

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT
State/Territory: California

METHODOLOGIES FOR TREATMENT OF INCOME THAT DIFFERS FROM
THOSE OF THE SSI PROGRAM
(Less Restrictive Than SSI and AFDC)

1902(a)(10)(A)(ii)(XIII) of the Act

For the working disabled covered
under the provisions of Section
1902(a)(10)(A)(ii)(XIII) of the Act

- (1) As permitted under Section 1902(r)(2); all disability income of the disabled individual is exempted (e.g., federal and state disability income and private disability income such as an indemnity payment from an insurance company based on the individual's disability).
- (2) As permitted under Section 1902(r)(2), social security disability income that converts to retirement income upon the retirement of the individual, including any increases in the amount of that income, shall be exempt.

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METHODOLOGIES FOR TREATMENT OF INCOME
THAT DIFFER FROM THOSE OF THE SSI/SSP PROGRAM
(Less Restrictive Than SSI/SSP)

Beginning on July 1, 2009, an amount of otherwise countable income equal to the difference between the applicable SSI/SSP payment level and the applicable SSI/SSP payment level in effect on June 30, 2009 shall be exempt until and unless the SSI/SSP payment levels increase to a point that is above the levels in effect on June 30, 2009.

This exemption shall be applied to the following coverage groups:

- 1902(a)(10)(A)(ii)(XIII)

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**METHODOLOGIES FOR TREATMENT OF INCOME THAT DIFFER FROM THOSE OF THE
SSI AND AFDC PROGRAM (Less Restrictive Than SSI and AFDC)**

1902(a)(10)(A)(ii)(X) of the Act

Countable income, as determined in accordance with Section 1902(m) of the Act, does not exceed an income standard equal to 100 percent of federal poverty level for 1 or 2 persons.

As permitted under Section 1902(r)(2) an income disregard of \$230 for an individual or in a case of a couple a \$310 income disregard. If such disregards are not sufficient to result in an effective income level equal to the SSI/SSP payment level for a disabled individual or, in the case of a couple, the SSI/SSP payment level for a disabled couple, then an income disregard sufficient to achieve that result.

Including a deduction, equal to the Medically-Needy maintenance need level for the number of ineligible members in the family budget unit. Please refer to Supplement 1 to Attachment 2.6-A, page 6 for Medically Needy maintenance need levels.

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1902(a)(10)(A)(ii)(I)
1902(r)(2)

The more liberal methodologies described on this page shall apply to the program for the blind described on Attachment 2.2-A, pages 9c and 9c-1.

Countable income, as determined in accordance with Section 1902(m) of the Act, does not exceed an income standard equal to 100 percent of federal poverty level for 1 or 2 persons.

As permitted under Section 1902(r)(2) an income disregard of \$230 for an individual or in a case of a couple a \$310 income disregard. If such disregards are not sufficient to result in an effective income level equal to the SSI/SSP payment level for a disabled individual or, in the case of a couple, the SSI/SSP payment level for a disabled couple, then an income disregard sufficient to achieve that result.

Including a deduction, equal to the Medically-Needy maintenance need level for the number of ineligible members in the family budget unit. Please refer to Supplement 1 to Attachment 2.6-A, page 6 for Medically Needy maintenance need levels.

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State/Territory: California

METHODOLOGIES FOR TREATMENT OF INCOME
THAT DIFFER FROM THOSE OF THE SSI OR AFDC PROGRAM
(More Liberal Than SSI or AFDC)

An income disregard applicable to the Medically Needy (MN) program (established pursuant to Sections 1902(a)(10)(C), 1902(r)(2), and 1905(a) of the Social Security Act) which is more liberal than those of the most closely related cash assistance program (the former AFDC program for AFDC-MN families and the SSI/SSP cash assistance program for ABD-MN individuals) is listed below. Included in this listing is a declaration as to whether the listed more-liberal income disregard replaces an existing AFDC or SSI program disregard.

1. A set of income disregards (see table below), dependent on family size, that, when added to the maximum income standard for the Medically Needy (MN) program permitted under Section 1903(f) of the Social Security Act (and based on 133 percent of the federally approved Maximum Aid Payment for the former AFDC program in place as of July 16, 1996) produces the effective income standards (listed on page 6 of Supplement 1 to Attachment 2.6-A) for the Medically Needy program. This set of income disregards does not replace any income disregard of the SSI program or of the former AFDC program.

MNL INCOME DISREGARD TABLE *
(MNL Disregard Amount Shown In Column 2)

| Number of Family Members | Size of MNL Income Disregard (Authorized under 42 CFR 435.1007(e) & (f)) | MN Income Std. Limit Per Sec. 1903(f)(3) of the SSA and 42 CFR 435.1007(b)-(d) | Effective MNL for MN Program |
|--------------------------|--|--|------------------------------|
| 1 | 83 | 517 | 600 |
| 2 | 108 | 642 | 750 |
| 2 Adults | 134 | 800 | 934 |
| 3 | 134 | 800 | 934 |
| 4 | 150 | 950 | 1100 |
| 5 | 184 | 1075 | 1259 |
| 6 | 208 | 1209 | 1417 |
| 7 | 216 | 1334 | 1550 |
| 8 | 242 | 1450 | 1692 |
| 9 | 258 | 1567 | 1825 |
| 10 | 275 | 1684 | 1959 |

* Effective MNLs for Medically Needy program enumerated on page 6, Supplement 1 to Attachment 2.6A

TN No. 01-017

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Supersedes

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State/Territory: California

METHODOLOGIES FOR TREATMENT OF INCOME
THAT DIFFER FROM THOSE OF THE SUPPLEMENTAL SECURITY INCOME (SSI)
PROGRAM OR THE AFDC PROGRAM
AS IT EXISTED ON JULY 16, 1996
(Less Restrictive Than SSI and AFDC)

In-home caregiver wages paid to a household member shall be exempt when both of the following conditions are met:

- 1) The caregiver is being paid for providing the in-home care to his/her spouse or minor child living in the home, and
- 2) The spouse or minor child is receiving those in-home services through any federal, state or local government program.

