contacts with a minimum of five appropriate, non-acute treatment facilities per week.

- 4.1.5. <u>Psychiatric Health Facility: CCR Title 9, § 1810.236 and Title 9, § 1820.205</u>
  A Psychiatric Health Facility (PHF) is a facility licensed by DHCS under the provisions of CCR, Title 22. To be admitted to a psychiatric health facility, beneficiaries shall meet the medical necessity criteria indicating they require this level of care, described in CCR Title 9, § 1820.205.
- 4.1.6. <u>Children's Crisis Residential Programs: Health and Safety Code § 1502(a)(21)</u> Children's Crisis Residential Programs (CCRP) provide children with Medi-Cal services, primarily crisis residential treatment services. CCRPs serve children experiencing mental health crises as an alternative to psychiatric hospitalization. CCRPs are a type of community care facility, and are, by definition, non-medical facilities.
- 4.1.7. Crisis Residential Treatment Services: CCR Title 9, § 1810.208

Crisis Residential Treatment Services (CRTS) are therapeutic or rehabilitative services provided in a non-institutional residential setting. CRTS provide structured programs as an alternative to hospitalization for beneficiaries experiencing an acute psychiatric episode or crisis who do not have medical complications requiring nursing care.

CRTS offer a range of activities and services that support beneficiaries in their effort to restore, maintain, and apply interpersonal and independent living skills and to access community support systems. CRTS are available 24 hours per day, seven days per week. Activities may include, but are not limited to:

- Assessment
- Plan Development
- Therapy
- Rehabilitation
- Collateral
- Crisis Intervention

CRTS are provided in social rehabilitation facilities licensed by the California Department of Social Services (CDSS) under the provision of CCR Title 22, and certified under the provisions of CCR Title 9 and Mental Health Rehabilitation Centers licensed by Department of Health Care Services under the provision of CCR Title 9.

## 4.1.8. Adult Residential Treatment Services: CCR Title 9, § 1810.203

Adult residential treatment services are rehabilitative services provided in a non-institutional residential setting for beneficiaries who would be at risk of hospitalization or other institutional placement if they were not in a residential treatment program.

Adult residential treatment services include a range of activities and services that support beneficiaries in their effort to restore, maintain and apply interpersonal and independent living skills and to access community support systems. The services are available 24 hours per day, seven days per week. Service activities may include but are not limited to:

- Assessment
- Plan Development
- Therapy
- Rehabilitation
- Collateral

Adult residential treatment services are provided in social rehabilitation facilities licensed by CDSS under the provisions of CCR, Title 22 and certified under the provisions of CCR, Title 9 and Mental Health Rehabilitation Centers licensed by Department of Health Care Services under the provision of CCR Title 9.

## 4.1.9. <u>Crisis Stabilization: CCR Title 9, § 1840.338 and § 1840.348 (also known as a Crisis Stabilization Unit, CSU)</u>

Crisis stabilization: is a service that lasts less than 24 hours and is provided to or on behalf of a beneficiary for a condition that requires a more timely response than a regularly scheduled visit. Service activities include, but are not limited to:

- Assessment
- Collateral
- Therapy
- Crisis Intervention
- Medication Support Services
- Referral

Crisis stabilization differs from crisis intervention in that stabilization is delivered by providers who meet contact, site, and staffing requirements for crisis stabilization described in CCR Title 9, §§ 1840.338 and 1840.348.

Crisis stabilization must be provided onsite at a licensed 24-hour health care facility, as part of a hospital-based outpatient program, certified by the State to perform crisis stabilization.

The maximum allowance provided for in CCR, Title 22 for "Crisis Stabilization: Emergency Room" shall apply when the service is provided in a 24-hour facility, including a hospital outpatient department.

## 4.1.10. Day Treatment Intensive: CCR Title 9, § 1810.213

Day Treatment Intensive is a structured, multi-disciplinary program of therapy that may be an alternative to hospitalization, avoids placement in a more restrictive setting, or maintains the individual in a community setting where services to a distinct group of individuals is provided. Services are available for at least three hours and less than 24 hours each day the program is open. Service activities may include but are not limited to:

- Assessment
- Plan Development
- Therapy
- Rehabilitation
- Collateral

#### 4.1.11. Day Rehabilitation: CCR Title 9, § 1810.212

Day Rehabilitation is a structured program of rehabilitation and therapy to improve, maintain, or restore personal independence and functioning consistent with requirements for learning and development, which provides services to a distinct group of individuals. Services are available for at least three hours and less than 24 hours each day the program is open. Service activities may include, but are not limited to:

- Assessment
- Plan Development
- Therapy
- Rehabilitation
- Collateral

## 4.1.12. Targeted Case Management: CCR Title 9, § 1810.249

Targeted case management is a service that assists a beneficiary to access needed medical, educational, social, prevocational, vocational, rehabilitative or other community services. The service activities may include but are not limited to: communication, coordination, and referral; monitoring service delivery to ensure patient access to service and the service delivery system; monitoring the patient's progress; placement services and plan management.

## 4.1.13. Mental Health Services: Professional Inpatient (IP) Visit

Mental Health Services: Professional IP visit services are the same as mental health services, except they are provided in a Fee-for-Service inpatient setting by professional staff.

## 4.1.14. Medication Support: CCR Title 9, § 1810.225

Medication support is a service that can include the prescribing, administering, dispensing and monitoring of psychiatric medications or biologicals that are necessary to alleviate the symptoms of mental illness. Medication support activities may include evaluating the need for

medication; evaluating clinical effectiveness and side effects; obtaining informed consent; instruction in the use, risks, benefits and alternatives to medication. Refer to <a href="Service Table 3-Medication Support Codes">Service Table 3-Medication Support Codes</a> for the rules governing the codes associated with this service.

## 4.1.15. Medication Support: Professional IP Visit

Medication Support: Professional IP Visit services are the same as Medication Support, except they are provided in a Fee-for-Service IP setting by professional staff. Refer to <a href="Service Table 3-Medication Support Codes">Service Table 3-Medication Support Codes</a> for the rules governing the codes associated with this service.

## 4.1.16. Crisis Intervention: State Plan Amendment 12-025

Crisis intervention services last less than 24 hours and are provided to (or on behalf of) a beneficiary for a condition that requires a more timely response than a regularly scheduled visit.

Crisis intervention is an unplanned, expedited service, to or on behalf of a beneficiary to address a condition that requires more timely response than a regularly scheduled visit. Crisis intervention is an emergency response service enabling a beneficiary to cope with a crisis, while assisting the beneficiary in regaining their status as a functioning community member. The goal of crisis intervention is to stabilize an immediate crisis within a community or clinical treatment setting. Crisis intervention may be provided face-to-face, by telephone or by telemedicine with the beneficiary and/or significant support persons and may be provided in a clinic setting or anywhere in the community.

This service includes one or more of the following service components:

- Assessment
- Collateral
- Therapy
- Referral

Crisis intervention is distinguished from crisis stabilization by being delivered by providers who do not meet the crisis stabilization contact, site, and staffing requirements described in CCR Title 9 Section <u>1840.338</u> and <u>1840.348</u>. Refer to <u>Service Table 2-Crisis Intervention Codes</u> for the rules governing the codes associated with this service.

## 4.1.17. <u>Crisis Intervention: Professional IP Visit</u>

Crisis intervention: Professional IP visit services are the same services as crisis intervention except that the services are provided in a Fee-For-Service IP setting by professional staff. Refer to Service <u>Table 2-Crisis Intervention Codes</u> for the rules governing the codes associated with this service.

#### 4.1.18. Peer Support Services: State Plan Amendment 21-0051

Peer support services are culturally competent individual and group services that promote recovery, resiliency, engagement, socialization, self-advocacy, development of natural supports, and identification of strengths through structured activities such as group and individual

coaching to set recovery goals and identify steps to reach the goals. Services aim to prevent relapse, empower beneficiaries through strength-based coaching, support linkages to community resources, and to educate beneficiaries and their families about their condition and the process of recovery.

Peer support services may be provided face-to-face, by telephone or by telehealth with the beneficiary or significant support person(s) and may be provided anywhere in the community. Peer support services are based on an approved plan of care. This service includes one or more of the following service components:

- Therapeutic Activity: A structured non-clinical activity provided by a certified Peer Support Specialist to promote recovery, wellness, self-advocacy, relationship enhancement, development of natural supports, self-awareness and values, and the maintenance of community living skills to support the beneficiary's treatment to attain and maintain recovery within their communities. These activities may include but are not limited to, advocacy on behalf of the beneficiary; promotion of self-advocacy; resource navigation; and collaboration with the beneficiary and others providing care or support to the beneficiary, family members, or significant support persons.
- **Engagement**: Peer Support Specialist led activities and coaching to encourage and support beneficiaries to participate in behavioral health treatment. Engagement may include supporting beneficiaries in their transitions between levels of care and supporting beneficiaries in developing their own recovery goals and processes.
- Educational Groups: Providing a supportive environment in which beneficiaries and their families learn coping mechanisms and problem-solving skills in order to help the beneficiary achieve desired outcomes. These groups should promote skill building for the beneficiary in the areas of socialization, recovery, self-sufficiency, self-advocacy, development of natural supports, and maintenance of skills learned in other support services.
- Collateral: A service activity to a significant support person or persons in a beneficiary's life for the purpose of providing support to the beneficiary. Collateral includes one or more of the following: consultation and/or training of the significant support person(s) that would assist the beneficiary in increasing resiliency, recovery, or improving utilization of services; consultation and training of the significant support person(s) to assist in better understanding of mental illness and its impact on the beneficiary; and family counseling with the significant support person(s) to improve the functioning of the beneficiary. The beneficiary may or may not be present for this service activity.

Peer support specialist may be provided by a Peer Support Specialist. For more information refer to <u>Table 4-Peer Support Service Codes</u>.

#### 4.2. Provider Certification

To receive payment for SMHS, the submitted service facility NPI must be certified to render the billed services on the date of service. Provider certification is performed by <u>Medi-Cal's Provider Enrollment Division</u>. Please refer to <u>Provider System Documentation</u> and <u>Specialty Mental</u> Health Services (SMHS) Provider Enrollment Frequently Asked Questions.

Certification of SMHS services is validated using Mode of Service and Service Function Codes. Any site certified to perform any Mode 15 service can provide any of the services listed in <a href="mailto:service tables 1-10">service Table 11</a> provides a crosswalk of the service function codes associated with Modes 5 and 10 and the codes that can be claimed within Modes 5 and 10. Facility certification can be verified via Provider Information Management System (PIMS).

<u>24-Hour services</u> are identified by Mode of Service '05,' along with the following Service Functions codes:

- 10-18: Acute Psychiatric Inpatient Hospital Services
- 19: Administrative Day Services
- 20-29: Psychiatric Health Facility
- 40-49: Crisis Residential Treatment (Children and Adults)
- 65-69: Adult Residential
- 95: Therapeutic Foster Care

<u>Day services</u> are identified by Mode of Service '10,' along with the following Service Function codes:

- 20-24: Crisis Stabilization Emergency Room
- 25-29: Crisis Stabilization Urgent Care
- 81-89: Day Treatment Intensive
- 91-99: Day Rehabilitation

#### CHAPTER FIVE: CLAIMS PROCESSING

#### 5.0. Introduction

This chapter provides an explanation of how the SD/MC claiming system processes claims. The chapter is divided into the following broad sections:

- Accepting and Rejecting Claims
- Approving and Denying Original Claims
- Replacing Approved and Denied Claims
- Voiding Claims
- Requesting Delay Reason Codes

## 5.1. Accepting and Rejecting Claims

When a claim file is submitted, the SD/MC claiming system will either accept or reject claims within the claim file. If any portion of a claim does not meet the Workgroup for Electronic Data Interchange Strategic National Implementation Process HIPAA Transaction and Code Sets Final Rules ("SNIP edits"), SD/MC will reject the entire claim file. If the claim meets the SNIP edits, SD/MC will accept the claim.

SD/MC posts three reports to the county's folder in the DHCS Portal after completing the SNIP edits. The first is the <u>999 Functional Acknowledgment</u>, which tells the county whether the claim file or individual claim within the claim file was accepted or rejected. The second report is the <u>TA1 Interchange Acknowledgement Report</u>, which tells the county if the rejection was due to structural issues with the claim file or syntax errors in the claim. The third report is the <u>SR Acknowledgement Report</u> which tells the county how many claims within the claim file were accepted, how many were rejected and provides more granular information about the reason for rejection.

#### 5.2. Approving and Denying Claims

The SD/MC claiming system adjudicates all claim files that pass the SNIP edits and are accepted. Adjudication involves application of all business requirements described in this chapter of the billing manual. Claims or service lines that meet all the business requirements are approved and claims or services lines that do not meet a business requirements are denied.

#### 5.2.1. Zero Dollar Claims

A service line submitted must be for an amount greater than \$0. SD/MC will deny all claims in which all services lines are submitted for \$0.

## 5.2.2. <u>Beneficiary Share of Cost</u>

Beneficiaries with a share of cost must meet that share of cost before Medi-Cal will reimburse providers for services rendered to the beneficiary. Counties should not submit claims to SD/MC for services provided to beneficiaries who have not met their share of cost, including \$0 claims. SD/MC will deny claims submitted for services provided to beneficiaries who have not met their share of cost.

#### 5.3.0 Beneficiary Eligibility

Beneficiaries must be enrolled in Medi-Cal during the month in which the service was rendered. The Client Index Number (CIN) uniquely identifies each beneficiary. SD/MC verifies that the beneficiary was enrolled in Medi-Cal by matching the CIN reported on the claim with the CIN recorded in MEDS. If the CIN reported on the claim does not match a CIN in MEDS, SD/MC will deny the claim.

SD/MC verifies that the beneficiary was enrolled in Medi-Cal during the month in which the service was rendered by matching the month of service as reported on the claim with the beneficiary's months of eligibility as recorded in months. If the beneficiary was not enrolled in Medi-Cal during the month in which the service was rendered, the claim will be denied.

#### 5.3.1. Beneficiary Date of Birth

The beneficiary's date of birth (month and year), as reported on the claim, must match the date of birth (month and year) as recorded in MEDS. If the date of birth does not match, the claim will be denied.

## 5.3.2. Beneficiary Gender

The beneficiary's gender as reported on the claim must match the beneficiary's gender as recorded in MEDS. If the beneficiary's gender does not match, the claim will be denied.

## 5.3.3. Beneficiary Date of Death

A provider may not provide a service to a beneficiary after the beneficiary has died. SD/MC will deny all service lines with a date of service that occurred after the beneficiary's date of death as recorded in MEDS. Services provided on the date of death will be adjudicated.

## 5.4.0 Dates of Services Within a Claim

For any single claim, all dates of service must be within the same calendar month, except for claims for psychiatric inpatient hospital services. The discharge date on the claim for psychiatric inpatient hospital services may occur on the first day of the following month. For example, a claim for an individual who was admitted to the hospital on October 28 and discharged on November 1 would be admissible. SD/MC will deny service lines submitted with dates of service that do not conform to this guidance.

#### 5.4.1 Claims for Inpatient Stays that Cross One or More Months

A county must submit multiple claims for psychiatric inpatient hospital stays that cross-over one or more months, unless the date of discharge is on the first day of the month following the month in which the beneficiary was admitted to the hospital. For example, a claim for a psychiatric inpatient hospital stay that began on October 15<sup>th</sup> and ended on November 15<sup>th</sup> would need two claims. The first claim would be for the date of admission (October 15<sup>th</sup>) through October 31<sup>st</sup>. The first claim would not include a date of discharge. Since the claim does not include a discharge date, it needs to be identified as an interim claim. A service line for psychiatric inpatient hospital service that does not have a discharge date or is not identified as an interim claim will be denied. The second claim would be for November 1<sup>st</sup> through

November 15<sup>th</sup>. The second claim would have a discharge date of November 15<sup>th</sup> and would not be identified as interim claim.

#### **5.5.0 Duplicate Services**

## Inpatient, 24-Hour, and Day Services

Inpatient, 24-Hour, and day services are listed in service table 10. A claim for an inpatient, 24-Hour, or day service is considered a duplicate if all the following data elements are the same for another already approved service:

- The beneficiary's client Index Number (CIN)
- The County submitting the claim
- The facility location's NPI
- Date of services
- Procedure Code
- Units of service
- The billed amount

Except for Crisis Stabilization, billed with S9484:HE:GT, all duplicate inpatient, 24-hour, and day services will be denied. Crisis Stabilization billed with S9484:HE:GT may duplicate a previously approved claim for Crisis Stabilization once without additional modifiers and Crisis Stabilization may be duplicated more than once with an appropriate over-riding modifier (i.e., 59, 76, or 77). Refer to <u>Table 3 – Modifiers</u> for a description of these modifiers.

#### **Outpatient Services**

Outpatient services are listed in <u>service tables 1-10</u>. Except for Sign Language or Oral Interpretive Services (T1013) and Interactive Complexity (90785), a claim for an outpatient service is considered a duplicate if all the following data elements are the same as another service approved in history:

- The beneficiary's CIN
- Rendering provider NPI
- Procedure code(s)/modifier(s)
- Date of service

If a provider renders two services to the same beneficiary on the same day in two or more separate encounters, all encounters must be claimed as one service to ensure the additional encounters are not denied as duplicate services. For example, if a provider renders psychotherapy for crisis to a beneficiary for 30 minutes in the morning and provides psychotherapy for crisis to the same beneficiary for 30 minutes in the afternoon, the claim would be submitted for 60 minutes of psychotherapy of crisis (90839).

#### 5.6.0 Co-Practitioners

If multiple practitioners render services to the same beneficiary at the same time, each provider must submit a separate claim for the distinct service each practitioner rendered. Please see MHSUDS Information Notice 18-002 and BHIN 20-060R for more information about submitting claims to SD/MC for services rendered by multiple practitioners rendered to the same beneficiary at the same time.

#### 5.7.0 Claiming for Interpretation and Interactive Complexity

Sign language or oral interpretation and Interactive Complexity occurs along with another service, such as therapy. Sign language or oral interpretation and interactive complexity must be submitted on the same claim as the primary service. For example, if a clinician used an oral interpreter to provide therapy, the claim will include a service line for the therapy and a service line for the oral interpretation. Only one unit of interactive complexity is allowed with any service it can modify. Refer to <a href="mailto:service table 8-Supplemental Service Codes">service Codes</a>, column Dependent on Codes for additional details.

Claims for interpretation may not exceed the claims for the primary service. One unit of sign language or oral interpretation is equal to 15 minutes. SD/MC will deny those service lines with oral or sign language interpretation whose units of service multiplied by 15 minutes exceed the total amount of time claimed for all primary services on the same claim. For example, if the MHP submits a claim includes psychotherapy for 60 minutes and 5 units of sign language or oral interpretation, SD/MC will deny one unit of sign language or oral interpretation service because the maximum allowed in that instance is 60 minutes of interpretation or 4 units.

#### 5.8.0 Claim Timeliness – Original Claims

The timeline for initial submission of Specialty Mental Health Medi-Cal claim is critical. Original claims must be submitted within 12 months of the month of services (W&I Code, Section 14178(d) and 42 CFR Section 447.45(d)). An original claim submitted after 12 months from the month of service without a DHCS approved Delay Reason Code (DRC) will be denied. Please see section 5.31.0 for more information about requesting a DRC.

## **5.9.0 Service Facility Location Address**

The submitted service facility address must be a physical address. If a service facility address is submitted as a P.O. Box, Lock Box or Lock Bin, the associated service will be denied. This limitation only applies to the service facility address.

#### 5.10.0 Fee-for-Service Medi-Cal (FFS/MC) Individual and Group Providers

Counties may contract with individual and group providers who are licensed and enrolled to provide mental health services under the Fee-for-Service Medi-Cal program. The SD/MC claiming system does not validate that these individual and group providers are enrolled in Medi-Cal when adjudicating a claim. When a service is rendered by a FFS/MC individual or group provider, the claim must include "FFS" in the Claim Note Segment and the first three digits of the rendering provider's taxonomy code must be 101, 103, 104, 106, 163, 193, 207, 208, 363, or 364. SD/MC will deny the service line if the Claim Note Segment contains "FFS"

and the first three digits of the rendering provider's taxonomy code does not start with 101, 103, 104, 106, 163, 193, 207, 208, 363, or 364.

