

**QUARTERLY REPORT OF CONSERVATORSHIPS ESTABLISHED BY THE
SUPERIOR COURT OF THE COUNTY**

				Year
County Name:		Quarter 1	July 1 to Sept. 30	_____
County Code:		Quarter 2	Oct. 1 to Dec. 31	_____
		Quarter 3	Jan. 1 to March 31	_____
		Quarter 4	April 1 to June 30	_____

1. Number of persons placed under temporary conservatorships during this quarter:	
2. Number of newly established & re-established permanent conservatorships during this quarter:	

The above information is required by the California Welfare and Institutions Code (W&I Code) section 5402(a).

The information provided in this quarterly report will be incorporated into an annual report as required by W&I Code section 5402(d).

Please see the next page for Reporting Instructions.

This quarterly report should be submitted by the 30th of the month, following the end of each quarter, via email, fax, or U.S. Mail to:

Email Address: MHData@dhcs.ca.gov

Fax Number: (916) 324-0993

Mailing Address: DEPARTMENT OF HEALTH CARE SERVICES
Mental Health Licensing Section, Licensing Branch 2
Licensing and Certification Division
P.O. Box 997413, MS 2800
Sacramento, CA 95899-7413

If you need assistance preparing this report, please call the Department of Health Care Services at (916) 323-1864 or email MHData@dhcs.ca.gov.

REPORTING INSTRUCTIONS:

QUARTERLY REPORT ON CONSERVATORSHIPS ESTABLISHED BY THE SUPERIOR COURT OF THE COUNTY (DHCS 1009)

Persons for whom temporary or permanent conservatorships are established should be reported by the county in which the court is located. Do not leave any boxes blank. If there are no counts related to items 1-2 below, you must still submit this report on a quarterly basis with zero counts in each of the boxes provided.

- Enter your county name in the box provided.
 - Enter your county code in the box provided.
 - Enter the quarter and corresponding year in the boxes provided.
 - Please use one form to report each quarter.
1. **Temporary Conservatorships:** Enter the count of persons placed under *temporary conservatorship* by the Superior Court of the County under W&I Code section 5352.1 during the quarter being reported. If the court extends the temporary conservatorship, **do not** count it again.
 2. **Permanent Conservatorships:** Enter the count of persons for whom *permanent conservatorships* were established or re-established by the Superior Court of the County during the quarter being reported. This count should include all conservatorships established by the Superior Court – regardless of the type of facility in which the patient is placed – e.g., State Hospitals. In addition, include in this count any *permanent conservatorships* established for persons previously under *temporary conservatorship*.
- Email, fax, or mail this quarterly report to:

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