STEPPARENT COMPUTATION
WHEN ONLY THE SEPARATE CHILDREN OF ONE SPOUSE WANT MEDI-CAL

Case name	County district	**COUNTY USE**
Case number	Effective date Month	Year

Instructions:

① This work sheet is to be used when only the separate children of one spouse want Medi-Cal. The MFBU will consist of only the natural/adoptive parent (as an ineligible person) and his/her separate children who want Medi-Cal. **IMPORTANT:** IF PARENT IS PA/OTHER PA, DO NOT COMPLETE THIS FORM; THE MFBU WILL CONSIST OF ONLY THE SEPARATE CHILDREN WHO WANT MEDI-CAL.

Do not include in this MFBU the parent's spouse, mutual children, spouse's separate children, or the parent's other separate children who do not want Medi-Cal.

② Only a portion of the natural/adoptive parent's income and property will be used in these determinations. The rest will be considered as allocations to the spouse and to the parent's other natural/adopted children who do not want Medi-Cal.

③ Enter exempt property and/or income on a separate sheet of paper.

I. RESPONSIBLE RELATIVE DETERMINATION—Do *not* list PA/Other PA, Unborns, or Stepchildren

A. Enter name of parent who wants Medi-Cal for only his/her separate children: _____

B. Enter name of spouse: _____

C. Enter the names of ALL the parent's natural/adopted children (include both the children who do and who do not want Medi-Cal):

_____
_____
_____
_____
_____
_____
_____
_____
_____

D. Total number of persons in lines I.A. through I.C. _____

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II. PROPERTY DETERMINATION

A. Allocation from Natural/Adoptive Parent

- ③ Consider only the natural/adoptive parent's separate and one-half community property; enter the total amount under Column II.

- ③ If property is owned by more than one person, equally divide the net market value by the number of owners unless evidence is provided to rebut the division.

- ③ Joint bank accounts: If available to the MFBU, do not count the money in a joint account against the MFBU more than once. Equally divide the bank account by the number of owners in the MFBU (subject to rebuttal).

List Only the Parent's Nonexempt Property	Value
1. Excess other real property	
2. Checking	
3. Savings	
4. Life insurance (CSV)	
5. Cash	
6. Nonexempt vehicle	
7. Other	
8.	
9.	
10.	
11. Total net nonexempt property	
12. Number of persons for whom parent is responsible (enter total from section I.D.)	
13. Allocation to each person for whom parent is responsible (divide line 11 by line 12)	

B. Net Nonexempt Property of Children in MFBU

Enter Name of Each Child in the MFBU	1.	2.	3.
14. Checking			
15. Savings	$	$	$
16. Nonexempt vehicle			
17. Nonexempt ORP			
18. Other			
19.			
20.			
21. TOTAL			
22. Allocation from parent (enter amount from line 13 in each child's box)			
23. Subtotal net nonexempt property for MFBU (add lines 21 and 22)			
24. Total net nonexempt property for MFBU (add all the subtotals from lines 13 and 23)			
25. Enter property limit for MFBU			
26. Excess property			

If ineligible due to excess property and the separate child(ren) who want Medi-Cal has own nonexempt property, Sneede case exists. Complete MC 175-4 next. Establish a single mini budget unit for the parent and his/her separate children who have no (or only exempt) property of his/her own. Establish a separate mini budget unit for each child with own nonexempt property. Enter amount from line 13 as parent's net nonexempt property on MC 175 S-4. Enter amount from line 23 as child's net nonexempt property on MC 175 S-4.

If property eligible, continue.

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III. SHARE-OF-COST DETERMINATION

INSTRUCTIONS

Do not consider community income; use "name on the check" rule. Consider only the parent's income and income of the separate child who wants Medi-Cal.

* **Child/Spousal Support Payments Received:**	Child support is income to the child, not to the parent or caretaker relative.
For AFDC-MN/MI only:	Divide the $50 per month deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.
For ABD-MN only:	Each ABD-MN child for whom absent parent support payments are intended will receive a one-third deduction from this income.
** **Unearned In-Kind Income:**	Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of four gets free housing. Use in-kind income for four and each person gets one-fourth of the in-kind income. If pregnant minor in MFBU, add unborn's share to the pregnant minor's share of in-kind income.
*** **ABD-MN Deductions:**	**Allow the ABD-MN child:** $20 any income deduction and $65 plus one-half earned income deduction. **Allow each ABD-MN adult or parent of an ABD-MN child:** $20 any income deduction and $65 plus one-half earned income deduction.