#### 5.11.0 Service Facility Validation

Except for claims submitted for FFS/MC individual and group providers as described in section 5.10.0, SD/MC verifies that the service facility (i.e., organizational provider) was enrolled in Medi-Cal and certified to render the service claimed on the day the service was provided. As discussed in Section 4.2, DHCS records in the Provider Management Information System (PIMS) each organizational provider's NPI number and the specialty mental health services the organizational provider is certified to render. SD/MC will deny a service line if the organizational provider, as determined by the service facility NPI number on the claim, is not certified to provide the service billed, as determined by the procedure code on the service line.

#### 5.12.0 Psychiatric Inpatient Hospital Services - Revenue Codes

All claims for psychiatric inpatient hospital services (acute psychiatric inpatient hospital and administrative day services) must include a valid revenue code. SD/MC will deny all service lines for psychiatric inpatient hospital services that do not have a valid revenue code.

#### 5.13.0 Date of Admission and Date of Discharge

All claims for psychiatric inpatient hospital services and 24-hour services must include the beneficiary's date of admission. As discussed in section <u>5.4.1</u>, claims for 24 hour services do not require a discharge date. SD/MC will deny all service lines for psychiatric inpatient hospital services and 24-hour services that do not include an admission date.

#### 5.14.0 Administrative Day Services – Date of Admission

Administrative day services cannot be claimed on the day of admission to the hospital. SD/MC will deny all service lines for administrative day services that occurred on the beneficiary's date of admission to the hospital.

#### 5.15.0 Rendering Provider Taxonomy Code

Outpatient services are listed in <u>service tables 1-10</u>. SD/MC will deny service lines for outpatient services that do not contain the rendering provider's taxonomy code.

SD/MC uses the rendering provider's taxonomy code to verify that the rendering provider is eligible to provide the service rendered or use the procedure code reported on the service line. Service Tables 1-10 identify SD/MC Allowable Disciplines for each procedure code. Appendix 1 lists each discipline that is eligible to provide one or more specialty mental health services and the first four characters of the taxonomy codes that identify each discipline. SD/MC will deny all service lines for outpatient services where the first four characters of the rendering provider's taxonomy code does not identify a SD/MC Allowable Discipline for the procedure code on the service line.

#### 5.16.0 Telehealth Modifiers and Place of Service Codes

If a telehealth modifier is used, the place of service code must be 02 or 10. SD/MC will deny service lines for services that have a telehealth modifier but are not in place of service 02 or 10. Appropriate telehealth modifiers and how to use them are described in <a href="Ancillary Table 3-Modifiers">Ancillary Table 3-Modifiers</a>.

## 5.17.0 Day Treatment Intensive and Day Rehabilitation Services – Minimum Hours

Day treatment intensive and day rehabilitation must be provided for at least three hours before it is eligible for reimbursement. One unit of service is equal to 1 hour of service. SD/MC will deny service lines for day treatment intensive and day rehabilitation services with less than 3 units of service.

#### 5.18.0 Place of Service Codes

Outpatient services are listed in <u>Service Tables 1-10</u>. SD/MC will deny all claims for outpatient services that do not include a place of service code. <u>Service Tables 1-10</u> also list all of the outpatient procedure codes and the place of service codes that may be billed with each procedure code. SD/MC will deny service lines that contain place of service code that may not be billed with the procedure code on the service line.

Therapeutic Foster Care includes a bundle of services provided to a beneficiary placed in a therapeutic foster home. Claims for therapeutic foster care must include a place of service code and the place of service code must be one of the following: 03 (School), 11 (Office), 12 (Home), or 16 (Temporary Lodging). SD/MC will deny a service line for Therapeutic Foster Care if the place of service is code is not one of the four listed above.

Medicaid does not reimburse services provided to residents of a public institution, which includes jails and prisons. SD/MC will deny all service lines for outpatient services with place of service code 09 (Correction Facility).

#### **5.19.0 Dependent Codes**

<u>Service Tables 1 –10</u> list all outpatient procedure codes. The procedure codes listed in the first column labeled "Service" are considered primary procedure codes. The procedure codes listed in the sixth column labeled "Dependent on Codes" identifies procedure codes that must be billed before the primary procedure can be billed. SD/MC will deny a service line with the primary procedure code if a Dependent on Code was not billed on the same claim or approved on the same day for the same beneficiary in history.

## 5.20.0 100 Percent County Funded Services

Counties are responsible to pay for 100 percent of the cost to provide some services provided to Qualified Non-Citizens and individuals Permanently Residing in the United States Under Color of Law (PRUCOL) who are enrolled in the State Only Medi-Cal Program. SD/MC will deny a service line when the county is responsible for 100 percent of the cost to provide the service. Please see Section <u>6.3</u> for more information about services for which the county is responsible to pay 100 percent of the cost.

## 5.21.0 Units of Service – Outpatient Services

All claims for outpatient services must use units of service. Column 8, labeled "Maximum Units that Can be Billed", in <u>Service Tables 1-10</u> identifies the maximum units of service that may be included on a service line for each outpatient procedure. SD/MC will deny a service line that is not billed in units or reports units that exceed the unit maximum as displayed in the "Maximum Units that Can Be Billed" Column in <u>Service Tables 1-10</u>. Only the time it takes to provide direct services associated with that code can be counted toward a unit of service. All units of service must be whole numbers or the service line will be denied.

Some service encounters may need to be claimed with two procedure codes, the primary code and an ad-on code, to comply with this rule. Some services have a specific primary procedure code and a specific ad-on code. For example, if psychological testing evaluation takes two hours, the claim would need to include 1 unit of procedure code 96130 for the first hour and 1 unit of procedure code 96131 for the second hour. All evaluation and management codes and CPT codes that do not have a dedicated add-on code use G2212 as the add-on code. If a practitioner provides a service that exceeds the maximum time allowed for the series of evaluation and management codes, use G2212 to claim reimbursement for the additional time. For example, CPT codes 99202-99205 are used to claim reimbursement for an office visit for a new patient. The maximum time that can be claimed with this series of codes is 74 minutes using CPT code 99205. If the provider sees a beneficiary for 89 minutes, the provider would bill 1 unit of 99205 and one unit of G2212. Similarly, 90832, 90834, and 90837 are used to claim psychotherapy. The last code in that series, 90837, does not have a dedicated add-on code. The maximum that can be claimed using code 90837 is 60 minutes of psychotherapy. If the provider sees a beneficiary for 75 minutes, the provider would bill 1 unit of 90837 and 1 unit of G2212. The primary procedure code and add on code must be submitted on the same claim. SD/MC will deny a service line billed with an add-on procedure code if the primary procedure code is not present in the same claim.

#### 5.22.0 Other Health Coverage – Medicare

Medi-Cal is the payer of last resort. This means that providers must submit claims to Medicare for Medi-Cal eligible services performed by Medicare-certified providers in a Medicare certified facility before submitting a claim to Medi-Cal. The claim submitted to Medi-Cal must include Other Health Coverage (OHC) information. Medi-Cal will reimburse the county the difference between the amount it would normally pay and the amount that Medicare already paid.

#### Medicare Eligible Providers

The Medi-Cal state plan identifies some provider types that are eligible to render specialty mental health services, which are not eligible to render Medicare services. If the rendering provider is not eligible to render Medicare services, the county may bill Medi-Cal directly. Medicare must be billed first when the Medicare eligible service is provided by one of the following licensed provider types:

- 1. Physician
- 2. Physician assistant

- 3. Nurse practitioner
- 4. Clinical nurse specialist
- Licensed clinical social worker
- 6. Occupational therapist
- 7. Clinical psychologist

## Medicare Eligible Services

The Medi-Cal state plan covers some specialty mental health services that Medicare does not cover. The seventh column in <u>service tables 1-11</u>, labeled "Medicare COB Required?" identifies the specific services that may be billed directly to Medi-Cal. If the Medicare COB Required column displays yes for a particular CPT or HCPCS code, the service is covered by Medicare. If the Medicare COB Required column displays no for a particular CPT or HCPCS code, the service is not covered by Medicare. Medicare must be billed first when the Medicare covered services is rendered by a Medicare eligible provider. The claim submitted to Medi-Cal must contain information about the Medicare claim. If Medicare does not respond within 90 days, the provider may submit a claim to Medi-Cal on the 91st day.

## 5.23.0 Other Health Coverage – Non-Medicare

Medi-Cal is the payer of last resort. This means that providers must submit claims to a beneficiary's other health coverage for eligible services before submitting a claim to Medi-Cal. The claim submitted to Medi-Cal must include Other Health Coverage (OHC) information. Medi-Cal will reimburse the county the difference between the amount it would normally pay and the amount that the OHC already paid.

#### **Eligible Services**

The Medi-Cal state plan covers some specialty mental health services that a beneficiary's Other Health Coverage does not cover. The beneficiary's OHC must be billed first when it covers the service. The following services may be billed directly to Medi-Cal:

- Targeted case management (T1017)
- Therapeutic behavioral services (H2019)
- Therapeutic foster care (S5145)

The claim submitted to Medi-Cal must contain information about the claim submitted to the beneficiary's OHC. If the beneficiary's OHC does not respond within 90 days, the provider may submit a claim to Medi-Cal on the 91<sup>st</sup> day.

#### **5.24.0 Institutions for Mental Disease**

Services provided to beneficiaries in an Institution for Mental Disease (IMD) are not eligible for federal Medicaid reimbursement. An IMD is a hospital, nursing facility or other institution of more than 16 beds that is primarily engaged in providing diagnosis, treatment, or care of persons with mental diseases, including medical attention, nursing care and related services (42 CFR 435.1010). The exceptions to this rule are if the beneficiary is 65 years or older or under 22 years old receiving services in an inpatient psychiatric facility. DHCS posts a list of facilities that are classified as an IMD to the following webpage.

SD/MC will deny service lines for services provided by facilities on this list when the following conditions are met: When the facility is a hospital, psychiatric health facility, mental health rehabilitation center, or nursing facility and the beneficiary is from 22 years of age through 65 years of age. When the facility is a Short-Term Residential Therapeutic Program, SD/MC will deny the service line without regard to the beneficiary's age.

#### **5.25.0 Combined Aggregate Limits**

California Code of Regulations establishes limits on the amount of time certain services may be provided to a beneficiary in a 24-hour period. Medication Support Services are limited to 4 hours (9 CCR <u>1840.372</u>), Crisis intervention Services are limited to 8 hours (9 CCR <u>1840.366</u>), and Crisis Stabilization Services are limited to 20 hours (9 CCR <u>1840.368</u>) in a 24-hour period.

Service Table 2 lists all the procedures codes that may be used to claim reimbursement for crisis intervention services. When adjudicating a service line with a Crisis Intervention Service procedure code, SD/MC determines whether the service billed exceeds the combined aggregate limit. The combined aggregate is equal to the sum of time associated with all approved Crisis Intervention Services in history provided to the same beneficiary on the same day. The following table lists all the procedure codes and the time associated with each procedure code that SD/MC uses to calculate the combined aggregate for Crisis Intervention Services. SD/MC will deny a Crisis Intervention Service if the time associated with that service results in the combined aggregate exceeding 8 hours for that date of service. For the purposes of calculating the combined aggregate, SD/MC uses the minimum time for which a service can be billed. For example, one unit of psychotherapy for crisis (90839) can be 30 to 74 minutes but for the purposes of calculating a combined aggregate, SD/MC calculates one unit of psychotherapy for crisis (90839) as 30 minutes.

CRISIS INTERVENTION COMBINED AGGREGATES		
PROCEDURE CODE	TIME	
90839	30 minutes	
90840	30 minutes	
H2011	15 minutes	

Service Table 3 lists all procedure codes that may be used to claim reimbursement for Medication Support Services. When adjudicating a service line with a Crisis Intervention Service procedure code, SD/MC determines whether the service billed exceeds the combined aggregate limit. The combined aggregate limit is equal to the sum of time associated with all approved Medication Support Services in history provided to the same beneficiary on the same day. The following table lists all the procedure codes and the time associated with each procedure code that SD/MC uses to calculate the combined aggregate for Medication Support services. SD/MC will deny a Medication Support Services if the time associated with that service results in the combined aggregate exceeding 4 hours for that date of service. For the purposes of calculating the combined aggregate, SD/MC uses the minimum time for which a service can be billed. For example, one unit of intravenous infusion (96365) can be claimed for

1-60 minutes but for purposes of the combined aggregate calculation, one unit of intravenous infusion is assumed to be 1 minute.

MEDICATION SUPPORT SERVICES COMBINED AGGREGATES		
PROCEDURE CODE	TIME	
90865	15 minutes	
96365	1 minute	
96366	30 minutes	
96367	60 minutes	
96368	15 minutes	
96369	15 minutes	
96370	30 minutes	
96371	15 minutes	
96372	15 minutes	
96373	15 minutes	
96374	15 minutes	
96375	15 minutes	
96376	1 minute	
96377	15 minutes	
99202	15 minutes	
99203	30 minutes	
99204	45 minutes	
99205	60 minutes	
99212	10 minutes	
99213	20 minutes	
99214	30 minutes	
99215	40 minutes	
99324	15 minutes	
99325	26 minutes	
99326	36 minutes	
99327	51 minutes	
99328	66 minutes	
99334	10 minutes	
99335	21 minutes	
99336	36 minutes	
99337	51 minutes	
99341	15 minutes	
99342	26 minutes	
99343	36 minutes	
99344	51 minutes	
99345	66 minutes	
99347	10 minutes	

99348	21 minutes
99349	36 minutes
99350	51 minutes
99605	15 minutes
99606	15 minutes
99607	15 minutes
G2212	15 minutes
H0033	15 minutes
H0034	15 minutes

Crisis Stabilization is billed with HCPCS code S9484 in 1-hour increments. The combined aggregate limit for Crisis Stabilization is equal to the sum of time associated with all approved Crisis Stabilization services in history provided to the same beneficiary on the same day. SD/MC will deny a Crisis Stabilization service if the time associated with that service results in the combined aggregate exceeding 20 hours for that date of service.

#### 5.26.0 Lockout Rules

SD/MC enforces two types of lockout rules. The California Code of Regulations prohibits some specialty mental health services from being provided to a beneficiary on the same day. SD/MC will deny a service line when the California Code of Regulations prohibits that service from being provided to a beneficiary on the same day as a service approved in history. The Centers for Medicare and Medicaid Services (CMS) also requires states to implement the National Correct Coding Initiative (NCCI). NCCI identifies procedure codes that should not be billed on the same day for the same beneficiary unless certain conditions are met<sup>13</sup>. SD/MC will also deny a claim for a service when NCCI prohibits that service from being provided to a beneficiary on the same day as a service approved in history unless certain conditions are met.

Service tables 1-10 identify the combinations of procedure codes that cannot be billed for the same beneficiary on the same day. Column 1, labeled "Code", lists each outpatient procedure code. Column 5, labeled "Lockout Codes," lists all procedure codes that are locked out for the procedure code in Column 1 when provided to the same beneficiary on the same day. The combination of the Code in Column 1 and each Lockout Code in Column 5 represents a lockout situation when both are provided to the same beneficiary on the same day. SD/MC will deny a claim for a service if it produces a lockout situation, when combined with a service approved in history, unless one of the codes is a target code with an over-riding modifier.

Target codes are identified in Column 5 of <u>Service Tables 1-10</u> by one or two asterisks (\*). Target codes with one asterisk are not locked out when combined with the procedure code in Column 1 if the target code is billed with one of the following over-riding modifiers: 59, XE, XP or XU. Target codes with two asterisks are not locked out when combined with the procedure

<sup>&</sup>lt;sup>13</sup> For an explanation of why certain codes that usually cannot be billed together can be billed together in certain circumstances, refer to the <u>2021 NCCI Policy Manual for Medicare Services</u>, chapter 1 pages I-4, I-5, and I-8 through I-10.

code in Column 1 if the target code is billed with one of the following over-riding modifiers 27, 59, XE, XP, or XU.

## 5.27.0 Emergency and Pregnancy Indicator

The pregnancy indicator should be set to yes if the beneficiary is pregnant and the emergency indicator should be set to yes if the service was provided to treat an emergency condition. Only the following services may be provided to treat an emergency condition: acute psychiatric inpatient hospital services, inpatient professional services, psychiatric health facility services, crisis stabilization services, and crisis intervention services. SD/MC will deny a claim submitted for a beneficiary enrolled in an aid code restricted to pregnancy and/or emergency services if the pregnancy indicator is not set to yes or the emergency indicator is not set to yes and the service is not one of the six services listed above.

#### 5.28.0 Early and Periodic Screening, Diagnosis, and Treatment (EPSDT)

Early and Periodic Screening, Diagnosis and Treatment (EPSDT) is a Medicaid benefit that requires states to provide beneficiaries under 21 years of age who are eligible for full scope benefits any Medicaid covered service that is necessary to correct or ameliorate a mental health condition whether or not the service is identified in the state plan. DHCS currently provides the following specialty mental health services through the EPSDT benefit: Therapeutic Behavioral Services (TBS), Intensive Care Coordination (ICC), In-Home Behavioral Services (IHBS), and Therapeutic Foster Care (TFC). SD/MC will deny any service line for an EPSDT service if the beneficiary is not under 21 years of age, or the beneficiary is not enrolled in an aid code that is EPSDT eligible. Please consult the Aid Code Master Chart on the following DHCS webpage to determine whether or not a beneficiary's aid code is EPSDT eligible.

The following table displays the coding for each EPSDT service.

EPSDT Services	Procedure Code	Modifier
TBS	H2019	NA
ICC	T1017	НК
TFC	S5145	NA
IHBS	Multiple <sup>1</sup>	НК

<sup>&</sup>lt;sup>1</sup>Please see <u>service tables 1-11</u> and <u>ancillary table 3-Modifiers</u> for more information about which procedure codes may be billed with the HK modifier.

#### 5.29.0 Replacing Approved and Denied Claims

Replacement claims are claims that correct previously submitted claims. An MHP may submit a claim to replace an approved or denied claim no later than 15 months after the month of service. SD/MC will deny a replacement claim submitted more than 15 months after the month of service.

A replacement claim can be submitted if an 835 has been issued and the claim being replaced has not been voided. Replacement claims for outpatient services, day services, or 24-hour services must have the following data elements match the claim it is replacing: Billing Employer

Identification Number, County Code, the same number of service lines, and patient identification code. If a DRC was submitted with the original claim, it must have the same DRC as the original claim. The replacement claim must also have two of the following four data elements on each service line in the replacement claim must match the corresponding service lines in the original claim: Procedure code or revenue code (as appropriate), date of service, place of service, and service facility NPI.

# 5.30.0 Voiding Approved Claims

MHPs may void previously approved claims. A void reverses the previously approved claim. MHPs may void a previously approved claim at any time. SD/MC does not require voids to be submitted within a certain time frame after the service was rendered.

## **5.31.0 Requesting Delay Reason Codes**

MHPs may request a Delay Reason Code (DRC) to submit an original claim more than 12 months from the month of service or a replacement claim more than 15 months from the month of service. If the delay in submitting the original or replacement claim is due to litigation, the original claim being rejected or denied for a reason unrelated to the billing limitation rules, or an administrative delay in the prior approval process. Contact MedCCC at <a href="MedCCC@dhcs.ca.gov">MedCCC@dhcs.ca.gov</a> to request a DRC. Please refer to <a href="Information Notice 13-20">Information Notice 13-20</a> for more information about the DRC process.

#### **CHAPTER SIX: FUNDING**

#### 6.0. Introduction

Specialty mental health services are financed with a combination of federal, state, and county funds. The proportion of the approved claim paid with federal, state, and county funds depends upon the service rendered and the beneficiary served. This chapter provides an explanation of how the SD/MC claiming system determines the federal, state, and county share for each service submitted and approved for reimbursement.

- 1. Federal Share FMAP Percentage and Aid Codes
- 2. State Share and Proposition 30
- 3. County Share
- 4. Beneficiaries with Unsatisfactory Immigration Status

## 6.1. Federal Share: FMAP Percentage and Aid Codes

After a claim passes all the adjudication edits, SD/MC determines the total amount eligible for reimbursement, which is called the total approved amount. SD/MC multiplies the total approved amount by an FMAP percentage to determine the amount of federal funds to reimburse the county. The FMAP percentage depends upon a combination of the service provided and the beneficiary's aid code. If a beneficiary is assigned more than one aid code, SD/MC will select the aid code eligible for the service billed with the highest FMAP.