Payments made by the California Department of Social Services to an in-home care recipient for the purpose of purchasing in-home care services, including restaurant meals, shall be exempt.

These exemptions shall apply to the following coverage groups referenced in the Social Security Act at Section 1902(r)(2):

- 1902(a)(10)(A)(i)(III)
- 1902(a)(10)(A)(i)(IV)
- 1902(a)(10)(A)(i)(VI)
- 1902(a)(10)(A)(i)(VII)
- 1902(a)(10)(A)(ii)
- 1902(a)(10)(C)(i)(III)
- 1905(p)

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TN No. None

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State/Territory: California

METHODOLOGIES FOR TREATMENT OF INCOME THAT
DIFFER FROM THOSE OF THE SSI PROGRAM OR
THE AFDC PROGRAM AS IT EXISTED ON JULY 16, 1996

(Less restrictive than SSI or AFDC)

As permitted under Section 1902(r)(2), in determining eligibility for the following coverage groups, State funded benefit payments under the State's Kinship Guardianship Assistance Payment Program (also known as Kinship Guardianship Assistance Payment Program – Enhanced) shall be exempt.

These coverage groups are:

1902(a)(10)(A)(i)(III)
1902(a)(10)(A)(i)(IV)
1902(a)(10)(A)(i)(VI)
1902(a)(10)(A)(i)(VII)
1902(a)(10)(A)(ii)
1902(a)(10)(C)(i)(III)
1905(p)

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Supercedes
TN No. None

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METHODOLOGIES FOR TREATMENT OF INCOME
THAT DIFFER FROM THOSE OF THE SSI OR AFDC PROGRAM AS IT
EXISTED ON JULY 16, 1996

(More Liberal Than SSI or AFDC)

The following disregard is applicable to the Medi-Cal coverage groups listed below:

Income Disregard: All wages paid by the Census Bureau to an individual for his/her temporary employment related to 2008 Census Dress Rehearsal activities are disregarded as income to that individual.

Listed Coverage Groups:

- 1902(a)(10)(A)(i)(III)
- 1902(a)(10)(A)(i)(IV)
- 1902(a)(10)(A)(i)(VI)
- 1902(a)(10)(A)(i)(VII)
- 1902(a)(10)(A)(ii)
- 1902(a)(10)(C)(i)(III)
- 1905(p)

MAR 11 2008

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TN No. None

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METHODOLOGIES FOR TREATMENT OF INCOME
THAT DIFFER FROM THOSE OF THE SSI/SSP PROGRAM
(Less Restrictive Than SSI/SSP)

Beginning on July 1, 2009, an amount of otherwise countable income equal to the difference between the applicable SSI/SSP payment level and the applicable SSI/SSP payment level in effect on June 30, 2009 shall be exempt until and unless the SSI/SSP payment levels increase to a point that is above the levels in effect on June 30, 2009.

The methodologies under the Pickle Amendment shall also apply.

These exemptions shall be applied to the following coverage groups:

- 1902(a)(10)(A)(ii)(I) – Individuals Otherwise Eligible Under The Pickle Amendment (See Attachment 2.2-A, Page 9c2)

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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(Less Restrictive Than SSI/SSP)

Beginning on July 1, 2009 an amount of otherwise countable income equal to the difference between the applicable SSI/SSP payment level and the applicable level in effect on June 30, 2009 shall be exempt until and unless the SSI/SSP payment levels increase to a point that is above the levels in effect on June 30, 2009.

The methodologies applied for Childhood Disability Benefits under Section 1634(c) of the Social Security Act shall also apply.

These exemptions shall be applied to the following coverage groups:

- 1902(a)(10)(A)(ii)(I) – Individuals Otherwise Eligible for Childhood Disability Benefits (See Attachment 2.2-A, Page 9c3)

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(Less Restrictive Than SSI/SSP)

Beginning on July 1, 2009 an amount of otherwise countable income equal to the difference between the applicable SSI/SSP payment level and the applicable level in effect on June 30, 2009 shall be exempt until and unless the SSI/SSP payment levels increase to a point that is above the levels in effect on June 30, 2009.

The methodologies applied to Disabled Widow(er)s or Early Disabled Widow(er)s under Section 1634, subsections (a) or (d), of the Social Security Act shall also apply.

These exemptions shall be applied to the following coverage groups:

- 1902(a)(10)(A)(ii)(I) – Individuals Otherwise Eligible As Disabled Widow(er)s or Early Disabled Widow(er)s (See Attachment 2.2-A, Page 9c4)

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**METHODOLOGIES FOR TREATMENT OF INCOME THAT DIFFERS FROM
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42 C.F.R. 435.222 and 42 CFR 435.227

Disregard all household income for non-Title IV-E foster care children covered under 42 CFR 435.222, 2101(f)-like children covered under 42 CFR 435.222 as defined on Supplement 1 to Attachment 2.2-A, and non-Title IV-E adoption assistance children covered under 42 CFR 435.227.

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TN No. None

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OF THE SSI AND AFDC PROGRAM
(Less Restrictive Than SSI and AFDC)**

1902(a)(10)(A)(ii)(I)
42 CFR 435.222

Exempt all household income when determining the eligibility for unmarried pregnant women as an optional reasonable classification of children described at Supplement 1 to Attachment 2.2-A page 1, item 2.

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