NOTE: If any of the following deductions apply, complete MC 176 W, Part VI before completing Sections A or B.

Educational Expenses...Section 50547
Student Deduction..Section 50551
$30 Plus 1/3 ....Section 50551.1
Work Expenses for the Blind......................................Section 50551.4
Income for Self-Support ....Section 50551.5

ENTER NAME OF EACH MFBU MEMBER

PERSON TYPE	☐ Parent	☐ Child	☐ Child	☐ Child
A. NONEXEMPT UNEARNED INCOME: AFDC-MN/MI and/or ABD-MN				
1. RSDI				
2. Net income from property				
3. Net child/spousal support received*				
4. In-kind income**				
5.				
6.				
7. Total (add 1 through 6)				
8. ABD-MN $20 any income deduction (skip if AFDC-MN/MI)				
9. Countable unearned income (7 minus 8; enter in section D, line 15)				
B. NONEXEMPT EARNED INCOME— ABD-MN ONLY***				
10. Gross earned income				
11. $65 earned income deduction PLUS $_____ unused $20 (line 8)				
12. Remainder (10 minus 11)				
13. Countable earned income (divide line 12 by 2) (enter in section D, line 16)				
C. NONEXEMPT EARNED INCOME— AFDC-MN/MI ONLY				
14. Net earned income (MC 176 W, Part IV, line 10) (enter in section D, line 16)				

ENTER COMPUTATION FOR CHILD/SPOUSAL SUPPORT and/or UNEARNED IN-KIND INCOME:

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III. SHARE-OF-COST DETERMINATION (continued)

		Name:	Name:	Name:	Name:
D.	TOTAL COUNTABLE INCOME: AFDC-MN/MI and/or ABD-MN				
	15. Countable unearned income (from line 9)				
	16. Countable earned income (from line 13 or 14)				
	17. Total countable income (add lines 15 and 16)				
E.	OTHER DEDUCTIONS: AFDC-MN/MI and/or ABD-MN				
	18. Health insurance				
	19. Child support/alimony paid				
	20.				
	21.				
	22. Total allocation/deductions (add 18 through 21)				
	23. Total net countable income less in-kind income (line 17 minus line 4 and 22) Enter this on MC 175-4 if no parent in MFBU; otherwise continue.				

			Enter net countable income (line 23)		
F.	PARENTAL ALLOCATION: AFDC-MN/MI and/or ABD-MN (Skip if no parent in MFBU	–$600	Less Parental Needs Deduction		
	24. Parent's total net nonexempt income LESS P/S Needs (line 23 minus $600)				
	25. Number of persons for whom parent is responsible (see section I.D.) DO NOT INCLUDE PARENT				
	26. Parent's allocation to separate children who want Medi-Cal (divide line 24 by line 25) (enter in each applicable box)				
	27. Enter child's net nonexempt income (from line 23)				
	28. Child's total net nonexempt income (add lines 26 and 27)				
	29. Parental Needs Deduction (the lesser of $600 or the amount on line 23, plus line 4)				
	30. Total net nonexempt income of the parent (add all totals from lines 26 and 29)		Note: This line establishes the parent's net nonexempt income.		
	31. Total net nonexempt income for MFBU (add all totals from lines 27 and 30)				
	32. Maintenance needs for MFBU				
	33. Share-of-cost (line 31 minus line 32)				
	34. Underpayment adjustment				
	35. Rounded share-of-cost				

If SOC and separate **children have own income,** Sneede case exists. Next, complete MC 175-4 and establish separate mini budget unit for parent and his/her children who have no (or exempt) income of their own. Enter amounts from line 26 (for each child in parent's MBU) and the amount from line 29 (for the parent). Establish a separate mini budget unit for each child with own nonexempt income. Enter amount from line 28 as child's total net income.

If SOC and separate children are under 6, or age 6 through 18, and **do not have separate income** (i.e., not a *Sneede* case), consider Federal Poverty Level Programs (100 percent, 133 percent, 200 percent). Use parent's income *after* allocations to persons outside of the MFBU (i.e., only consider income which is used in determining the share-of-cost) (line 30).

Eligibility Worker signature	Worker number	Date of computation

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