The federal share for services provided to a beneficiary enrolled in the State Only Medi-Cal program to treat an emergency condition is 50 percent of the total approved amount. The service line must set the emergency indicator to yes to indicate the service was provided to treat an emergency condition. The service provided must also be one of the following:

- Acute psychiatric inpatient hospital service
- Psychiatric health facility service
- Professional service provided in an inpatient setting
- Crisis stabilization
- Crisis intervention

The federal share for all services provided to a beneficiary enrolled in Medi-Cal, including State Only Medi-Cal, who is pregnant is 65 percent of the total approved amount. The service line must set the pregnancy indicator to yes to indicate that the beneficiary is pregnant.

The federal share for non-emergency and non-pregnancy services provided to a beneficiary enrolled in the State Only Medi-Cal program is 0 percent. The federal government does not reimburse states for the cost of non-emergency and non-pregnancy services provided to beneficiary's with unsatisfactory immigration status.

## 6.2. State Share and Proposition 30

The State realigned financial responsibility for Medi-Cal Specialty Mental Health Services to the counties in 2011 as part of 2011 Public Safety Realignment. The voters approved <u>Proposition</u> 30 in the November 2012 election, which added Section 36 to the California State Constitution.

Proposition 30 requires the state to reimburse counties a portion of the non-federal share of increased costs incurred to implement new requirements for the Medi-Cal specialty mental health services program established after 2011 realignment. More specifically, the state must reimburse counties one hundred percent of the non-federal share for new requirements imposed by the State and fifty percent of the non-federal share for new requirements imposed by the federal government. This section of the billing manual discusses those Specialty Mental Health Services that counties must provide as a result of a state-imposed requirement and a federally-imposed requirement; and how counties must submit claims for those Specialty Mental Services so that the State reimburses the county the appropriate portion of the nonfederal share with State General Funds. If a beneficiary is eligible for services as a result of the Affordable Care Act (ACA), the state will be responsible for 100 percent of the non-federal share. If the beneficiary is eligible for services as a result of Family First Prevention Services Act (FFPSA), the state will be responsible for 50 percent of the non-federal share. If the beneficiary is eligible as a result of Senate Bill (SB) 75, young adult expansion, older adult expansion, or is receiving continuum of care services, the state will be responsible one hundred percent of the non-federal share.

# 6.2.1. <u>State Required Specialty Mental Health Services</u>

The state will reimburse counties 100 percent of the non-federal share for specialty mental health services provided as a result of a new state requirement implemented after 2011 realignment. Either the beneficiary aid code or service modifier identifies whether the service was provided as a result of a new state requirement. This subsection discusses each of the new state requirements implemented after 2011 realignment and whether SD/MC uses a modifier or the beneficiary's aid code to identify the service as a state requirement.

## Affordable Care Act Optional Expansion Population

The Affordable Care Act (ACA) gave states the option to expand eligibility for beneficiaries to enroll in their Medicaid program. California chose to expand eligibility for Medi-Cal. Beneficiaries enrolled in Medi-Cal as a result of the ACA Optional Expansion are assigned specific aid codes (i.e., ACA Aid Codes). Counties are required to provide Specialty Mental Health Services to a Medi-Cal beneficiaries enrolled in ACA Aid Codes. The state reimburses counties 100 percent of the non-federal share of the total approved amount for specialty mental health services provided to beneficiaries enrolled in ACA aid codes. <sup>14</sup> Services provided to beneficiaries enrolled in ACA aid codes do not need a modifier to be reimbursed 100 percent of the non-federal share.

# Continuum of Care Reform

The State implemented <u>Continuum of Care Reform</u> in January of 2017. Continuum of Care Reform required mental health plans to assess children and youth before being placed in an STRTP and to participate in a child and family team when the child or youth needs mental health treatment. To indicate that a service was provided as part of continuum of care reform,

<sup>&</sup>lt;sup>14</sup> Please see the aid code master chart for a list of ACA Aid Codes.

the MHP should use modifier HW with that service. <u>Service tables 1-10</u> indicate which procedure codes can be used with modifier HW in the "Allowable Modifiers" column.

#### Senate Bill 75 – Medi-Cal for All Children

Children under 19 years of age are eligible for full-scope Medi-Cal benefits regardless of immigration status, as long as they meet all other eligibility requirements (SB 75, Chapter 8, Statutes of 2015). As a result, children under 19 years of age who do not have satisfactory immigration status are enrolled in the State Only Medi-Cal Program. SD/MC determines which beneficiaries are eligible for the State-Only Medi-Cal Program as a result of SB 75 by the beneficiaries' aid code. The state will reimburse MHPs 100 percent of the non-federal share for Specialty Mental Health Services provided to beneficiaries enrolled in the State Only Medi-Cal Program pursuant to SB 75 beneficiaries. The service does not need a modifier.

# Young Adult Expansion

As of January 1, 2020, young adults under the age of 26 are eligible for full-scope Medi-Cal regardless of immigration status, as long as they meet all other eligibility requirements (Welfare and Institutions Code section 14007.8). As a result, young adults from 20 through 25 years of age who do not have satisfactory immigration status are enrolled in the State Only Medi-Cal Program. SD/MC determines which beneficiaries are eligible for Medi-Cal as a result of the young adult expansion by the beneficiaries' aid code. The state will reimburse MHPs 100 percent of the non-federal share for Specialty Mental Health Services provided to beneficiaries enrolled through the Young Adult Expansion. The service does not need a modifier.

#### Older Adult Expansion

Older adults over 50 years of age are eligible for full-scope Medi-Cal regardless of immigration status, as long as they meet all other eligibility requirements. As a result, older adults over 50 years of age who have unsatisfactory immigration status are enrolled in the State Only Medi-Cal Program. SD/MC determines which beneficiaries are eligible for the State Only Medi-Cal Program as a result of older adult expansion by the beneficiaries' aid code. The state will reimburse MHPs for 100 percent of the non-federal share of the cost of care for Older Adult Expansion beneficiaries. The service does not need a modifier.

## 6.2.2. <u>Federally Required Specialty Mental Health Services</u>

The state will reimburse counties 50 percent of the non-federal share for specialty mental health services provided as a result of a new federal requirement implemented after 2011 realignment. Either the beneficiary aid code or service modifier identifies whether the service was provided as a result of a new federal requirement. This subsection discusses each of the new federal requirements implemented after 2011 realignment and whether SD/MC uses a modifier or the beneficiary's aid code to identify the service as a state requirement.

## Family First Prevention Services Act (FFPSA)

The Family First Prevention Services Act (FFPSA) requires a qualified individual to provide certain services to children and youth before they are placed and while they are placed in a Short-Term Residential Therapeutic Program (STRTP); and states to provide 6-months of

aftercare services after a child or youth is discharged from an STRTP. For more information about FFPSA please refer to the joint <u>DHCS and CDSS Information Notice 21-055</u>. FFPSA can only be claimed for a child under 21.

To indicate that a service was provided as a result of FFPSA, the MHP must use modifier HV with that service. Service tables 1-10 indicate which procedure codes can be used with modifier HV in the "Allowable Modifiers" column. The state will reimburse the MHP 50 percent of the non-federal share if the service was provided to a child under 21 and has an HV modifier. If the child has unsatisfactory immigration status and is only eligible for these specific services as a result of FFPSA, SD/MC will deny the service line unless the HV modifier is present. If the HV modifier is present, the state will reimburse the MHP for 100 percent of the non-federal share of the cost of FFPSA services.

## 6.3. County Share

Counties are responsible for the share of all approved services that are not reimbursed with federal and/or state funds. Counties are not responsible for any portion of the amount approved for state required specialty mental health services as described in Section <u>6.2.1</u>. Counties are responsible for half of the non-federal share of the amount approved for federally required specialty mental health services as described in Section <u>6.2.2</u>. Counties are responsible for all the non-federal share of the amount approved for all other specialty mental health services. Some specialty mental health services provided to some beneficiaries are not eligible for federal and/or state reimbursement. The county is responsible for 100 percent of the cost to provide these services. The following discusses those services.

#### **Qualified Non-Citizens**

California provides full scope Medi-Cal benefits to Qualified Non-Citizens who are not federally eligible because they have not been in the United States for at least five years. Federal reimbursement is not available for non-emergency and non-pregnancy services provided to Qualified Non-Citizens enrolled in the State Only Medi-Cal Program. State reimbursement is not available for specialty mental health services provided to Qualified Non-Citizens unless the service was provided as a result of a State Requirement as described in Section <u>6.2.1</u> or a Federal Requirement as described in Section <u>6.2.2</u>. Counties are responsible for 100 percent of the cost of all other services provided to Qualified Non-Citizens. Qualified Non-Citizens are enrolled in specific aid codes that are listed in the <u>Aid Code Master Chart</u>.

# Permanently Residing Under Color of Law (PRUCOL)

California provides full scope Medi-Cal benefits to individuals Permanently Residing in the United States Under Color of Law (PRUCOL) who are otherwise eligible for Medi-Cal. Some of PRUCOL beneficiaries are not eligible for federal benefits and are enrolled in the State Only Medi-Cal Program. Federal reimbursement is not available for non-emergency and non-pregnancy services provided to PRUCOL beneficiaries enrolled in the State Only Medi-Cal Program. State reimbursement is not available for Specialty Mental Health Services provided to PRUCOL beneficiaries enrolled in the State Only Medi-Cal Program unless the service was provided as a result of a State Requirement as described in Section <u>6.2.1</u> or a Federal

Requirement as described in Section <u>6.2.2</u>. Counties are responsible for 100 percent of the cost of all other services provided to PRUCOL beneficiaries enrolled in the State Only Medi-Cal Program. PRUCOL beneficiaries enrolled in the State Only Medi-Cal program are enrolled in specific aid codes that are listed in the <u>Aid Code Master Chart</u>.

#### **CHAPTER SEVEN: OUT-OF-STATE CLAIMS**

## 7.1.0 Out-of-State: Outpatient Services

Title 9, CCR, s§ 1810.355(b) states that out-of-state specialty mental health services cannot be billed to SD/MC except when it is customary practice to receive medical services in a border community outside the State. Border communities are listed in Title 9, CCR, § 1820.115(i).

# 7.2.0 Out-of-State: Inpatient Services

Title 22, CCR, § <u>51006</u> states that emergency services are available for emergency conditions. Emergency conditions include emergency psychiatric conditions. To be reimbursed for out-of-state inpatient emergency services, providers will need an approved Treatment Authorization Request (TAR). Please refer to <u>Medi-Cal: Out-of-State Provider FAQs</u> for additional details or call <u>out-of-state provider support</u> at (916) 636-1960.

# **CHAPTER EIGHT: ANCILLARY TABLES**

Tables 1-3 below describe discipline and place of service that must accompany each claim and modifiers that will be present on most claims.

# **Table 1-Disciplines**

Rendering providers/practitioners may only provide services consistent with their education/licensure (scope of practice), length of experience and/or job description. The following table describes the abbreviations that are used in <a href="service tables 1-10">service tables 1-10</a>. The column labeled Abbreviations gives the abbreviation used in <a href="service tables 1-10">service tables 1-10</a> and the column labeled Discipline states what the discipline is. A taxonomy code describing the provider delivering the service must be listed on all professional claims (837P claims) or the claim will be denied. The SDMC claiming system will verify whether the service was provided appropriately based, in part, on whether the provider's taxonomy code is associated with the service provided. Providers allowed to perform each procedure are specified in <a href="service tables 1-10">service tables 1-10</a>. Taxonomy codes associated with the providers below can be found in Appendix 1-Taxonomy Codes.

Abbreviations	Discipline
MD	Medical Doctor
DO	Doctor of Osteopathy
Pharm	General Pharmacist or Advanced Practice Pharmacist
CNS	Clinical Nurse Specialist
NP	Nurse Practitioner
RN	Registered Nurse
SW	Social Worker
LVN	Licensed Vocational Nurse
ОТ	Occupational Therapist
PCC	Professional Clinical Counselor
MFT	Marriage and Family Therapist
MHRS	Mental Health Rehabilitation Specialist
PhD	Doctor of Philosophy, Clinical Psychologist
PsyD	Doctor of Psychology, Clinical Psychologist
PA	Physician Assistant
Peer	Certified Peer Specialist
PT	Psychiatric Technician
Other	Other Qualified Provider

#### Table 2-Place of Service Codes for Professional Claim

Many codes have specified place of service codes describing where they can be performed. As a result, allowable places of service must accompany appropriate CPT and HCPCS codes for SDMC to process the claim. Below are the allowable places of service that are associated with codes listed in <u>service tables 1-10</u>. The column titled Place of Service Code lists the place of service code associated with the name of that place of service. The column titled Place of Service Name lists the name of the place of service. The column titled Place of Service Description describes the place of service. Place of service codes must be used on 837 professional claims to specify where the service(s) were rendered or the claim will be denied. Allowable places of service for each code are listed in <u>services tables 1-10</u>. As the <u>Centers for Medicare and Medicaid Services (CMS) develops and maintains place of service codes</u> and descriptions, DHCS will not be changing or in any way altering them until they are modified by CMS. Please note that if a service is provided via telehealth (audio only or audio/video) place of service code 02 or 10 **must** be used.

Place of Service Code	Place of Service Name	Place of Service Description
01	Pharmacy	A facility where drugs and other medically related items and services are sold, dispensed, or otherwise provided directly to patients.
02	Telehealth Provided Other than in Patient's Home	The location where service and health related services are provided or received, through telecommunication technology. Patient is not located in their home when receiving health services or health related services through telecommunication technology.
03	School	A facility whose primary purpose is education
04	Homeless Shelter	A facility or location whose primary purpose is to provide temporary housing to homeless individuals (e.g., emergency shelters, individual or family shelters)
05	Indian Health Service Free-Standing Facility	A facility or location, owned and operated by the Indian Health Service, which provides diagnostic, therapeutic (surgical and non-surgical), and rehabilitation services to American Indians and Alaska Natives who do not require hospitalization.
06	Indian Health Service Provider- Based Facility	A facility or location, owned and operated by the Indian Health Service, which provides diagnostic, therapeutic (surgical and non-surgical), and rehabilitation services rendered by, or under the supervision of, physicians to American Indians and Alaska Natives admitted as inpatients or outpatients.
07	Tribal 638 Free-Standing Facility	A facility or location owned and operated by a federally recognized American Indian or Alaska Native tribe or tribal organization under a 638 agreement, which provides diagnostic, therapeutic (surgical and non-surgical), and rehabilitation services to tribal members who do not require hospitalization.
08	Tribal 638 Provider-Based Facility	A facility or location owned and operated by a federally recognized American Indian or Alaska Native tribe or tribal organization under a 638 agreement, which provides diagnostic, therapeutic (surgical and non-surgical), and rehabilitation services to tribal members admitted as inpatients or outpatients.

Place of Service Code	Place of Service Name	Place of Service Description
09	Prison/Correctional Facility	A prison, jail, reformatory, work farm, detention center, or any other similar facility maintained by either Federal, State, or local authorities for the purpose of confinement or rehabilitation of adult or juvenile criminal offenders.
10	Telehealth Provided in Patient's Home	The location where health services and health related services are provided or received, through telecommunication technology. Patient is located in their home (which is a location other than a hospital or other facility where the patient receives care in a private residence) when receiving health services or health related services through telecommunication technology
11	Office	Location, other than a hospital, skilled nursing facility (SNF), military treatment facility, community health center, State or local public health clinic, or intermediate care facility (ICF), where the health professional routinely provides health examinations, diagnosis and treatment of illness or injury on an ambulatory basis.
12	Home	Location, other than a hospital or other facility, where the patient receives care in a private residence.
13	Assisted Living Facility	Congregate residential facility with self-contained units providing assessment of each resident's needs and on-site support 24 hours a day, 7 days a week, with the capacity to deliver or arrange for services including some health care and other services.
14	Group Home	A residence with shared living areas, where clients receive supervision and other services such as social and/or behavioral services, custodial services, and minimal services (e.g., medication administration).
15	Mobile Unit	A facility/unit that moves from place to place equipped to provide preventive screening, diagnostic, and/or treatment services.
16	Temporary Lodging	A short-term accommodation such as a hotel, camp ground, hostel, cruise ship or resort where the patient receives care and which is not identified by any other Place of Service code.
17	Walk-in Retail Health Clinic	A walk-in retail clinic, other than an office, urgent care facility, pharmacy, or independent clinic and not described by any other Place of Service code that is located within a retail operation and provides, on an ambulatory basis, preventive and primary care services.
18	Place of Employment-Worksite	A location, not described by any other Place of Service code, owned and operated by a public or private entity where the patient is employed, and where a health professional provides on-going or episodic occupational medical, therapeutic or rehabilitative services to the individual.
19	Off Campus—Outpatient Hospital	A portion of an off-campus hospital provider-based department which provides diagnostic, therapeutic (both surgical and nonsurgical), and rehabilitation services to sick or injured persons who do not require hospitalization or institutionalization.
20	Urgent Care Facility	Location, distinct from a hospital emergency room, an office or a clinic, whose purpose is to diagnose and treat illness or injury for unscheduled, ambulatory patients seeking immediate medical attention.

Place of Service Code	Place of Service Name	Place of Service Description
21	Inpatient Hospital	A facility, other than psychiatric, which primarily provides diagnostic, therapeutic (both surgical and non-surgical), and rehabilitation services by, or under, the supervision of physicians to patients admitted for a variety of medical conditions.
22	On-Campus Outpatient Hospital	A portion of a hospital's main campus which provides diagnostic, therapeutic (both surgical and non-surgical), and rehabilitation services to sick or injured persons who do not require hospitalization or institutionalization.
23	Emergency Room—Hospital	A portion of a hospital where emergency diagnosis and treatment of illness or injury is provided.
24	Ambulatory Surgical Center	A freestanding facility, other than a physician's office, where surgical and diagnostic services are provided on an ambulatory basis.
25	Birthing Center	A facility, other than a hospital's maternity facilities or a physician's office, which provides a setting for labor, delivery, and immediate postpartum care as well as immediate care of newborn infants.
26	Military Treatment Facility	A medical facility operated by one or more of the Uniformed Services. Military Treatment Facility (MTF) also refers to certain U.S. Public Health Service (USPHS) facilities now designated as Uniformed Service Treatment Facilities (USTF).
31	Skilled Nursing Facility	A facility which primarily provides inpatient skilled nursing care and related services to patients who require medical, nursing or rehabilitative services but does not provide the level of care or treatment available in a hospital.
32	Nursing Facility	A facility which primarily provides to residents skilled nursing care and related services for the rehabilitation of injured, disabled or sick persons, or, on a regular basis, health-related care services above the level of custodial care to other than individuals with intellectual disabilities.
33	Custodial Care Facility	A facility that provides room, board, and other personal assistance services, generally on a long-term basis, and which does not include a medical component.
34	Hospice	A facility, other than a patient's home, in which palliative and supportive care for terminally ill patients and their families are provided.
41	Ambulance—Land	A land vehicle specifically designed, equipped and staffed for lifesaving and transporting the sick or injured.
42	Ambulance—Air or Water	An air or water vehicle specifically designed, equipped, and staffed for lifesaving and transporting the sick or injured.
49	Independent Clinic	A location, not part of a hospital and not described by any other Place of Service code, that is organized and operated to provide preventive, diagnostic, therapeutic, rehabilitative, or palliative services to outpatients only.

Place of Service Code	Place of Service Name	Place of Service Description
50	Federally Qualified Health Center	A facility located in a medically underserved area that provides Medicare beneficiaries preventive primary medical care under the general direction of a physician.
51	Inpatient Psychiatric Facility	A facility that provides inpatient psychiatric services for the diagnosis and treatment of mental illness on a 24-hour basis, by or under the supervision of a physician.
52	Psychiatric Facility—Partial Hospitalization	A facility for the diagnosis and treatment of mental illness that provides a planned therapeutic program for patients who do not require full time hospitalization, but who need broader programs than are possible from outpatient visits to a hospital-based or hospital-affiliated facility.
53	Community Mental Health Center (CMHC)	A facility that provides the following services: outpatient services, including specialized outpatient services for children, the elderly, individuals who are chronically ill, and residents of CMHC's mental health services area who have been discharged from inpatient treatment at a mental health facility; 24 hour a day emergency care services; day treatment, other partial hospitalization services, or psychosocial rehabilitation services; screening for patients being considered for admission to State mental health facilities to determine the appropriateness of such admission; and consultation and education services.
54	Intermediate Care Facility/Individuals with Intellectual Disabilities	A facility which primarily provides health-related care and services above the level of custodial care to individuals with intellectual disabilities but does not provide the level of care or treatment available in a hospital or SNF.
55	Residential Substance Abuse Treatment Facility	A facility which provides treatment for substance (alcohol and drug) abuse to live-in residents who do not require acute medical care. Services include individual and group therapy and counseling, family counseling, laboratory tests, drugs and supplies, psychological testing, and room and board.
56	Psychiatric Residential Treatment Center	A facility or a distinct part of a facility for psychiatric care which provides a total 24-hour therapeutically planned and professionally staffed group living and learning environment.
57	Non-residential Substance Abuse Treatment Facility	A location which provides treatment for substance (alcohol and drug) abuse on an ambulatory basis. Services include individual and group therapy and counseling, family counseling, laboratory tests, drugs and supplies, and psychological testing.
58	Non-residential Opioid Treatment Facility	A location that provides treatment for opioid use disorder on an ambulatory basis. Services include methadone and other forms of Medication Assisted Treatment (MAT).
60	Mass Immunization Center	A location where providers administer pneumococcal pneumonia or influenza virus vaccinations and submit these services as electronic media claims, paper claims, or using the roster billing method. This generally takes place in a mass immunization setting, such as, a public health center, pharmacy, or mall but may include a physician office setting.

Place of	Place of Service Name	Place of Service Description	
Service Code			
61	Comprehensive Inpatient Rehabilitation Facility	A facility that provides comprehensive rehabilitation services under the supervision of a physician to inpatients with physical disabilities. Services include physical therapy, occupational therapy, speech pathology, social or psychological services, and orthotics and prosthetic services.	
62	Comprehensive Outpatient Rehabilitation Facility	A facility that provides comprehensive rehabilitation services under the supervision of a physician to outpatients with physical disabilities. Services include physical therapy, occupational therapy, and speech pathology services.	
65	End-Stage Renal Disease Treatment Facility	A facility other than a hospital, which provides dialysis treatment, maintenance, and/or training to patients or caregivers on an ambulatory or home-care basis.	
71	Public Health Clinic	A facility maintained by either State or local health departments that provides ambulatory primary medical care under the general direction of a physician.	
72	Rural Health Clinic	A certified facility which is located in a rural medically underserved area that provides ambulatory primary medical care under the direction of a physician.	
81	Independent Laboratory	A laboratory certified to perform diagnostic and/or clinical tests independent of an institution or a physician's office.	
99	Other Place of Service	Other place of service not identified above.	

#### **Table 3-Modifiers**

Modifiers provide a way to report or indicate that a service or procedure that has been performed has been modified by some specific circumstance but not changed in its definition. Modifiers will not impact how much a service is reimbursed but may impact how a service should be billed and/or who pays for the service. For example, a service code with an HL/GC modifier (service provided by a pre-licensed professional or resident) should not be billed to Medicare prior to being billed to Medi-Cal; a service billed with an HW modifier indicates that the county provided the service as a result of a state mandate and that the state will pay the non-federal share of that service pursuant to <u>Proposition 30</u>. If a modifier is used to override a lockout (for example modifier XP can be used to indicate that two CPT codes that could not otherwise be billed together can be billed together in this case) the modifier must be used with the "target" code or the code that would otherwise not be able to be billed with the primary service. Please note that HCPCS (alpha) modifiers can be used with CPT and HCPCS codes but CPT (numeric) modifiers can only be used with CPT codes.

Medicare's definitions of the modifiers often differ from California-specific definitions. Due to the considerable discrepancy between how DHCS uses HCPCS modifiers and Medicare uses HCPCS modifiers, HCPCS modifiers are only used with CPT codes when a service cannot be billed to Medicare or when CMS requires the use of a specific HCPCS modifier (eg, modifier XE) or when there are Proposition 30 implications (ie., modifiers HW and HV).

The column labeled Modifier provides the modifier number or alpha-numeric character. The column labeled Definition provides the definition of the modifier from the <u>CPT Manual</u> or HCPCS list, as appropriate. The column labeled "When to Use" explains the only times when that modifier should be used. Modifiers not listed in this table are not used in the SDMC claiming system. For a transaction to be HIPAA-compliant, a procedure code cannot use more than four modifiers. DHCS recommends that, in the rare situations that MHPs exceed four modifiers per procedure code in a given transaction, they not use modifiers that validate services, indicate that the service was provided as a result of a federal or state mandate or facilitate payment. Telehealth modifiers fit that criteria.

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
27	Multiple Outpatient Hospital Evaluation and Management (E/M)	Use this modifier, as appropriate, to override those lockout	This modifier will
	Encounters on the Same Date: For hospital outpatient reporting	codes that can be overridden with a modifier. The lockout	only be used with
	purposes, utilization of hospital resources related to separate and	codes that can be overridden have ** next to them in service	CPT codes that are
	distinct E/M encounters performed in multiple outpatient hospital	tables 1-10. This modifier needs to be used even if the over-	part of an over-

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
	settings on the same date may be reported by adding modifier 27 to each appropriate level of outpatient and/or emergency department E/M code(s). This modifier provides a means of reporting circumstances involving evaluation and management services provided by physician(s) in more than one (multiple) outpatient hospital setting(s) (e.g., hospital emergency department, clinic).	ridable lockout combinations were provided by that same provider to the same beneficiary in different settings because when SDMC is determining whether two services cannot be billed together (i.e., are "locked out"), it compares the service code billed only to previously <i>approved</i> service codes on the submitted claim and in the beneficiary's history. If two service codes cannot be billed together, whichever code is processed second will be denied.	ridable lockout combination.
59	Distinct Procedural Service: Under certain circumstances, it may be necessary to indicate that a procedure or service was distinct or independent from services performed on the same day. Modifier 59 is used to identify procedures/services that are not normally reported together, but are appropriate under the circumstances. Documentation must support a different session, different procedure or surgery, different site or organ system, separate incision/excision, separate lesion, or separate injury (or area of injury in extensive injuries) not ordinarily encountered or performed on the same day by the same individual. However, when another already established modifier is appropriate it should be used rather than modifier 59. Only if no more descriptive modifier is available, and the use of modifier 59 best explains the circumstances, should modifier 59 be used.	Use this modifier, as appropriate, to override those lockout codes that can be overridden with a modifier. The codes that can be overridden have * or ** next to them. This modifier is also to be used by any appropriate professional to override a 24-hour or day duplicate services lockout for S9484 (crisis stabilization). Do not use this code for crisis intervention. This modifier may be used by a licensed, pre-licensed or otherwise qualified healthcare professional employed by the county and/or contracted provider. This does not mean that if a provider performs an outpatient service while a patient is in a crisis stabilization unit, they can submit a separate claim for that service. Doing so would cause the service to be denied. These modifiers need to be used even if the over-ridable lockout combinations were provided by that same provider to the same beneficiary in different settings because when SDMC is determining whether two services cannot be billed together (i.e., are "locked out"), it compares the service code billed only to previously approved service codes on the submitted claim and in the beneficiary's history. If two service codes cannot be billed together, whichever code is processed second will be denied.	This modifier will be used with:  CPT codes that are part of an over-ridable lockout combination  S9484
76	Repeat Procedure or Service by Same Physician or Other Qualified Health Care Professional: It may be necessary to indicate that a	Use this modifier to override 24-hour or day duplicate services lockout for S9484 (crisis stabilization). Do not use this code for	This modifier will be used with:

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
	procedure or service was repeated by the same physician or other qualified health care professional subsequent to the original procedure or service. This circumstance may be reported by adding modifier 76 to the repeated procedure or service. Note: This modifier should not be appended to an E/M service.	crisis intervention. This modifier may be used by a licensed, pre-licensed or otherwise qualified healthcare professional employed by the county and/or contracted provider.	<ul> <li>CPT codes that are part of an over-ridable lockout combination</li> <li>S9484</li> </ul>
77	Repeat Procedure by Another Physician or Other Qualified Health Care Professional: It may be necessary to indicate that a basic procedure or service was repeated by another physician or other qualified health care professional subsequent to the original procedure or service. This circumstance may be reported by adding modifier 77 to the repeated procedure or service. Note: This modifier should not be appended to an evaluation and management service.	Use this modifier to override 24-hour or day duplicate services lockout for S9484 (crisis stabilization). Do not use this code for crisis intervention or any other outpatient service. This modifier may be used by a licensed, pre-licensed or otherwise qualified healthcare professional employed by the county and/or contracted provider. This does not mean that if a provider performs an outpatient service while a patient is in a crisis stabilization unit, they can submit a separate claim for that service. Doing so would cause the service to be denied.	This modifier will be used with S9484
93	Synchronous Telemedicine Service Rendered Via Telephone or Other Real-Time Interactive Audio-Only Telecommunication System: Synchronous telemedicine service is defined as a real-time interaction between a physician or other qualified health care professional and a patient who is located away at a distant site from the physician or other qualified professional. The totality of the communication of information exchanged between the physician or other qualified health care professional during the course of the synchronous telemedicine service must be of an amount and nature that is sufficient to meet the key components and/or requirements of the same service when rendered via a face-to-face interaction.	Use this modifier when a health care professional is providing services and benefits via telephone. If using this modifier, indicate that the service was provided in Place of Service 02 or 10.	This modifier will be used with CPT codes that can be provided in a telehealth place of service and via telephone.
95	Synchronous Telemedicine Service Rendered Via a Real-Time Interactive Audio and Video Telecommunication System.  Synchronous telemedicine service is defined as a real-time	Use this modifier when a health care professional is providing services and benefits via telehealth. If using this modifier,	This modifier will be used with CPT codes that can be

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
	interaction between a physician or other qualified health care professional and a patient who is located at a distant site from the physician or other qualified health care professional. The totality of the communication of information exchanged between the physician or other qualified health care professional and the patient during the course of the synchronous telemedicine service must be of an amount and nature that would be sufficient to meet the key components and/or requirements of the same service when rendered via a face-to-face interaction.	indicate that the service was provided in Place of Service 02 or 10.	provided in a telehealth place of service.
SC	Valid for codes when the service was provided via telephone or audio-only systems.	Use this modifier when a health care professional is providing services and benefits via telephone or audio-only and that service is described by a HCPCS code. If using this modifier, indicate that the service was provided in Place of Service 02 or 10.	This modifier only applies to HCPCS codes.
GT	Via telehealth in 24-hour or day facilities.	Use this modifier on day or 24-hour claims when the service was provided via telehealth.	
GC	This service has been performed in part by a resident under the direction of a teaching physician.	Use this modifier when the service was performed by a physician resident. If the pre-licensed professional has an NPI, they may report their own NPI. If they do not, the supervising physician's NPI would be reported with modifier GC after the service to indicate that the service was performed by a resident. If the service was performed by a pre-licensed professional who is not a resident, use modifier HL.	
НА	Child/adolescent program	Use this modifier when billing for Children's Crisis Residential Program (CCRP) services or psychiatric inpatient: administrative day under 21.	
НВ	Adult program, non-geriatric	Use this modifier when billing for crisis residential treatment services provided to adults from 21 through 64 years of age.	
НС	Adult program, geriatric	Use this modifier when billing for crisis residential treatment services provided to adults 65 years of age.	

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
HE	Mental health program	Use this modifier when billing for 24-hour and day services. For additional information about when this modifier is required refer to service table 11. Do not use this modifier when claiming for outpatient services.	
НК	Specialized mental health programs for high-risk populations	Use this modifier to indicate that an IHBS or ICC service was provided.	
HL	Intern	Use this modifier when the service was performed by a registrants and interns who are working in clinical settings under supervision to obtain licensure. If the pre-licensed professional has an NPI, they may report their own NPI. If they do not, the supervising clinician's NPI would be reported with modifier HL after the service to indicate that the service was performed by a pre-licensed professional. If the service was performed by a resident, use modifier GC.	
HV	The State covers 50 percent of the nonfederal share, as the service was determined to be covered under Proposition 30. Please note that this definition does not correspond to the national description reference; the definition reflects state policy.	Use this modifier to identify services that the county provided as a result of a <b>federal</b> mandate that are subject to Proposition 30. Currently, services provided by the Qualified Individual (QI) as a result of the federal requirements contained in the Family First Prevention Services Act (FFPSA), such as intensive care coordination services, should use the modifier HV. Likewise, aftercare services (for six months after discharge from an STRTP) are a new requirement of the FFPSA, and specialty mental health services provided as part of a High-Fidelity Wraparound program should also use the modifier HV.	
HW	The State covers 100 percent of the nonfederal share, as the service was determined to be covered under Proposition 30.	Use this modifier to identify services that the county provided as a result of a <b>state</b> mandate that are subject to <u>Proposition</u> 30. Currently continuum of care services provided as a result of <u>AB 403</u> should use the HW modifier.	
TG	Complex/high tech level of care	Use this modifier when billing for day treatment intensive and crisis stabilization. For additional information about when this	

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
		modifier is required refer to service table 11. Do not use this	
		modifier when claiming for outpatient services.	
XE	Separate encounter, a service that is distinct because it occurred	Use this modifier, as appropriate, to override those lockout	
	during a separate encounter.	codes that can be overridden with a modifier. The codes that	
		can be overridden have * or ** next to them. These modifiers	
		need to be used even if the over-ridable lockout combinations	
		were provided by that same provider to the same beneficiary in	
		different settings because when SDMC is determining whether	
		two services cannot be billed together (i.e., are "locked out"), it	
		compares the service code billed only to previously approved	
		service codes on the submitted claim and in the beneficiary's	
		history. If two service codes cannot be billed together,	
		whichever code is processed second will be denied.	
XP	Separate practitioner, a service that is distinct because it was	Use this modifier, as appropriate, to override those lockout	
	performed by a separate practitioner.	codes that can be overridden with a modifier. The codes that	
		can be overridden have ** next to them. These modifiers need	
		to be used even if the over-ridable lockout combinations were	
		provided by that same provider to the same beneficiary in	
		different settings because when SDMC is determining whether	
		two services cannot be billed together (i.e., are "locked out"), it	
		compares the service code billed only to previously approved	
		service codes on the submitted claim and in the beneficiary's	
		history. If two service codes cannot be billed together,	
		whichever code is processed second will be denied.	
XU	Unusual non-overlapping service, the use of a service that is	Use this modifier, as appropriate, to override those lockout	
	distinct because it does not overlap usual components of the main	codes that can be overridden with a modifier. The codes that	
	service.	can be overridden have * or ** next to them. These modifiers	
		need to be used even if the over-ridable lockout combinations	
		were provided by that same provider to the same beneficiary in	
		different settings because when SDMC is determining whether	
		two services cannot be billed together (i.e., are "locked out"), it	

Modifier	Definition	When to Use	Codes/Code Types This Modifier Applies To
		compares the service code billed only to previously <i>approved</i> service codes on the submitted claim and in the beneficiary's history. If two service codes cannot be billed together, whichever code is processed second will be denied.	

**CHAPTER NINE: SERVICE TABLES** 

The service tables below describe procedure codes associated with each service type in the State Plan: Assessment, Crisis, Medication Support, Referral, Rehabilitation, Therapeutic Behavioral Services, and Therapy. There is also a table for a group of codes called Supplemental. Supplemental codes are codes that must be used with another code. The codes in service tables 1-10 below are not allowable when billed on the same date of service as the following 24-hour services except on the dates of admission or discharge:

- H0018:HE:HA, Child-Adult Crisis Residential
- H0018:HE:HB, Child-Adult Crisis Residential
- H0018:HE:HC, Child-Adult Crisis Residential
- H0019:HE:HB, Adult Residential: Non-Geriatric
- H0019:HE:HC, Adult Residential: Geriatric
- H2013:HE, Psychiatric Health Facility
- Revenue Code 0100, Hospital Inpatient
- Revenue Code 0101, Hospital Inpatient Administrative Day
- S5145:HE, Therapeutic Foster Care

## Service tables 1-10 contain the following columns:

- 1. Service: This column provides a **brief** description of the procedure. Most descriptions are self-explanatory but there are a few items that should be noted.
  - a. New vs. established patients: Some evaluation and management (E/M) codes (CPT codes 99202-99499) are described as being services for a new or for an established patient. In the context of E/M codes, a new patient means an individual who has not received any professional services from the physician/qualified healthcare professional or another physician/qualified healthcare professional of the exact same specialty and subspecialty who belongs to the same group practice, within the past three years. An established patient is an individual who has received professional services from the physician/qualified healthcare professional or another physician/ qualified healthcare professional of the exact same specialty and subspecialty who belongs to the same group practice, within the past three years. When advanced practice nurses and physician assistants work with physicians/psychiatrists in the same practice, they are considered as working in the exact same specialty and subspecialty as the physician/psychiatrist whether or not they are working "under" the psychiatrist's/physician's license. Furthermore, if the patient receives care in county-operated facilities and/or from county-employed providers, then the patient is an existing patient so long as they continue to receive care in that MHP from in county-operated facilities and/or county-employed

- providers. As CPT E/M codes are separated by whether or not the patient is new or established, please make sure to bill the appropriate code.
- b. Qualified healthcare professional: In the context of E/M codes, "qualified healthcare professional" usually means a physician assistant or advanced practice nurse. There are exceptions to this rule. For example, the services described by CPT codes 99366 and 99368 (medical team conference) can be rendered by most provider types. In general, however, E/M services can be rendered by a Physician, Physician Assistant, Nurse Practitioner, or Clinical Nurse Specialist. Please also note that the service descriptions provided are brief descriptions. For a full description of the services, please consult the CPT Manual. The CPT Manuals are copyrighted by the American Medical Association (AMA) and are commercially available for purchase. AMA publishes CPT errata and technical corrections throughout the year on the AMA website dedicated to that purpose.
- c. Time: Each code is associated with a length of time or time range as part of the service description. DHCS policy will only consider the time it takes to provide direct services associated with that code as part of time. However, one unit of time is attained when the mid-point is passed. For example, one unit of CPT code 96112, developmental testing first hour, may be claimed when 31 minutes of developmental testing have elapsed. Thirty-one minutes is more than mid-way between zero and sixty minutes. Level of medical decision is not explicitly considered as part of code selection as it is assumed that the more complex situations require more time.
- 2. Code (Required): This lists the procedure code. **Note:** Services codes that describe services provided in a hospital setting would be claimed by the MHP on behalf of fee-for-service hospitals; not on behalf of SD/MC hospitals. SD/MC hospitals bundle professional services and bed days in one rate. This is not changing.
- 3. SD/MC Allowable Disciplines (Required): This column lists the disciplines that are allowed to perform each procedure. A professional claim must have a taxonomy code that is associated with the discipline rendering the service or the claim will be denied. A list of the first four alpha-numeric characters of the relevant taxonomies is located in <a href="Appendix 1-Taxonomy Codes">Appendix 1-Taxonomy Codes</a>. The MHP is responsible for ensuring that providers deliver services within their scope of practice. If a service is performed by a pre-licensed professional or resident, the service code should have modifier HL or GC after it and the taxonomy and NPI of the supervising clinician/physician should be on the claim unless the pre-licensed professional has their own NPI. If the pre-licensed professional has their own NPI, they may report their own NPI as the rendering professional. A service code that uses an HL or GC modifier should not be submitted to Medicare first; it should be submitted to SDMC directly.
- 4. Allowable Place of Service (Required): CPT codes must be reported in allowable places of service. This column lists the number of the place(s) of service where the different procedures are allowed. Refer to <u>Table 2-Place of Service Codes for</u>

- <u>Professional Claim</u> for a description of the Place of Service codes. If a claim does not list a place of service, it will be denied. As stated in section <u>5.16.0</u>, if a service is provided via telehealth, the place of service **must** be either 02 or 10. No service code may be claimed for place of service 09.
- 5. Lockout Codes: Some codes cannot be billed together and others can only be billed together in extraordinary circumstances. Codes that cannot be billed with the procedure listed in column Code are listed in the Lockout Codes column. If a code is not included in the service tables' column titled Lockout Codes then it can be used with the code in the Code column. However, it would be inappropriate to use a code describing one service to "prolong" a code that describes a different service. If a service needs to be prolonged, use add-on codes or prolonged service code G2212 if the code does not have dedicated add-on code or is an evaluation and management code.
  - If a CPT code has an \* or \*\* after it, it can be listed with the procedure under extraordinary circumstances. If a CPT code has \* after it, it can be used with modifier 59, XE, XP, or XU, as appropriate. If a code has \*\* after it, it can be used with modifier 27, 59, XE, XP, or XU as appropriate. The modifier must follow the code in the Lockout Codes column. Please note that lockout over-riding modifiers only apply to CPT codes, not HCPCS codes. For example, they would not be used with T1017, targeted case management. Refer to Table 3-Modifiers for a description of the modifiers and when to use them. Note: Most of the codes listed in the Lockout Codes column may be overridden under appropriate circumstances. If considering claiming for two codes that cannot normally be billed together, review both codes to see whether there is any instance in which one of the service codes appear in the Code and Lockout Codes columns carrying a \* or \*\* Also note that all outpatient services are locked out against inpatient and 24-hour services except for the date of admission.
- 6. Dependent on Codes: Some codes can only be billed after certain other codes are billed. If there are codes listed in the Dependent on Codes column, those codes must be billed **before** the procedure in question. The dependent codes must be billed on the same claim as the primary code(s). If the column states "None," then the codes can be billed alone. Only one code can be submitted per line so dependent codes would need to be on the same claim but on a different line than the code they are dependent on.
- 7. Medicare COB Required?: This column specifies whether a procedure, if rendered to a Medi-Medi beneficiary must first be submitted claims to Medicare before being submitted to SDMC if it is rendered by an eligible licensed provider (Physician, Physician Assistant, Nurse Practitioner, Clinical Nurse Specialist, Clinical Social Worker, Occupational Therapist, or Clinical Psychologist) and the service does not carry an HL or GC modifier. If there is a Yes in the Column then the procedure **must** be submitted to Medicare first. If there is a No in the column then it **does not** need to be submitted to Medicare first. If a procedure was not provided by a licensed professional listed above, the service should not be submitted to Medicare.

- 8. Maximum Units that Can be Billed: All codes will be billed in units. Most CPT codes that are listed in the manual have a time or time range associated with them. When a code did not have a time or time range associated with it, DHCS assigned a time of 15 minutes to that code. This column lists the maximum number of units that the procedure **may** be billed in a 24-hour period. A unit of service is attained when a mid-point is passed. For example, CPT code 90839 (psychotherapy for crisis, first 60 minutes) can be claimed when 31 minutes of direct service have been provided. Thirty-one minutes is more than mid-way between zero and 60 minutes. Please note, procedures should be billed at the number of units that correspond to the number of minutes of direct service provided to the patient. Procedure codes can only be claimed in whole units; fractional units will be denied.
- 9. Allowable Modifiers: This column lists the modifiers that are allowed with this procedure. Modifiers provide a way to report or indicate that a service or procedure performed was altered by some specific circumstance but not changed in its definition or code. Modifiers will not impact how much a service is reimbursed but may impact how a service should be billed and/or who pays for the service. There are some instances (such as lack of an over-riding modifier) when lack of a modifier will cause a service code to be denied. Please note that HCPCS (alpha) modifiers can be used with CPT and HCPCS codes but CPT (numeric) modifiers can only be used with CPT codes. However, Medicare's definitions of the modifiers often differ from California-specific definitions. Due to the considerable discrepancy between how DHCS uses HCPCS modifiers and Medicare uses the same HCPCS modifiers, HCPCS modifiers are only used with CPT codes when a service cannot be billed to Medicare, when CMS requires the use of a specific HCPCS modifier (eg, modifier XE) or when there are Proposition 30 implications and the service cannot be identified by aid code (ie., modifiers HW and HV).

## **Service Table 1-Assessment Codes**

Assessment means a service activity designed to evaluate the current status of a beneficiary's mental, emotional, or behavioral health. Assessment includes one or more of the following: mental status determination, analysis of the beneficiary's clinical history, analysis of relevant biopsychosocial and cultural issues and history, diagnosis and the use of testing procedures. The codes below should be used when billing for an assessment service.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychiatric Diagnostic Evaluation, 15 Minutes	90791	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> </ul>	All except 09	Cannot be billed with: 90792 90832-90834 90836-90838 90839-90840* 90847 90849 90853 90865 90867-90870* 90880 90885* 90887* 96112 96113 96116 96121 96127* 96161* 99202-99205** 99212-99215** 99217-99223**	None	Yes	1	59 93 95 GC HK HL HV HW XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99231-99236** 99241-99245** 99251-99255** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99366-99368** 99451** 99605-99606**				
Psychiatric Diagnostic Evaluation with Medical Services, 15 Minutes	90792	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 90791 90832-90834 90836-90838 90839-90840* 90847 90849 90853 90865 90867-90870* 90880 90885* 90887* 96112 96113 96116 96121	None	Yes	1	59 93 95 GC HK HL HV KE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96161* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99241-99245** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99366-99368** 99441-99443** 99451** 99605-99606**				
Psychiatric Evaluation of Hospital Records, Other Psychiatric Reports, Psychometric and/or Projective Tests, and Other Accumulated Data for Medical Diagnostic Purposes, 15 Minutes	90885	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	90791 90792 90839-90840	No	No	1	59 95 GC HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines  • PCC (Licensed or	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>PCC (Licensed or Registered)</li> </ul>						
Assessment of Aphasia, per Hour	96105	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96125* 96127* 96146* 96161*	No	Yes	1	95 GC HK HL HV HW
Developmental Screening, 15 Minutes	96110	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified)</li> <li>PCC (Licensed or Registered)</li> <li>RN</li> </ul>	All except 09	Cannot be billed with: 96105 96116 96121 96125* 96130 96131-96133 96136-96139 96146* 96161	No	No	1	59 95 GC HK HL HV HW XE XP XU
Developmental Testing, First Hour	96112	<ul><li>MD/DO</li><li>PA</li></ul>	All except 09	Cannot be billed with: 90791-90792* 90832-90834* 90836-90839*	No	Yes	1	59 95 GC HK

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>NP or CNS         (Certified)</li> </ul>		90845* 90847* 90849* 90853* 90865* 90870* 90880* 96116 96121 96125* 96127* 96130-96131* 96146* 96161* 99202-99205** 99212-99215** 99217-99223** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99341-99345** 99347-99350**				HL HV HW XE XP XU
Developmental Testing, Each Additional 30 Minutes	96113	<ul><li>MD/DO</li><li>PA</li><li>PhD/PsyD (Licensed or Waivered)</li></ul>	All except 09	Cannot be billed with: 90791-90792* 90832-90834* 90836-90839* 90845* 90847* 90849*	Must code 96112 (first hour) before coding 96113 (each additional	Yes	44	59 95 GC HK HL HV HW

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		• NP or CNS (Certified)		90853* 90865* 90870* 90880* 96121 96125* 96127* 96130 96131* 96138 96146* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**	30 minutes) before coding 96113.			XE XP XU
Neurobehavioral Status Exam, First Hour	96116	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845 90847 90849 90853	No	Yes	1	59 95 GC HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified)</li> <li>PCC (Licensed or Registered)</li> <li>RN</li> </ul>		90865 90880 96110* 96112* 96125* 96127* 96146* 96161* 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350				XU
Neurobehavioral Status Exam, Each Additional Hour	96121	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 96110* 96112-96113* 96125* 96127* 96146 96161*	Must code 96116 before coding 96121.	Yes	22	95 GC HK HL HV HW

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>NP or CNS         (Certified)</li> <li>PCC (Licensed or Registered)</li> <li>RN</li> </ul>						
Standardized Cognitive Performance Testing, per Hour	96125	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 96105 96110 96112-96113 96116 96121 96127* 96130-96133 96136-96139 96146* 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	No	Yes	1	59 95 GC HK HL HV HW XE XP XU
Brief Emotional/Behavioral Assessment, 15 Minutes	96127	<ul><li>MD/DO</li><li>PA</li></ul>	All except 09	Cannot be billed with: 90791-90792 90832-90834 90836-90840	No	Yes	1	59 93 95 GC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS         (Certified)</li> <li>PCC (Licensed or Registered)</li> <li>RN</li> </ul>		90845 90847 90849 90853 90865 90867-90870 90880 96105 96112-96113 96116 96121 96125 96130-96133 96136-96139 96146* 99217-99223 99231-99236 99251-99255 99304-99310 99366-99368 99441-99443 99451 99484				HK HL HV HW XE XP XU
Psychological Testing Evaluation, First Hour	96130	<ul><li>MD/DO</li><li>PhD/PsyD (Licensed or Waivered)</li><li>PA</li></ul>	All except 09	Cannot be billed with: 96110* 96112 96113* 96125* 96127*	No	Yes	1	59 93 95 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		NP or CNS (Certified)		96161* 96146* 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350				HV HW XE XP XU
Psychological Testing Evaluation, Each Additional Hour	96131	<ul> <li>MD/DO</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS         (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96112 96113* 96125* 96127* 96161* 96146*	Must code 96130 before coding 96131.	Yes	22	59 93 95 GC HK HL HV HW XE XP
Neuropsychological Testing Evaluation, First Hour	96132	<ul> <li>MD/DO</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS         (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96125* 96127* 96146* 96161* 99202-99205 99212-99215	No	Yes	1	59 95 GC HK HL HV HW

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350				XP XU
Neuropsychological Testing Evaluation, Each Additional Hour	96133	<ul> <li>MD/DO</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS         (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96125* 96127* 96146* 96161*	Must code 96132 before coding 96133.	Yes	22	95 GC HK HL HV HW
Psychological or Neuropsychological Test Administration, First 30 Minutes	96136	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96125* 96127* 96138* 96146* 96161* 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345	No	Yes	1	59 95 GC HK HL HV HW XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  99347-99350	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychological or Neuropsychological Test Administration, Each Additional 30 Minutes	96137	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 96110* 96125* 96127* 96138* 96146* 96161*	Must code 96136 before coding 96137.	Yes	45	95 GC HK HL HV HW
Psychological or Neuropsychological Test Administration by Technician, First 30 Minutes	96138	PT	All except 09	Cannot be billed with: 96110* 96113* 96125* 96127* 96146* 96161* 96136-96137 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	No	Yes	1	59 95 GC HK HL HV HW XE XP XU
Psychological or Neuropsychological Test Administration, Each Additional 30 Minutes	96139	PT	All except 09	Cannot be billed with: 96110* 96125* 96127*	Must code 96138 before	Yes	45	95 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  96146*	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychological or Neuropsychological Test Administration, 15 Minutes	96146	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	96161* Cannot be billed with: 96105 96110 96112-96113 96116 96121 96125 96127 96130-96133 96136-96139 96161* 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	96139. No	Yes	1	HW 59 95 GC HK HL HV HW XE XP XU
Telephone Assessment and Management Service, 5-10 Minutes	98966	<ul> <li>PA</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> </ul>	02 10	Cannot be billed with: 98967 98968 99484	No	Yes	1	59 93 HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified)</li> <li>PCC (Licensed or Registered)</li> </ul>						XU
Telephone Assessment and Management Service, 11-20 Minutes	98967	<ul> <li>PA</li> <li>PhD/PsyD         (Licensed or         Waivered)</li> <li>SW (Licensed,         Registered or         Waivered)</li> <li>MFT (Licensed,         Registered or         Waivered)</li> <li>NP or CNS         (Certified)</li> <li>PCC (Licensed or         Registered)</li> </ul>	02 10	Cannot be billed with: 98966 98968 99484	No	Yes	1	59 93 HK HL HV HW XE XP XU
Telephone Assessment and Management Service, 21-30 Minutes	98968	<ul> <li>PA</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> </ul>	02 10	Cannot be billed with: 98966 98967 99484	No	Yes	1	59 93 HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified)</li> <li>PCC (Licensed or Registered)</li> </ul>						XU
Initial Observation Care, per Day, for the Evaluation and Management of a Patient, 20-39 Minutes	99218	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	19 22 23	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96138*	No	Yes	1	27 59 GC HK HL HV HW XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96146* 96365* 96369* 96372-96374* 96365* 96369* 96372-96374* 96377* 99202-99205** 99212-99215** 99217** 99219-99223 99234-99223 99304-99306 99307-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99451 99605-99606**				
Initial Observation Care, per Day, for the Evaluation and Management of a Patient, 40-59 Minutes	99219	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	19 22 23	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849	No	Yes	1	27 59 GC HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				90853				XU
				90865				
				90867-90869				
				90880				
				96112-96113				
				96116*				
				96125*				
				96127*				
				96130*				
				96132*				
				96136*				
				96138*				
				96146*				
				96365*				
				96369*				
				96372-96374*				
				96377*				
				99202-99205**				
				99212-99215**				
				99217-99218**				
				99220-99223				
				99234-99236				
				99304-99306				
				99307-99310**				
				99324-99328**				
				99334-99337**				
				99341-99345**				
				99347-99350**				
				99451				
				99605-99606**				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Initial Observation Care, per Day, for the Evaluation and Management of a Patient, 60-79 Minutes	99220	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	19 22 23	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96136* 96138* 96146* 96365* 96372-96374* 96377* 99202-99205** 99212-99215** 99217-99219**	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99234-99236 99304-99306 99307-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99451 99605-99606**				
Observation or Inpatient Hospital Care, Including Admission and Discharge on the Same Date, 35-44 Minutes	99234	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	19 21-23 26 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96136* 96138*	No	Yes		27 59 GC HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96146* 96365* 96369* 96372-96374* 96377* 99202-99205** 99212-99215** 99217-99223** 99231-99233** 99235-99236 99307-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99451 99605-99606**				
Observation <u>or</u> Inpatient Hospital Care, Including Admission and Discharge on the Same Date, 45-53 minutes	99235	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	19 21-23 26 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880	No	Yes	1	27 59 GC HK HL HV HW XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96112-96113 96116* 96125* 96127* 96130* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99202-99205** 99212-99215** 99217-99223** 99217-9923** 99231-99234** 99236 99307-99310** 99324-99328** 99341-99345** 99341-99350** 99451 99605-99606**				
Observation or Inpatient Hospital Care, Including Admission and Discharge on the Same Date, 54-60 Minutes	99236	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	19 21-23 26 51 61	Cannot be billed with: 90791 90792 90832 90834	No	Yes	1	27 59 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				admission.  90837  90845  90847  90849  90853  90865  90867-90869  90880  96112-96113  96125*  96127*  96130*  96132*  96136*  96365*  96365*  96369*  96372-96374*  96377*  99202-99205**  99212-99215**  99217-99223**  99231-99235**				HV HW XE XP XU
				99307-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  99451 99605-99606**	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Telephone Evaluation and Management Service, 5-10 Minutes	99441	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	02 10	Cannot be billed with: 90791 90792 90832-90834 90836-90838 96127* 99442 99443 99484	No	Yes	1	27 59 93 GC HK HL HV HW XE XP
Telephone Evaluation and Management Service, 11-20 Minutes	99442	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	02 10	Cannot be billed with: 90791 90792 90832-90834 90836-90838 96127* 99441 99443	No	Yes	1	27 59 93 GC HK HL HV HW XE XP
Telephone Evaluation and Management Service, 21-30 Minutes	99443	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	02 10	Cannot be billed with: 90791 90792 90832-90834 90836-90838	No	Yes	1	27 59 93 GC HK

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96127* 99441 99442 99484				HL HV HW XE XP
Mental Health Assessment by Non- Physician, 15 Minutes	H0031	<ul> <li>Pharmacist</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PCC (Licensed or Registered)</li> <li>Psychiatric Technician</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> <li>LVN</li> <li>MHRSP</li> <li>Occupational Therapist</li> </ul>	All except 09	No	No	No	96	HK HV HW SC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul><li>Other Qualified Practitioner</li><li>Peer</li></ul>						
Comprehensive Multidisciplinary Evaluation, 15 Minutes	H2000	All disciplines including non-licensed practitioners	All except 09	No	No	No	96	GC HK HL HV HW SC
Nursing Assessment/Evaluation, 15 Minutes	T1001	<ul> <li>Psychiatric Technician</li> <li>NP or CNS (Certified)</li> <li>RN</li> <li>LVN</li> </ul>	All except 09	No	No	No	96	HK HL HV HW SC

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

<sup>\*\*</sup>Except with modifiers 27, 59, XE, XP, XU. Modifiers have to be on the target or excluded service.

## **Service Table 2-Crisis Intervention Codes**

Crisis Intervention is an unplanned, expedited service, to or on behalf of a beneficiary to address a condition that requires more timely response than a regularly scheduled visit. Crisis intervention is an emergency response service enabling the beneficiary to cope with a crisis, while assisting the beneficiary in regaining their status as a functioning community member. The goal of crisis intervention is to stabilize an immediate crisis within a community or clinical treatment setting.

This service includes one or more of the following service components:

- Assessment
- Collateral
- Therapy
- Referral

Title 9, CCR, § 1840.366 states that "the maximum amount claimable for Crisis Intervention in a 24-hour period is 8 hours."

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychotherapy for Crisis, First 30-74 Minutes	90839	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PA</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90785 90791-90792 90832-90834 90836-90838 90845 90847 90849 90853 90865 90867-90870* 90880 90885*	No	Yes	1	GC HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		NP or CNS     (Certified)		96112-96113 96116* 96127* 99605-99606**				
Psychotherapy for Crisis, Each Additional 30 Minutes	90840	<ul> <li>MD/DO</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90785 90791-90792 90832-90834 90836-90838 90845 90847 90849 90853 90865 90867-90870* 90880 90885* 90887* 96116* 96127* 99605-99606**	90839	Yes	13	59 GC HL HV XE XP XU
Crisis Intervention Service, per 15 Minutes	H2011	All disciplines including non-licensed practitioners	All except 09	No	No	No	32	GC HL HV SC

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

<sup>\*\*</sup> Except with modifiers 27, 59, XE, XP, XU. Modifiers have to be on the target or excluded service.

## **Service Table 3-Medication Support Codes**

Medication Support Services include one or more of the following: prescribing, administering, dispensing and monitoring drug interactions and contraindications of psychiatric medications or biologicals that are necessary to alleviate the suffering and symptoms of mental illness. This service may also include assessing the appropriateness of reducing medication usage when clinically indicated. Medication Support Services are individually tailored to address the beneficiary's need and are provided by a consistent provider who has an established relationship with the beneficiary.

Services may include: providing detailed information about how medications work; different types of medications available and why they are used; anticipated outcomes of taking a medication; the importance of continuing to take a medication even if the symptoms improve or disappear (as determined to be clinically appropriate); how the use of the medication may improve the effectiveness of other services a beneficiary is receiving (e.g., group or individual therapy); possible side effects of medications and how to manage them; information about medication interactions or possible complications related to using medications with alcohol or other medications or substances; and the impact of choosing not to take medications.

The service includes one or more of the following service components:

- Evaluation of the need for medication
- Evaluation of clinical effectiveness and side effects
- The obtaining of informed consent
- Medication education including instruction in the use, risks, and benefits of and alternatives for medication
- Collateral
- Plan Development

<u>Title 9, CCR, § 1840.372</u> states that "the maximum amount claimable for Medication Support Services in a 24-hour period is 4 hours."

Please note that, the prolonged service code G2212 is in the Medication Support category. G2212 can be used to prolong a code that does not have a dedicated add-on code associated with it or an evaluation and management code that is at the end of a series (ie, is associated with the longest time). The codes G2212 can be used with are listed in the Dependent on Codes Column. The Centers for Medicare & Medicaid Services does not recognize any other prolonged service code and G2212 is therefore the only prolonged service code recognized by the SDMC claiming system. Therefore if a different prolonged service code is claimed, it will be denied.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Narcosynthesis for Psychiatric Diagnostic and Therapeutic Purposes, 15 Minutes	90865	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845 90847 90849 90853 90867-90870 90880 96112-96113 96116* 96127* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99341-99345** 99347-99350** 99605-99606**	No	Yes		GC HL HV XE XP XU
Intravenous Infusion, for Therapy, Prophylaxis, or Diagnosis, 1-60 Minutes	96365	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li><li>RN</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62	Cannot be billed with: 90870 96372* 96374* 96377* 99202-99205** 99212-99215**	No	Yes	1	59 GC HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
			65 71-72 81 99	99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**				
Intravenous Infusion, for Therapy, Prophylaxis, Each Additional 30-60 Minutes past 96365	96366	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li><li>RN</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81	Cannot be billed with: 90867-90870	96365	Yes	4	59 GC HL HV XE XP XU
Intravenous Infusion, for Therapy, Prophylaxis, or Diagnosis; Additional Sequential Infusion, 1-60 Minutes after 96365	96367	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li><li>RN</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90867-90870 99231-99233 99307-99310	96365 96374	Yes	1	59 GC HL HV XE XP XU
Intravenous Infusion, for	96368	<ul><li>MD/DO</li><li>PA</li></ul>	01 03-08	90867-90870	96365 96366	Yes	1	59 GC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Therapy, Prophylaxis, or Diagnosis; Concurrent Infusion, 15 Minutes		<ul><li>NP or CNS (Certified)</li><li>RN</li></ul>	11-26 31-34 41-42 49-58 60-62 65 71-72 81 99					HL HV XE XP XU
Subcutaneous Infusion for Therapy or Prophylaxis, Initial, 15-60 Minutes	96369	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81	Cannot be billed with: 96372* 96377* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**	No	Yes	1	59 GC HL HV XE XP XU
Subcutaneous Infusion for Therapy or Prophylaxis, Each Additional 30-60 Minutes after 96369	96370	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li><li>RN</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81	No	96369	Yes	7	GC HL HV

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Subcutaneous Infusion for Therapy or Prophylaxis, Additional Pump Set-Up, 15 Minutes	96371	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	99 01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	No	96369	Yes	13	GC HL HV
Therapeutic, Prophylactic, or Diagnostic Injection; Subcutaneous or Intramuscular, 15 Minutes. Do not use this code to indicate administration of vaccines/toxoids or intradermal cancer immunotherapy injection.	96372	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90870 96365 96369 96374 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99341-99345** 99347-99350**	No	Yes	1	59 GC HL HV XE XP XU
Therapeutic, Prophylactic, or Diagnostic Injection; Intra-	96373	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	01 03-08 11-26 31-34	Cannot be billed with: 99202-99205** 99212-99215** 99217-99223**	No	Yes	1	59 GC HL HV

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Arterial, 15 Minutes		• RN	41-42 49-58 60-62 65 71-72 81 99	99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**				XE XP XU
Therapeutic, Prophylactic, or Diagnostic Injection; Intravenous Push, Single or Initial Substance/Drug, 15 Minutes	96374	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90870 96365 96372* 96377* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**	No	Yes	1	59 GC HL HV XE XP XU
Therapeutic, Prophylactic, or Diagnostic Injection; Each Additional Sequential Intravenous Push of a New Substance/Drug, 15 Minutes	96375	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li><li>RN</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72	Cannot be billed with: 90870 99231-99233 99307-99310	96365 96374	Yes	13	59 GC HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Therapeutic, Prophylactic, or Diagnostic Injection; Each Additional Sequential Intravenous Drug Provided in a Facility; Has to be More than 30 Minutes after a Reported Push of the Same Drug, 1- 14 Minutes	96376	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	99 01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	90870	96365 96374	No	1	59 GC HL HV XE XP XU
Application of On- body Injector for Timed Subcutaneous Injection, 15 Minutes	96377	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81 99	Cannot be billed with: 90870 96365 96369 96374 99202-99205** 99212-99215** 99217-99220 99231-99236 99241-99245** 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	No	Yes	1	59 GC HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Office or Other Outpatient Visit of New Patient, 15-29 Minutes	99202	MD/DO     PA     NP or CNS (Certified)	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	except the day of admission.  Cannot be billed with:  90791  90792  90832  90834  90837  90845  90847  90849  90853  90865  90867-90869  90880  96112-96113  96116*  96125*  96130*  96132*  96136*  96136*  96365  96369  96372-96374  96377  99203-99205  99212-99215**  99218-99220  99234-99236  99304-99306	No	Yes	1	27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Office or Other	99203	MD/DO	01-08	Cannot be billed with:	No	Yes	1	27
<b>Outpatient Visit of</b>		• PA	10-20	90791				59
a New patient, 30-		NP or CNS	22-26	90792				95
44 Minutes		(Certified)	31-34	90832				GC
		,	41-42	90834				HK
			49-50	90837				HL
			52-55	90845				HV
			57-58	90847				XE
			60	90849				XP
			62	90853				XU
			65	90865				
			71-72	90867-90869				
			81	90880				
			99	96112-96113				
				96116*				
				96125*				
				96130*				
				96132*				
				96136*				
				96138*				
				96146*				
				96365				
				96369				
				96372-96374				
				96377				
				99202**				
				99204-99205				
				99212-99215**				
				99218-99220				
				99234-99236				
				99304-99306				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Office or Other Outpatient Visit of a New Patient, 45- 59 Minutes	99204	MD/DO     PA     NP or CNS (Certified)	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	99605-99606**  Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365 96369 96372-96374 96377 99202-99203** 99205 99212-99215** 99218-99220 99234-99236	No	Yes		27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304-99306 99605-99606**				
Office or Other Outpatient Visit of a New Patient, 60- 74 Minutes	99205	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96130* 96132* 96138* 96136* 96365 96365 96372-96374 96377 99202-99204** 99212-99215** 99218-99220 99234-99236	No	Yes	1	27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304-99306 99605-99606**				
Office or Other Outpatient Visit of an Established Patient, 10-19 Minutes	99212	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96130* 96132* 96138* 96136* 96365 96365 96372-96374 96377 99202-99205 99213-99215 99218-99220 99234-99236	No	Yes	1	27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304-99306 99605-99606**				
Office or Other Outpatient Visit of an Established Patient, 20-29 Minutes	99213	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96130* 96132* 96138* 96146* 96365 96369 96372-96374 96377 99202-99205 99212** 99214-99215 99218-99220	No	Yes		27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission. 99234-99236	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304-99306 99605-99606**				
Office or Other Outpatient Visit of an Established Patient, 30-39 Minutes	99214	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365 96369 96372-96374 96377 99202-99205 99212-99213**	No	Yes	1	27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99218-99220 99234-99236 99304-99306 99605-99606**				
Office or Other Outpatient Visit of an Established Patient, 40-54 Minutes	99215	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-55 57-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96138* 96138* 96146* 96365 96369 96372-96374 96377 99202-99205 99212-99214**	No	Yes		27 59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99218-99220 99234-99236 99304-99306 99605-99606**				
Domiciliary or Rest Home Visit of a New Patient, 15-25 Minutes	99324	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96136* 96365* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304-99306 99325-99328 99451 99605-99606**				
Domiciliary or Rest Home Visit of a New Patient, 26-35 Minutes	99325	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96138* 96138* 96146* 96365* 96365* 96372-96374* 96377* 99218-99220 99234-99236	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Domiciliary or Rest	99326	MD/DO	04	99304-99306 99324** 99326-99328 99451 99605-99606** Cannot be billed with:	No	Yes	1	27
Home Visit of a New Patient, 36-50 Minutes		PA NP or CNS (Certified)	12-16 26 31-34 54-56	90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96138* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220				59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99234-99236 99304-99306 99324-99325** 99327-99328 99451 99605-99606**				
Domiciliary or Rest Home Visit of a New Patient, 51-65 Minutes	99327	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374*	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Domiciliary or Rest	99328	MD/DO	04	99218-99220 99234-99236 99304-99306 99324-99326** 99328 99451 99605-99606** Cannot be billed with:	No	Yes	1	27
Home Visit of a New Patient, 66-80 Minutes	33320	PA NP or CNS (Certified)	12-16 26 31-34 54-56	90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96132* 96132* 96138* 96146* 96365* 96365* 96369* 96372-96374*		163		59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96377* 99218-99220 99234-99236 99304-99306 99324-99327** 99451 99605-99606**				
Domiciliary or Rest Home Visit of an Established Patient, 10-20 Minutes	99334	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374*	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96377* 99218-99220 99234-99236 99304-99306 99335-99337 99451 99605-99606**				
Domiciliary or Rest Home Visit of an Established Patient, 21-35 Minutes	99335	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96138* 96146* 96365* 96369* 96372-96374*	No	Yes		27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Domiciliary or Rest Home Visit of an Established Patient, 36-50 Minutes	99336	• MD/DO • PA • NP or CNS (Certified)	04 12-16 26 31-34 54-56	96377* 99218-99220 99234-99236 99304-99306 99334** 99336-99337 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90847 90845 90847 90845 90865 90867-90869 90880 96112-96113 96116* 96132* 96136* 96138* 96146* 96365*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99334-99335** 99337 99451 99605-99606**				
Domiciliary or Rest Home Visit of an Established Patient, 51-70 Minutes	99337	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 26 31-34 54-56	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96130* 96138* 96136* 96146* 96365*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99334-99336** 99451 99605-99606**				
Home Visit of a New Patient, 15-25 Minutes	99341	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99342-99345 99451 99605-99606**				
Home Visit of a New Patient, 26-35 Minutes	99342	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96146* 96365*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Home Visit of a New Patient, 36-50 Minutes	99343	MD/DO     PA     NP or CNS (Certified)	04 12-16 31-34	96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99341** 99343-99345 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125*	No	Yes	1	27 59 GC HK HL HV XE XP XU
				96130* 96132* 96136* 96138* 96146*				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Home Visit of a New Patient, 51-65 Minutes	99344	MD/DO     PA     NP or CNS     (Certified)	04 12-16 31-34	96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99341-99342** 99344-99345 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96132* 96136* 96138*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99341-99343** 99345 99451 99605-99606**				
Home Visit of a New Patient, 66-80 Minutes	99345	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99341-99344** 99451 99605-99606**				
Home Visit of an Established Patient, 10-20 Minutes	99347	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96136*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99348-99350 99451 99605-99606**				
Home Visit of an Established Patient, 21-35 Minutes	99348	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96132* 96136*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Home Visit of an Established Patient, 36-50 Minutes	99349	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99347** 99349-99350 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880	No	Yes	1	27 59 GC HK HL HV XE XP XU
				96112-96113 96116* 96125* 96130* 96132*				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Home Visit of an Established Patient, 51-70 Minutes	99350	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	04 12-16 31-34	96136* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99347-99348** 99350 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Medication Therapy Management Service(s) Provided by a Pharmacist, Individual, Face-to- Face with New Patient with Assessment and Intervention, 15 Minutes	99605	• Pharm	All except 09	96132* 96136* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99220 99234-99236 99304-99306 99347-99349** 99451 99605-99606** Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845 90847 90849 90853 90865 90870 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328	No	No	1	27 59 95 HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99334-99337 99341-99345 99347-99350 99484 99606**				
Medication Therapy Management Service(s) Provided by a Pharmacist, Individual, Face-to- Face with Established Patient with Assessment and Intervention, 15 Minutes	99606	• Pharm	All except 09	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845 90847 90849 90853 90865 90870 99202-99205 99212-99215 99217-99220 99231-99236 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350 99484 99605	No	No	1	27 59 95 HK HL HV XE XP XU
Medication Therapy Management Service(s) Provided	99607	• Pharm	All except 09	Cannot be billed with: 99484	99605 99606	No	15	27 59 95 HK

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
by a Pharmacist, Individual, Face-to- Face with Patient with Assessment and Intervention, each Additional 15 Minutes beyond 99605 or 99606.								HL HV XE XP XU
Prolonged Office or Other Outpatient Evaluation and Management Service(s) beyond the Maximum Time; Each Additional 15 Minutes	G2212	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	No	90791 90792 90837 90838 90845 90847 90849 90853 90865 90870 90880 90885 96105 96110 96125 96127 96146 96367 96368 96372 96373 96376 96377	Yes	14	GC HK HL HV SC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes  Note: All of the below services are locked out against inpatient except the day of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
					99205 99215 99217 99220 99223 99233 99236 99245 99255 99306 99310 99337 99350			
Oral Medication Administration, Direct Observation, 15 Minutes	H0033	<ul> <li>All disciplines, including non- licensed.</li> </ul>	All except 09	No	No	No	16	GC HK HL HV SC
Medication Training and Support, per 15 Minutes	H0034	<ul> <li>MD/DO</li> <li>Pharmacist</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> <li>LVN</li> <li>PT</li> </ul>	All except 09	No	No	No	16	GC HK HL HV SC

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

<sup>\*\*</sup> Except with modifiers 27, 59, XE, XP, XU. Modifiers have to be on the target or excluded service.

## **Service Table 4-Peer Support Services Codes**

Peer Support Services are culturally competent individual and group services that promote recovery, resiliency, engagement, socialization, self-sufficiency, self-advocacy, development of natural supports, and identification of strengths through structured activities such as group and individual coaching to set recovery goals and identify steps to reach the goals. Services aim to prevent relapse, empower beneficiaries through strength-based coaching, support linkages to community resources, and to educate beneficiaries and their families about their conditions and the process of recovery. Peer support services may be provided with the beneficiary or significant support person(s) and may be provided in a clinical or non-clinical setting. Peer support services can include contact with family members or other collaterals if the purpose of the collateral's participation is to focus on the treatment needs of the beneficiary by supporting the achievement of the beneficiary's treatment goals.

Peer support services are based on an approved plan of care<sup>15</sup>.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: Peer Support is not locked out against residential or inpatient.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Behavioral health prevention education service (delivery of services with target population to affect knowledge, attitude and/or behavior)	H0025	• Peer	All except 09	No	No	No	96	HK SC
Self-help/peer services per 15 minutes	H0038	• Peer	All except 09	No	No	No	96	HK SC

<sup>&</sup>lt;sup>15</sup> Please refer to State Plan 21-0051 for additional information.

# **Service Table 5-Plan Development Codes**

Plan Development means a service activity that consists of one or more of the following: development of client plans, approval of client plans and/or monitoring of a beneficiary's progress.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Medical Team Conference with Interdisciplinary Team of Health Care Professionals, Participation by Non- Physician. Face-to-face with Patient and/or Family. 30 Minutes or More	99366	<ul> <li>Pharm</li> <li>PhD/PsyD         (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT         (Licensed, Registered or Waivered)</li> <li>PA</li> <li>NP or CNS         (Certified)</li> <li>RN</li> </ul>	All except 09	90791 90792 90832-90834 90836-90838 96127* 99451 99484	No	No	1	27 59 93 95 GC HK HL HV XE XP
Medical Team Conference with Interdisciplinary Team of Health Care Professionals, Participation by	99367	• MD/DO	All except 09	90791 90792 90832-90834 90836-90838 96127* 99484	No	No	1	27 59 93 95 GC HK

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Physician. Patient and/or Family not Present. 30 Minutes or More								HL HV XE XP XU
Medical Team Conference with Interdisciplinary Team of Health Care Professionals, Participation by Non- Physician. Patient and/or Family Not Present. 30 Minutes or More	99368	<ul> <li>Pharm</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> </ul>	All except 09	90791 90792 90832-90834 90836-90838 96127* 99484	No	No	1	27 59 93 95 GC HK HL HV XE XP XU
Care Management Services for Behavioral Health Conditions, Directed by Physician. At Least 20 Minutes	99484	<ul><li>MD/DO</li><li>Pharm</li><li>PhD/PsyD (Licensed or Waivered)</li></ul>	01-08 10-20 22-26 33-34 41-42 49-50	96127* 98966-98968* 99366-99368** 99441-99443** 99605-99607**	No	Yes	1	93 95 GC HK HL HV

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		<ul> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PA</li> <li>NP or CNS (Certified)</li> <li>RN</li> <li>PT</li> <li>LVN</li> </ul>	52-53 57-58 60 62 65 71 72 81 99					
Mental Health Service Plan Developed by Non-Physician, 15 Minutes	H0032	<ul> <li>Pharm</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed,</li> </ul>	All except 09	No	No	No	96	GC HK HL HV SC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		Registered or Waivered)  PA  NP or CNS (certified)  RN  PT  LVN  MHRS  OT  Other						

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

<sup>\*\*</sup> Except with modifiers 27, 59, XE, XP, XU. Modifiers have to be on the target or excluded service.

## **Service Table 6–Referral Codes**

Referral means linkage to other needed services and supports.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: CPT code 99451 is locked out against inpatient and 24-hour services except for the date of admission. T1017 is not locked out against residential or inpatient if it's provided 30 days prior to discharge.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Inter-Professional Telephone/Internet/ Electronic Health Record Assessment Provided by a Consultative Physician, 5-15 Minutes	99451	• MD/DO	02 10	90791-90792 90832-90834 90836-90838 90867-90870 96127* 99217-99223 99231-99236 99241-99245 99251-99255 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350 99366	No	Yes	1	27 59 95 GC HK HL HV XE XP
Targeted Case Management, Each 15 Minutes	T1017	All disciplines including non-licensed practitioners	All except 09	No	No	No	96	GC HK HL HV HW SC

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

#### **Service Table 7-Rehabilitation Codes**

Rehabilitation means a recovery- or resiliency-focused service activity identified to address a mental health need in the client plan. This service activity provides assistance in restoring, improving, and/or preserving a beneficiary's functional, social, communication, or daily living skills to enhance self-sufficiency or self-regulation in multiple life domains relevant to the developmental age and needs of the beneficiary. Rehabilitation also includes support resources, and/or medication education. Rehabilitation may be provided to a beneficiary or a group of beneficiaries.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24- hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychosocial Rehabilitation, per 15 Minutes	H2017	All disciplines, including non-licensed practitioners	All except 09	No	No	No	96	GC HK HL HV SC
Community-Based Wrap-Around Services, per 15 Minutes	H2021	All disciplines including non-licensed practitioners	All except 09	No	No	No	96	GC HK HL HV SC

## **Service Table 8-Supplemental Services Codes**

Supplemental Codes are codes that describe additional and simultaneous services that were provided to the beneficiary during the visit or codes that describe the additional severity of the patient's condition. For example, T1013 indicates that interpretation was provided during the visit while 90785 indicates that certain factors increase the complexity of a patient's treatment. Supplemental codes cannot be billed independently. They must be billed with a/another (primary) procedure.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Interactive Complexity	90785	All disciplines including non-licensed practitioners	All except 09	90839-90840	90791-90792 90832-90834 90836-90838 90853 99202-99205 99212-99215 99217-99220 99231-99236 99241-99245 99251-99255 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	Yes	1 per allowed procedure per provider per beneficiary	93 95 GC HK HL HV HW
Interpretation or Explanation of Results of Psychiatric or Other Medical Procedures to	90887	<ul> <li>MD/DO</li> <li>Pharm</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed,</li> </ul>	All except 09	90791 90792 90839-90840	90832 90834 90837 90845 90847 90849 90853	No	1	59 93 95 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Family or Other Responsible Persons, 15 Minutes		Registered or Waivered)  PCC (Licensed, Registered or Waivered)  MFT (Licensed, Registered or Waivered)  PA  NP/CNS (Certified)  OT			90865 90867 90870 96105 96110 96112 96116 96125 96127 96130 96132 96136 96138 96146 99202-99205 99212-99215 99217-99220 99231-99236 99241-99245 99241-99245 99251-99255 99304-99310 99324-99328 99334-9937 99347-99350 99366-99368 99484 99605-99606			HW XE XP XU
Caregiver Assessment	96161	• MD/DO	All except 09	90791 90792	90885 96110	Yes	1 per calendar year	59 93

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Administratio n of Care- Giver Focused Risk Assessment, 15 Minutes		<ul> <li>Pharm</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>PCC (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>PA</li> <li>NP/CNS (Certified)</li> <li>OT</li> <li>RN</li> <li>LVN</li> </ul>		90832-90834 90836-90838 96105 96110* 96112-96113 96116 96121 96125 96127 96130-96133 96136-96139 96146	98966-98968 99218-99220 99234-99236 99441-99443 H0031 H2000 T1001			95 GC HK HL HV HW XE XP XU
Sign Language or Oral Interpretive Services, 15 Minutes	T1013	All disciplines including non-licensed practitioners	All except 09	No	90791-90792 90832-90834 90836-90840 90845 90847 90849 90853	No	Variable	GC HK HL HV HW SC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
					90865			
					90867-90870			
					90880			
					90885			
					96105			
					96110			
					96112-96113			
					96116			
					96121			
					96125			
					96127			
					96130-96133			
					96136-96139			
					96365-96377			
					98966-98968			
					99202-99205			
					99212-99215			
					99217-99220			
					99231-99236			
					99241-99245			
					99251-99255			
					99304-99310			
					99324-99328			
					99334-99337			
					99341-99345			
					99347-99350			
					99366-99368			
					99441-99443			
					99484			
					99605-99607			

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for f the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
					G2212			
					H0031			
					H0032			
					H0033			
					H0034			
					H2000			
					H2011			
					H2017			
					H2019			
					H2021			
					S5145			
					T1001			
					T1017			

<sup>\*</sup> Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

# Service Table 9-Therapeutic Behavioral Services (TBS) Code

Therapeutic Behavioral Services (TBS) is an adjunctive program that supports other services patients are currently receiving. TBS is an intensive, individualized, one-to-one behavioral health service available to children/youth with serious emotional challenges and their families, who are under 21 years old and have full-scope Medi-Cal. For guidance on how to use TBS (H2019), refer to section 5.28.0 of this manual.

Service	Code	SD/MC Allowable Disciplines	Allowabl e Place of Service	Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependen t on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Therapeutic Behavioral Services, per 15 Minutes	H2019	All disciplines including non-licensed practitioners	All except 09	No	No	No	96	GC HK HL HV SC

## **Service Table 10-Therapy Codes**

Therapy means a service activity that is a therapeutic intervention that focuses primarily on symptom reduction and restoration of functioning as a means to improve coping and adaptation and reduce functional impairments. Therapeutic intervention includes the application of cognitive, affective, verbal or nonverbal strategies based on the principles of development, wellness, adjustment to impairment, recovery and resiliency to assist a beneficiary in acquiring greater personal, interpersonal and community functioning or to modify feelings, thought processes, conditions, attitudes or behaviors which are emotionally, intellectually, or socially ineffective. These interventions and techniques are specifically implemented in the context of a professional clinical relationship. Therapy may be delivered to a beneficiary or group of beneficiaries and may include family therapy directed at improving the beneficiary's functioning and at which the beneficiary is present.

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychotherapy, 30 Minutes with Patient	90832	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> </ul>	All except 09	Cannot be billed with 90791 90792 90833-90834 90836-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127* 96161* 99202-99205** 99212-99215**	None	Yes	1	59 93 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		PCC     (Licensed or Registered)		99217-99223** 99231-99236** 99241-99245** 99251-99255** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99366-99368** 99441-99443** 99451** 99605-99606**				
Psychotherapy, 30 Minutes with Patient when Performed with an Evaluation and Management Service	90833	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832* 90834 90836-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127*	99202-99205 99212-99215 99217-99220 99231-99236 99241-99245 99251-99255 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	Yes	1	59 93 95 GC HК HL HV XE XР XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  96161* 99366-99368**	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99441-99443** 99451** 99605-99606**				
Psychotherapy, 45 Minutes with Patient	90834	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90833* 90836-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127* 96161* 99202-99205** 99212-99215** 99217-99223** 99217-9923** 99211-99255** 99241-99245** 99251-99255** 99304-99310** 99324-99328**	No	Yes	1	59 93 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99334-99337** 99341-99350** 99366-99368** 99441-99443** 99451** 99605-99606**				
Psychotherapy, 45 Minutes with Patient when Performed with an Evaluation and Management Service	90836	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834* 90837-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127* 96161* 99366-99368** 99441-99443** 99451** 99605-99606**	99202-99205 99212-99215 99217-99220 99231-99236 99241-99255 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	Yes	1	59 93 95 GC HK HL HV XE XP XU
Psychotherapy, 60 Minutes with Patient	90837	<ul><li>MD/DO</li><li>PA</li></ul>	All except 09	Cannot be billed with: 90791 90792	No	Yes	1	59 93 95

Service Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
	<ul> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> </ul>		90832-90834* 90836* 90838-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127* 96161* 99202-99205** 99217-99223** 99217-99223** 99231-99236** 99241-99245** 99251-99255** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99366-99368** 99441-99443** 99451** 99605-99606**				GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Psychotherapy, 60 Minutes with Patient when Performed with an Evaluation and Management Service	90838	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834* 90836-90837* 90839-90840 90845 90847 90849 90853 90865 90867-90869* 90870 90880 96112-96113 96116* 96127* 96161* 99366-99368** 99441-99443** 99451** 99605-99606**	99202-99205 99212-99215 99217-99220 99231-99236 99241-99245 99251-99255 99304-99310 99324-99328 99334-99337 99341-99345 99347-99350	Yes	1	59 93 95 GC HK HL HV XE XP XU
Psychoanalysis, 15 Minutes	90845	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed,</li> </ul>	All except 09	Cannot be billed with: 90832-90834 90836-90840 90865 90867-90870 90880 96112-96113 96116*	No	Yes	1	59 93 95 GC HK HL HV XE

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		Registered or Waivered)  MFT (Licensed, Registered or Waivered)  NP or CNS (Certified) and  PCC (Licensed or Registered)		96127* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99605-99606**				XP XU
Family Psychotherapy [Conjoint Psychotherapy] (with Patient Present), 50 Minutes	90847	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834* 90836-90838* 90839-90840 90865* 90867-90869 90870* 90880 96112-96113 96116* 96127* 99202-99205** 99212-99215**	No	Yes	1	59 93 95 GC HK HL HV XE XP

Service	Code	NP or CNS     (Certified)     and     PCC     (Licensed or	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337**	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
		Registered)		99341-99345** 99347-99350** 99605-99606**				
Multiple-Family Group Psychotherapy, 15 Minutes	90849	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834* 90836-90838* 90839-90840 90853 90865* 90867-90869 90870* 90880 96112-96113 96116* 96127* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99337** 99341-99345**	No	Yes	1	59 93 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  99347-99350** 99605-99606**	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Group Psychotherapy (Other Than of a Multiple-Family Group), 15 Minutes	90853	<ul> <li>MD/DO</li> <li>PA</li> <li>PhD/PsyD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834* 90836-90838* 90839-90840 90849* 90865* 90867-90869 90870* 90880 96112-96113 96116* 96127* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99307-99310** 99344-99328** 99344-99328** 99344-99350** 99347-99350** 99605-99606**	No	Yes	1	59 93 95 GC HK HL HV XE XP XU
Therapeutic Repetitive Transcranial Magnetic	90867	MD/DO     PA	01 03-08 11-26 31-34	Cannot be billed with: 90791 90792 90832-90834	No	No	1	59 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Stimulation (TMS) Treatment; Initial, Including Cortical Mapping, Motor Threshold Determination, Delivery and Management		NP or CNS (Certified)	41-42 49-58 60-62 65 71-72 81	90836-90840 90845* 90847* 90849* 90853* 90865* 90870* 90880* 96127* 96366-96368* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99241-99245** 99251-99255** 99304-99310** 99324-99328** 99344-99345** 99347-99350** 99451				HV XE XP XU
Subsequent Delivery and Management of TMS, per Session	90868	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845* 90847* 90849*	Deny the service line if there is not a previously approved service line with 90867 provided to	No	1	59 GC HK HL HV XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
			71-72 81	90853* 90865* 90870* 90880* 96127* 96366-96368* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99241-99245** 99304-99310** 99324-99328** 99334-9937** 99341-99345** 99347-99350** 99451	the same beneficiary by the same rendering provider. Service must be rendered on a different DOS.			
TMS Treatment Subsequent Motor Threshold Re-Determination with Delivery and Management	90869	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845* 90847* 90849* 90853* 90865* 90870* 90880*	Deny the service line if there is not a previously approved service line with 90868 provided to the same beneficiary by the same rendering	No	1	59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96127* 96366-96368* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99241-99245** 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350**	provider. Service must be rendered on a different DOS.			
Electroconvulsive Therapy (Includes Necessary Monitoring)	90870	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01 03-08 11-26 31-34 41-42 49-58 60-62 65 71-72 81	Cannot be billed with: 90791 90792 90832-90834* 90836-90838* 90839-90840 90845* 90847 90849 90853 90865* 90867-90869 90880* 96112-96113 96127* 96365-96368*	No	Yes	1	59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.  96372*	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96372* 96374-96377* 99241-99245** 99251-99255** 99605-99606** 99451				
Hypnotherapy	90880	<ul> <li>MD/DO</li> <li>PhD/PsD (Licensed or Waivered)</li> <li>SW (Licensed, Registered or Waivered)</li> <li>MFT (Licensed, Registered or Waivered)</li> <li>NP or CNS (Certified) and</li> <li>PCC (Licensed or Registered)</li> <li>PA</li> <li>NP/CNS (Certified)</li> </ul>	All except 09	Cannot be billed with: 90791 90792 90832-90834 90836-90840 90845 90847 90849 90853 90865* 90867-90870 96112-96113 96116* 96127* 99202-99205** 99212-99215** 99217-99223** 99231-99236** 99304-99310** 99324-99328** 99334-99328** 99341-99345** 99347-99350**	No	Yes	1	59 95 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Observation Care Discharge Day Management, 15 Minutes	99217	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	19 22 23 26 31 32 54	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99218-99223 99234-99236	No	Yes	1	27 59 GC HK HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Initial hospital care, per day, for the evaluation and management of a patient. Usually, the problem(s) requiring admission are of low severity. 20-39 minutes	99221	MD/DO     PA     NP or CNS (Certified)	21 26 34 51 61	99605-99606**  90791-90792  90832  90834  90837  90845  90865  90880  96116*  96125*  96130*  96132*  96136*  96138*  96146*  96365*  96369*  96372-96374*  96377*  99202-99205**  99212-99215**  99212-99215**  99217-99220**  99222-9923  99231-99233**  99234-9933**  99344-99310**  99324-99328**  99344-99345**	No	Yes	1	27 59 GC HK HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	<b>Lockout Codes Note:</b> The below <b>outpatient</b> services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99347-99350** 99451				
				99605-99606**				
Initial hospital care, per day, for the evaluation	99222	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS</li></ul>	21 26 34	90791 90792 90832	No	Yes	1	27 59 GC
and management of a patient.		(Certified)	51 61	90834 90837				HK HV
Usually, the problem(s) requiring				90845 90865 90880				XE XP XU
admission are of moderate				96116* 96125*				XO
severity. 40-59 mins				96127* 96130*				
				96132* 96136*				
				96138* 96146* 96365*				
				96372* 96373*				
				96374* 96377*				
				99202** 99203**				
				99204** 99205**				
				99212** 99213**				

Service	Code	SD/MC	Allowable	Lockout Codes	Dependent	Medicare	Maximum	Allowable
		Allowable	Place of	Note: The below outpatient	on Codes	СОВ	Units that	Modifiers
		Disciplines	Service	services are locked out against inpatient and 24-hour services		Required?	Can be	
				except for the date of			Billed	
				admission.				
				99214**				
				99215**				
				99217**				
				99218**				
				99219**				
				99220**				
				99221**				
				99223				
				99231**				
				99232**				
				99233**				
				99234				
				99235				
				99236				
				99304**				
				99305**				
				99306**				
				99307**				
				99308**				
				99309**				
				99310**				
				99324**				
				99325**				
				99326**				
				99327**				
				99341**				
				99342**				
				99343**				
				99344**				
				99345**				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99347** 99348** 99349** 99350** 99451 99605** 99606**				
Initial hospital care, per day, for the evaluation and management of a patient. Usually, the problem(s) requiring admission are of high severity. (60-79 mins)	99223	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 34 51 61	90791-90792 90832 90834 90837 90845 90865 90880 96116* 96125* 96127* 96130* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374* 99202-99205** 99212-99215** 99217-99222**	No	Yes	1	27 59 GC HK HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99234-99236 99304-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99451 99605-99606**				
Subsequent Hospital Care, per Day, for the Evaluation and Management of a Patient. Usually, Patient is Stable, Recovering or Improving, 6-19 Minutes	99231	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96138* 96146*	No	Yes	1	27 59 GC HK HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96365 96367 96369 96372-96375 96377* 99221-99223 99232-99236 99304-99306 99451 99605-99606**				
Subsequent Hospital Care, per Day, for the Evaluation and Management of a Patient. Usually, the Patient is Responding Inadequately to Therapy or has Developed a Minor Complication, 20- 29 Minutes	99232	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136*	No	Yes	1	27 59 GC HK HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Subsequent Hospital Care, per Day, for the Evaluation and Management of a Patient. Usually, the Patient is Unstable or has Developed a Significant New Problem, 30-40	99233	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 34 51 61	96138* 96146* 96365 96367 96369 96372-96375 96377* 99221-99223 99231** 99233-99236 99304-99306 99451 99605-99606** Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865	No	Yes	1	27 59 GC HK HV XE XP XU
Minutes				90867-90869 90880 96112-96113 96116* 96125* 96127*				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96130* 96132* 96136* 96138* 96146* 96365 96367 96369 96372-96375 96377* 99221-99223 99231-99232** 99234-99236 99304-99306 99451 99605-99606**				
Office Consultation for New or Established Patient. Usually, the Presenting Problem(s) are Self-Limited or Minor, 10-20 Minutes	99241	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	01-08 10-20 22-26 31-34 41-42 49-50 52-58 60 62 65 71-72 81	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96377 99242-99245 99251-99255 99451	No	No	1	27 59 95 GC HK HL HV XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Office Consultation for a New or Established Patient. Usually, the Presenting Problem(s) are of Low Severity, 21- 34 Minutes	99242	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 21-26 31-34 41-42 49-50 52-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96377 99241 99243-99245 99251-99255 99451	No	No	1	27 59 95 GC HK HL HV XE XP
Office Consultation for a New or Established Patient. Usually, the Presenting Problem(s) are of Moderate Severity, 35-49 Minutes	99243	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 21-26 31-34 41-42 49-50 52-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96377 99241-99242 99244-99245 99251-99255 99451	No	No	1	27 59 95 GC HK HL HV XE XP
Office Consultation for a New or Established	99244	MD/DO     PA	01-08 10-20 21-26 31-34	Cannot be billed with: 90791 90792 90832	No	No	1	27 59 95 GC

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Patient. Usually, the Presenting Problem(s) are of Moderate to High Severity, 50-70 Minutes		NP or CNS     (Certified)	41-42 49-50 52-58 60 62 65 71-72 81 99	90834 90837 90867-90870 96377 99241-99243 99245 99251-99255 99451				HK HL HV XE XP XU
Office Consultation for a New or Established Patient. Usually, the Presenting Problem(s) are of Moderate to High Severity, 71-90 Minutes	99245	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	01-08 10-20 21-26 31-34 41-42 49-50 52-58 60 62 65 71-72 81 99	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96377 99241-99244 99251-99255 99451	No	No	1	27 59 95 GC HK HL HV XE XP
Inpatient Consultation for a New or Established Patient. Usually, the Presenting Problems(s) are Self-Limited or	99251	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	21 26 31 32 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96127*	No	No	1	27 59 GC HK HL HV XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Minor, 16-29 Minutes				99241-99245 99252-99255 99451				XU
Inpatient Consultation for a New or Established Patient. Usually, the Presenting Problems(s) are of Low Severity, 30- 49 Minutes	99252	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 31 32 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96127* 99241-99245 99251 99253-99255 99451	No	No	1	27 59 GC HK HL HV XE XP
Inpatient Consultation for a New or Established Patient. Usually, the Presenting Problems(s) are of Moderate Severity, 50-69 Minutes	99253	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	21 26 31 32 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96127* 99241-99245 99251-99252 99254-99255 99451	No	No	1	27 59 GC HK HL HV XE XP
Inpatient Consultation for a	99254	<ul><li>MD/DO</li><li>PA</li></ul>	21 26	Cannot be billed with: 90791	No	No	1	27 59

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
New or Established Patient. Usually, the Presenting Problems(s) are of Moderate to High Severity, 70-90 Minutes		NP or CNS     (Certified)	31 32 34 51 61	90792 90832 90834 90837 90867-90870 96127* 99241-99245 99251-99253 99255				GC HK HL HV XE XP XU
Office Consultation for a New or Established Patient. Usually, the Presenting Problem(s) are of Moderate to High Severity, 91-130 Minutes	99255	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	21 26 31 32 34 51 61	Cannot be billed with: 90791 90792 90832 90834 90837 90867-90870 96127* 99241-99245 99251-99254	No	No	1	27 59 GC HK HL HV XE XP
Initial Nursing Facility Care per Day, for the Evaluation and Management of a Patient. Usually, the Problem(s) requiring Admission are of	99304	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849	No	Yes	1	27 59 GC HK HL HV XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Low Severity, 16-				90865				
29 Minutes				90867-90869				
				90880				
				96112-96113				
				96116*				
				96125*				
				96127*				
				96130*				
				96132*				
				96136*				
				96138*				
				96146*				
				96365*				
				96369*				
				96372-96374*				
				96377*				
				99202-99205**				
				99212-99215**				
				99218-99220**				
				99221-99223				
				99231-99233**				
				99305-99306				
				99307-99310**				
				99324-99328**				
				99334-99337**				
				99341-99345**				
				99347-99350**				
				99451				
				99605-99606**				

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Initial Nursing Facility Care per Day, for the Evaluation and Management of a Patient. Usually, the Problem(s) Requiring Admission are of Moderate Severity, 30-39 Minutes	99305	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90865 90867-90869 90880 96112-96113 96116* 96125* 96132* 96132* 96136* 96138* 96146* 96365* 96369* 96372-96374* 96377* 99202-99205** 99212-99215** 99218-99223 99231-99233	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99304** 99306 99307-99310** 99324-99328** 99334-99337** 99341-99345** 99347-99350** 99451 99605-99606**				
Initial Nursing Facility Care per Day, for the Evaluation and Management of a Patient. Usually, the Problem(s) Requiring Admission are of High Severity, 40- 60 Minutes	99306	<ul> <li>MD/DO</li> <li>PA</li> <li>NP or CNS (Certified)</li> </ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96136* 96138* 96146*	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96365* 96369* 96372-96374* 96377* 99202-99205** 99212-99215** 99218-99223* 99231-99233** 99304-99305** 99324-99328** 99334-9937** 99347-99350** 99451 99605-99606**				
Subsequent Nursing Facility Care per Day for the Evaluation and Management of a Patient. Usually, the Patient is Stable, Recovering or Improving, 1-12 Minutes	99307	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880	No	Yes	1	27 59 GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				96112-96113 96116* 96125* 96127* 96130* 96132* 96136* 96138* 96146* 96365 96367 96369 96372-96375 96377* 99218-99223 99234-99236 99304-99306 99308-99310 99451 99605-99606**				
Initial Nursing Facility Care per Day, for the Evaluation and Management of a Patient. Usually, the Patient is Responding Inadequately to Therapy or Has	99308	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837 90845 90847 90849 90853	No	Yes	1	27 59 GC HK HL HV XE XP

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Developed a Minor Complication, 13- 19 Minutes				90865 90867-90869 90880 96112-96113 96116* 96125* 96127* 96130* 96132* 96138* 96138* 96146* 96365 96367 96369 96372-96375 96377* 99218-99223 99234-99236 99304-99306 99307** 99309-99310 99451 99605-99606**				
Initial Nursing Facility Care per Day, for the Evaluation and Management of a Patient. Usually,	99309	<ul><li>MD/DO</li><li>PA</li><li>NP or CNS (Certified)</li></ul>	26 31 32	Cannot be billed with: 90791 90792 90832 90834 90837	No	Yes	1	27 59 GC HK HL

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
the Patient has				90845				XE
Developed a				90847				XP
Significant				90849				XU
Complication or a				90853				
Significant New				90865				
Problem, 20-29				90867-90869				
Minutes				90880				
				96112-96113				
				96116*				
				96125*				
				96127*				
				96130*				
				96132*				
				96136*				
				96138*				
				96146*				
				96365				
				96367				
				96369				
				96372-96375				
				96377*				
				99218-99223				
				99234-99236				
				99304-99306				
				99307-99308**				
				99310				
				99451				
				99605-99606**				
Initial Nursing	99310	<ul><li>MD/DO</li></ul>	26	Cannot be billed with:	No	Yes	1	27
Facility Care per			31	90791				59

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
Day, for the Evaluation and Management of a Patient. The Patient May Be Unstable or May Have Developed a Significant New Problem Requiring Immediate Physician Attention, 30-40 Minutes		NP or CNS (Certified)	32	90792 90832 90834 90837 90845 90847 90849 90853 90865 90867-90869 90880 96112-96113 96116* 96125* 96130* 96132* 96136* 96138* 96138* 96146* 96365 96367 96369 96372-96375 96377* 99218-99223 99304-99306 99307-99309** 99451				GC HK HL HV XE XP XU

Service	Code	SD/MC Allowable Disciplines	Allowable Place of Service	Lockout Codes Note: The below outpatient services are locked out against inpatient and 24-hour services except for the date of admission.	Dependent on Codes	Medicare COB Required?	Maximum Units that Can be Billed	Allowable Modifiers
				99605-99606**				

<sup>\*</sup>Except with modifiers 59, XE, XP, or XU. Modifiers have to be on the target or excluded service.

<sup>\*\*</sup> Except with modifiers 27, 59, XE, XP, XU. Modifiers have to be on the target or excluded service.

#### Service Table 11-Existing 24-Hour and Day Services

24-hour services are services that provide a therapeutic environment of care and treatment within a 24-hour setting. They include general psychiatric inpatient services, psychiatric hospital inpatient services, general psychiatric administrative day services, psychiatric health facility services, therapeutic foster care, adult crisis residential services, and adult residential services. Day services include crisis stabilization services, day treatment intensive services, and day rehabilitation services. Except for case management services, day, 24-hour, inpatient and outpatient services are locked out against each other except for the day of admission.

In accordance with <u>Title 9, CCR, § 1840.215</u>, the following services are not reimbursable on days when psychiatric inpatient hospital services are reimbursed, except for the day of admission to psychiatric inpatient hospital services: 1) Adult Residential Treatment Services, 2) Crisis Residential Treatment Services, 3) Crisis Intervention, 4) Day Treatment Intensive, 5) Day Rehabilitation, 6) Psychiatric Nursing Facility Services<sup>16</sup>, 7) Crisis Stabilization, and 8) Psychiatric Health Facility Services.

In accordance with <u>Title 9, CCR, § 1840.360</u>, Day Rehabilitation and Day Treatment Intensive are not reimbursable under the following circumstances: a) When Crisis Residential Treatment Services, Psychiatric Inpatient Hospital Services, Psychiatric Health Facility Services, or Psychiatric Nursing Facility Services are reimbursed, except for the day of admission to those services; b) Mental Health Services are not reimbursable when provided by Day Rehabilitation or Day Treatment Intensive staff during the same time period that Day Rehabilitation or Day Treatment Intensive is provided; c) Two full-day or one full-day and one half-day or two half-day programs may not be provided to the same beneficiary on the same day.

In accordance with <u>Title 9, CCR, § 1840.362</u>, Adult Residential Treatment Services are not reimbursable under the following circumstances: a) When Crisis Residential Treatment Services, Psychiatric Inpatient Hospital Services, Psychiatric Health Facility, or Psychiatric Nursing Facility Services are reimbursed, except for the day of admission; b) When an organizational provider of both Mental Health Services and Adult Residential Treatment Services allocates the same staff's time under two cost centers of Mental Health Services and Adult Residential Treatment Services for the same period of time.

In accordance with <u>Title 9, CCR, § 1840.364</u>, Crisis Residential Treatment Services are not reimbursable on days when the following services are reimbursed, except for day of admission to Crisis Residential Treatment Services: a) Mental Health Services, b) Day

<sup>&</sup>lt;sup>16</sup> An exception shall be made for skilled nursing facility patients who exercise their bed hold. In accordance with Title 22, CCR, § 72520, if a patient of a skilled nursing facility is transferred to a general acute care hospital, the skilled nursing facility shall afford the patient a bed hold of seven (7) days, which may be exercised by the patient or the patient's representative.

Treatment Intensive, c) Day Rehabilitation, d) Psychiatric Inpatient Hospital Services, e) Psychiatric Health Facility Services, f) Psychiatric Nursing Facility Services, g) Adult Residential Treatment Services, h) Crisis Intervention, and i) Crisis Stabilization.

In accordance with <u>Title 9, CCR, § 1840.368</u>, Crisis Stabilization is not reimbursable on days when Psychiatric Inpatient Hospital Services, Psychiatric Health Facility Services, or Psychiatric Nursing Facility services are reimbursed, except on the day of admission to those services.

In accordance with <u>Title 9, CCR, § 1840.370</u>, Psychiatric Health Facility Services are not reimbursable on days when the following services are reimbursed, except for day of admission to Psychiatric Health Facility Services: a) Adult Residential Treatment Services, b) Crisis Residential Treatment Services, c) Crisis Intervention, d) Day Treatment Intensive, e) Day Rehabilitation, f) Psychiatric Inpatient Hospital Services, g) Medication Support Services, h) Mental Health Services, i) Crisis Stabilization, and j) Psychiatric Nursing Facility Services.

If a service was provided via telehealth, the following are applicable modifiers:

- 1. Modifier GT: Valid for codes when the service was provided via synchronous, interactive audio and telecommunication systems.
- 2. Modifier SC: Valid for codes when the service was provided via telephone or audio-only systems.

Title 9, CCR, § 1840.368 states that "the maximum number of hours claimable for Crisis Stabilization in a 24-hour period is 20 hours."

Category	Procedure Code & Modifier	Revenue Code	Description	Mode of	Service Function	Medicare COB Required?
				Service		
<b>Existing 24-Hour Service</b>	H2015:HE	0100	General Psychiatric Inpatient	5	10-18	Yes
<b>Existing 24-Hour Service</b>	H2015:HE:HA	0100	Psychiatric Hospital Inpatient: Under Age 21	5	10-18	Yes
<b>Existing 24-Hour Service</b>	H2015:HE:HC	0100	Psychiatric Hospital Inpatient: over age 64	5	10-18	Yes
<b>Existing 24-Hour Service</b>	H0046:HE	0101	General hospital inpatient: Administrative Day	5	19	No
Existing 24-Hour Service	H0046:HE:HA	0101	Psychiatric Hospital Inpatient: Administrative Day Under 21	5	19	No
Existing 24-Hour Service	H0046:HE:HC	0101	Psychiatric Hospital Inpatient: Administrative Day Over 64	5	19	No
<b>Existing 24-Hour Service</b>	H2013:HE	NA	Psychiatric Health Facility	5	20-29	No

Category	Procedure Code & Modifier	Revenue Code	Description	Mode of Service	Service Function	Medicare COB Required?
<b>Existing 24-Hour Service</b>	S5145:HE	NA	Therapeutic Foster Care	5	95	No
<b>Existing 24-Hour Service</b>	H0018:HE:HC	NA	Children's-Adult Crisis Residential: Geriatric	5	40-49	No
<b>Existing 24-Hour Service</b>	H0018:HE:HB	NA	Children's-Adult Crisis Residential: Non-Geriatric	5	40-49	No
<b>Existing 24-Hour Service</b>	H0018:HE:HA	NA	Children's-Adult Crisis Residential	5	40-49	No
<b>Existing 24-Hour Service</b>	H0019:HE:HC	NA	Adult Residential: Geriatric	5	65-69	No
<b>Existing 24-Hour Service</b>	H0019:HE:HB	NA	Adult Residential: Non-Geriatric	5	65-69	No
<b>Existing Day Service</b>	S9484:HE:TG	NA	Crisis Stabilization: Emergency Room	10	20-24	No
<b>Existing Day Service</b>	S9484:HE:TG	NA	Crisis Stabilization: Urgent Care	10	25-29	No
Existing Day Service	H2012:HE:TG	NA	Day Treatment Intensive: Half Day	10	81-84	No
<b>Existing Day Service</b>	H2012:HE:TG	NA	Day Treatment Intensive: Full Day	10	85-89	Nos
<b>Existing Day Service</b>	H2012: HE	NA	Day Rehabilitation: Half Day	10	91-94	No
<b>Existing Day Service</b>	H2012:HE	NA	Day Rehabilitation: Full Day	10	95-99	No

# **CHAPTER 10: APPENDICES**

### **Appendix 1-Taxonomy Codes**

Taxonomy codes are unique 10-character codes that are used by healthcare providers to self-identify their specialty. The code set is structured into three distinct levels: Provider Grouping, Classification, and Area of Specialization. The codes are maintained by the National Uniform Claim Committee (NUCC) and are updated twice per year on July 1 and January 1. Each code has a set of the first four characters of appropriate taxonomies associated with it. A claim will be denied if the rendering provider's taxonomy does not match the first four alpha-numeric characters of a taxonomy code allowed for that service code. See <a href="service tables 1-9">service tables 1-9</a> for the rules governing outpatient service codes. Even though SD/MC only verifies the first four alpha-numeric characters, the provider is obligated to provide the entire taxonomy code on the 837P claim.

To indicate that the service was provided by an intern use modifier HL after the service code. If the pre-licensed professional does not have their own NPI, indicate the NPI and taxonomy of the fully licensed supervisor as the rendering provider. If the pre-licensed professional has their own NPI, they may use their own NPI as the rendering professional. To indicate that the service was provided by a resident use modifier GC after the service code. On the claim, indicate that the supervising professional is the billing provider. Services that have modifiers HL or GC after them, even if they are otherwise eligible for Medicare COB, should be sent directly to SD/MC.

The column labeled Discipline denotes the discipline and the column labeled First Four Alpha-Numeric Characters of Taxonomy Code denotes the various first four alpha-numeric codes that can be used to describe that discipline.

Discipline	First Four Alpha-Numeric Characters of Taxonomy Code
Alcohol and Other Drug Counselors	146D
	146L
	146M
	146N
	171M
	2258
	2260
	374K
	4053
Clinical Nurse Specialist	364S
Licensed Psychiatric Technician	106S

Discipline	First Four Alpha-Numeric Characters of Taxonomy Code
	167G
	3747
Licensed Professional Clinical Counselor	1012
	101Y
	102X
	103K
	106E
	1714
	222Q
	225C
	2256
Licensed Vocational Nurse	164W
	164X
Marriage and Family Therapist	1012
	102X
	103K
	106E
	106H
	1714
	222Q
	225C
	2256
Mental Health Rehabilitation Specialist	146D
	146L
	146M
	146N
	171M
	174H
	1837
	2217
	224Y
	2247

Discipline	First Four Alpha-Numeric Characters of Taxonomy Code
	2254
	2258
	225A
	2260
	2263
	246Y
	246Z
	2470
	274K
	374T
	376K
	3902
	4053
Nurse Practitioner	363L
Occupational Therapist	225X
Other Qualified Provider	171R
	172V
	175T
	3726
	373H
	374U
	376J
Peer Specialist	175T
Pharmacist	1835
Physician Assistant	363A
Physician	202C
	202D
	202K
	204C
	204D
	204E
	204F

Discipline	First Four Alpha-Numeric Characters of Taxonomy Code
	204R
	207K
	207L
	207N
	207P
	207Q
	207R
	207S
	207T
	207U
	207V
	207W
	207X
	207Y
	207Z
	2080
	2081
	2082
	2083
	2084
	2085
	2086
	2088
	208C
	208D
	208G
	208M
	208U
	208V
	2098
Psychologist	102L
	103G

Discipline	First Four Alpha-Numeric Characters of Taxonomy Code
	103T
Registered Nurse	163W
	3675
	376G
Licensed Clinical Social Worker	102X
	103K
	106E
	1041
	1714
	222Q
	225C

### **Appendix 2- Definitions**

Claim: A request for payment that a provider submits to the MHP or the MHP submits to DHCS detailing the services provided to one individual. The claim information includes the following information for an encounter between a patient and a provider: 1) patient description, 2) the condition for which the patient was treated, 3) services provided, 4) how much the treatment cost. A claim can include multiple service lines.

**Claim File:** A file in Electronic Data Interchange (EDI) format that contains multiple claims and an overall request for payment. Claim files are submitted by MHPs.

**Community-based wrap-around service:** This service is designated by HCPCS code H2021 and refers to coordination of care between providers in the Mental Health System and providers who are outside the Mental Health system. H2021 can only be used to show that a delivery-system coordination of care has occurred. For other kinds of coordination, other service codes must be used.

**Dependent Procedure:** These are procedures that either indicate that time has been added to a primary procedure (i.e., add-on codes) or modify a procedure (i.e., supplemental codes). Dependent procedures cannot be billed unless the provider first bills primary procedure to the same beneficiary by the same rendering provider on the same date on the same claim.

**Direct Patient Care:** If the service code billed is a patient care code, direct patient care means time spent with the patient for the purpose of providing healthcare. If the service code billed is a medical consultation code then direct patient care means time spent with the consultant/members of the beneficiary's care team. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.

Electronic Healthcare Transactions: A transaction typically encompassing multiple claims for one or more individuals.

**Group Practice:** The entity that owns and is responsible for the beneficiary's medical record describing the services provided by a licensed or pre-licensed professional. If professional services are provided to the beneficiary by county-operated and/or county-employed health care professionals, the MHP is considered to be the "group practice" because the MHP owns and is responsible for the beneficiary's medical record. If the beneficiary receives their specialty mental health services from a county-contracted provider (a community-based organization or other provider), then the clinic or the clinic's owner in that location owns and is responsible for

the beneficiary's medical record. If a psychiatrist, advanced practice nurse and physician assistant all work for a practice at a discrete location, then that practice owns the medical record and is considered the group practice. If the psychiatrist owns the practice at a discrete location and the advanced practice nurse and physician assistant work for the psychiatrist, then the psychiatrist-owner is considered to be the group practice as he/she owns and is responsible for the beneficiary's medical record.

**Intern:** A registered, pre-licensed mental health professional who is working in a clinical setting under supervision. **Lockouts:** Lockouts are codes that cannot be billed together. Sometimes lockouts can be overridden with an appropriate modifier. Lockouts that can be overridden are indicated with either one or two asterisks in the lockout column in services tables 1-10.

**Resident:** According to the Medical Board of California, a resident is an individual who is issued a Postgraduate Training License [and] is enrolled in an Accreditation Council for Graduate Medical Education (ACGME)-accredited postgraduate training program in California. The resident may engage in the practice of medicine only in connection with their duties as a resident in the approved training program, including its affiliate sites, or under those conditions as are approved by the director of their program. A Postgraduate Training License is issued to an individual who has graduated from an approved medical school, passed all required examinations, has not completed 36 months of ACGME postgraduate training, and is enrolled in an approved California residency program.

**Service Line:** A line on the claim describing one service and containing one procedure code. A service line can contain multiple units of one procedure code but cannot contain more than one procedure code.

Services Provided by Interns/Residents: To indicate that the service was provided by an intern use modifier HL after the service code. If the pre-licensed professional does not have their own NPI, indicate the NPI and taxonomy of the fully licensed supervisor as the rendering provider. If the pre-licensed professional has their own NPI, they may use their own NPI to indicate they were the rendering provider. To indicate that the service was provided by a resident use modifier GC after the service code. On the claim, indicate that the supervising professional is the billing provider. Services that have modifiers HL or GC after them, even if they are otherwise eligible for Medicare COB, should be sent directly to Medi-Cal.

**Target Code:** In an over-ridable combination, this is the code that must use the over-riding modifier.

**Waivered Professional:** A professional from another state whose license is recognized by California. Waivered professionals can bill under their own license and do not need to use an HL or a GC modifier.

## Appendix 3- Monthly Medi-Cal Eligibility File (MMEF) Data Elements

The below data elements are contained in the MMEF. Please note this is not the data dictionary but the list of the kind of data elements one would see in the MMEF:

- 1. Med-Cal Eligibility Data System (MEDS) identification number
- 2. Health Insurance Claim (HIC) number
- 3. Social Security
- 4. Date of Birth
- 5. Gender
- 6. Ethnicity
- 7. Primary Language
- 8. Social Security Number Verification Code
- 9. Case Name
- 10. Beneficiary's Last Name
- 11. Beneficiary's First Name
- 12. Beneficiary's Suffix
- 13. Beneficiary's Address
- 14. Eligibility Worker Code
- 15. Client Index Number
- 16. Government Responsibility
- 17. County Case ID
- 18. The aid code under which the beneficiary is eligible
- 19. Beneficiary's Serial Number
- 20. Recipient's Family Budget Unit
- 21. Beneficiary Person Number
- 22. Special Status-Federal Financial Participation Indicator
- 23. Special Status: Indicates if the beneficiary has ever been known to either California Children's Services (CCS) or the Genetically Handicapped Persons Program (GHPP) or both.
- 24. Beneficiary's current eligibility year
- 25. Beneficiary's current eligibility month

- 26. Aid code under which beneficiary is eligible
- 27. County of responsibility
- 28. County of residency
- 29. Beneficiary's eligibility status
- 30. Share of cost amount the beneficiary is obligated to meet
- 31. Beneficiary's Medicare status: do they Medicare Part A, Part B, or Part D
- 32. Beneficiary's carrier code for Medicare Part D
- 33. Federal contact number
- 34. Medicare Part D Benefit package
- 35. Type of prescription drug plan
- 36. Status of beneficiary's enrollment in an associated health plan
- 37. The Medi-Cal managed care plan in which the beneficiary has been enrolled or dis-enrolled
- 38. Beneficiary's health care coverage by an insurance company
- 39. Identifies if the beneficiary has been placed on or removed from restricted status
- 40. Identifies the aid code under which the beneficiary is eligible for the specific Special Program.
- 41. Identifies the county of responsibility for the specific Special Program aid code
- 42. Beneficiary's Special Program normal/exceptional eligibility
- 43. Indicates what percentage of the obligation the recipient is responsible for
- 44. Indicates the Stop/Start of Healthy Families if the beneficiary is not enrolled for the entire month.

### **Appendix 4- MEDSLITE Data Elements**

The below data elements are contained in the MEDSLITE. Please note this is not the data dictionary but the list of the kind of data elements one would see in MEDSLITE:

- 1. Med-Cal Eligibility Data System (MEDS) identification number
- 2. Client Index Number
- 3. Beneficiary's gender
- 4. Beneficiary's primary ethnicity code
- 5. Beneficiary's spoken language code
- 6. Beneficiary's written language code
- 7. Government Responsibility indicator
- 8. Beneficiary's first and last name
- 9. Beneficiary's current primary eligibility aid code and county identification
- 10. County of responsibility
- 11. County of residency
- 12. MEDS current renewal date
- 13. Reason for termination
- 14. Current eligibility status
- 15. Eligibility worker code
- 16. Case name
- 17. District code
- 18. Annual re-determination due month
- 19. Latest re-determination completed date
- 20. Beneficiary's address
- 21. Beneficiary's primary and alternate phone numbers
- 22. Beneficiary's primary aid code by month
- 23. Beneficiary's eligibility status by month
- 24. County of responsibility by month
- 25. Share of cost amount, current and by previous months
- 26. Share of cost certification day, current and in previous months

- 27. Health insurance claim number
- 28. Health care plan status reason code (current and by previous months)
- 29. Health care plan enrollment status (current and by previous months)
- 30. Health care plan code (current and by previous months)
- 31. Other coverage (current and by previous months)
- 32. First and last name of the authorized representative
- 33. Authorized representative's address
- 34. Date of Death
- 35. Source of the date of death information
- 36. Country of origin
- 37. Current Special Program County identification
- 38. Special Program worker code
- 39. Special program district
- 40. Special program case name
- 41. Special program annual redetermination due month
- 42. Special program latest re-determination completed date
- 43. Special program eligibility status (current and by previous months)
- 44. Special program county code by month
- 45. Special program aid code by month
- 46. Special program termination reason
- 47. Special program termination date
- 48. Medicare Part D start date
- 49. Medicare Part A change date
- 50. Source of the information about Medicare Part A change
- 51. Medicare Part B change date
- 52. Source of information about Medicare Part B change
- 53. Medicare Part D change date
- 54. Source of information about Medicare Part D change
- 55. Medicare Parts A/B status (current and by previous months)
- 56. Medicare Part D status (current and by previous months)
- 57. Benefits Identification Card (BIC) Number

- 58. BIC issue date
- 59. Incarceration and suspension information
- 60. Date of incarceration
- 61. Date of suspension
- 62. Date suspension ended
- 63. Release date
- 64. Date of specific aid code inquiry
- 65. County of responsibility's specific aid code inquiry
- 66. Date of eligibility inquiry
- 67. Date of inquiry of when eligibility started