

AB 1296 Stakeholder Work Group
Action Items (as of January 11, 2019 Meeting)

#	Date Logged	Policy Topic	Requestor	Action Item	Responding Organization	Owner	Deadline	Status	Notes
1	1/13/2017	n/a	Stakeholder	For future IV&V Summaries, DHCS, Covered CA, and CalHEERS will discuss the strategy on how to build upon the IV&V reporting calendar and complete a roll up view for future IV&V updates.	CalHEERS / DHCS / Covered CA	CalHEERS / DHCS / Covered CA	TBD	Open	8/24/17 - CalHEERS, DHCS, and Covered CA will continue to explore the opportunities in future meetings to share the IV&V reports. 5/31/17 - CalHEERS, DHCS, and Covered CA will discuss the strategy in a future date.
2	1/12/2018	Horizontal Integration	Stakeholder	Stakeholder requested DHCS could consider horizontal integration as a future initiative	DHCS	DHCS	TBD	Completed & Closed	4/26/19 - DHCS and CC added a line item to the 2020 Initiatives List "Explore Horizontal Integratoin Improvements". DHCS, Covered CA, and CalHEERS Project will explore the capacity and feasibility during 2020 of adding this initiatives.
3	8/30/2018	Release Notes Glossary	Stakeholder	Unplanned Pregnant Woman (UPW) - R18.6; R18.9 glossaries contain this acronym that doesn't have an explanation. CH to take this item back, review, and provide the definition of the UPW if	CalHEERS	Chris (CalHEERS)	TBD	Open	
4	8/30/2018	IRS website link	Stakeholder	Alicia Kauk informed the group regarding a broken link on the IRS website. The expectation is that consumers are informed and guidance to the county is issued. Alicia will share the link webpage via the AB1296 inbox (email received on 09/10). CalHEERS and DHCS & CC will follow up with Accenture (who is the federal liaison) and work on more facts findings with the internal team	CalHEERS and DHCS & CC	CalHEERS/ DHCS/ CC	TBD	Completed & Closed	01/14/19 - the IRS 2018 link has been updated with the new tax year. This link is an ever-green link that does not need to be changed. 2/6/19 - DHCS, Covered CA, and advocates discussed the best ways to support applicants and beneficiaries. The agreement reached was for DHCS to publish an ACWDL that includes a table from an IRS publication. DHCS expects to publish the ACWDL within the next few weeks. Eligibility workers are informed to share a IRS link and publication with consumers to assist with determining whether or not they are required to file taxes.

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5	8/30/2018	DIVS	Stakeholder	DIVS - how many documents are received by fax	Covered CA	CC	TBD	Pending	09/11 - CC receives from 100-150 faxes per day total. CC will be able to determine what portion of these are DIVS documents after the implementation of DIVS mail/fax in the October R18.9 release.
6	#####	List of Notices	Stakeholder	Stakeholders requested a list of CalHEERS generated consumer notices.	Covered CA	CC	1/11/2019	Completed & Closed	3/28/19 - The list of consumer friendly document names for CalHEERS notices were sent on 3/28 to the key advocate team members.
7	1/11/2019	R18.12	Stakeholder	Cori R. requested a screenshot of the "My Account/Application" page to see the updates that have been made.	CalHEERS	Chris (CalHEERS)	TBD	Completed & Closed	Screen shots provided to Cori & Alicia K. on 2/6/19.
8	1/11/2019	IRS website link	Stakeholder	Cori R. asked whether the materials for applications assistors have been updated to reflect the new tax filing thresholds.	Covered CA	CC (Valerie York)	TBD	Open	
9	1/11/2019	General	DHCS, CC, & CalHEERS	As part of AB 1296 Agenda item VI, DHCS/CC/CalHEERS requested feedback from Stakeholders regarding the CalHEERS Functionality & Progress since the system went live. Representing the key advocate team, Cori R. provided verbal feedback and will	Stakeholders	Stakeholders (Cori R.)	By 2nd 2019 AB 1296 Meeting	Open	
10	1/11/2019	2020 Initiatives	DHCS, CC, & CalHEERS	DHCS/CC/CalHEERS will send responses to the stakeholder feedback (received on 1/2/19) on the 2020 CalHEERS Initiatives	DHCS, CC, & CalHEERS	DHCS, CC, & CalHEERS	1/22/2019	Completed & Closed	1/23/19 - Adjusted deadline date for the responses to 1/24/19.
11	1/11/2019	2020 Initiatives	DHCS, CC, & CalHEERS	All stakeholders to review & provide 2nd round of feedback to DHCS/CC/CalHEERS' responses to the initial final comments to the 2019 Initiatives list by COB 1/19/18.	Stakeholders	Stakeholders (Cori R.)	2/2/2019	Completed & Closed	1/23/19 - Adjusted deadline date for stakeholder feedback to 2/5/19.

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12	1/11/2019	2020 Initiatives	DHCS, CC, & CalHEERS	DHCS/CC/CalHEERS will send 2nd round of responses to the stakeholder feedback and finalize the 2020 CalHEERS Initiatives.	DHCS, CC, & CalHEERS	DHCS, CC, & CalHEERS	3/1/2019	Completed & Closed	Finalized 2020 Initiatives List on 3/19/2019
13	1/11/2019	Income & Deductions	Stakeholder	Alicia K. requested an updated Income & Deductions Chart, which was released with MEDIL 19-03.	DHCS	DHCS	5/3/2019	Completed & Closed	4/29/19 - MEDIL 19-03 released January 14, 2019. Updated Income & Deductions Chart has been sent to requestor.
14	1/11/2019	Notices	Stakeholder	Alicia K. requested updated list of consumer-friendly document names for CalHEERS notices.	Covered CA	Covered CA	5/3/2019	Completed & Closed	3/28/19 - The list of consumer friendly document names for CalHEERS notices were sent on 3/28 to the key advocate team members. <i>Note: This is similar request and action item on 12/12/18.</i>
15	1/11/2019	Get Insured	Stakeholder	Alicia K. requested information as to whether or not the GI PCP Selection Module will differentiate between PCPs and gynecological PCPs	Covered CA	Covered CA	5/3/2019	Open	

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1	9/7/2016	Renewal Language	Stakeholder	Covered CA to provide final notices with renewal languages based on CR#	Covered CA	Valerie York		Completed & Closed	Action item closed at the 1/13/17 meeting.
2	9/7/2016	SAWS	Stakeholder	CWDA to check with SAWS to determine if the SAWS have the functionality to provide text messages and/or automatic phone calls	CWDA	Assmaa Elayyat		Completed & Closed	5/31/17 - CWDA/Cathy provided the response at the meeting.
3	9/7/2016	Report a Change	Stakeholder	In a meeting with CWDA, the advocates understood from counties that for report a change of income, whole family will be re-evaluated. How will this impact those on APIC?	Covered CA	Thien Lam		Completed & Closed	9/7/16 - Thien will circle back with Cori R. to clarify and respond. 1/13/17 - CC/Thien provided responses to question at the meeting.
4	1/13/2017	n/a	Stakeholder	In addition to .pdf versions for the agenda and the CR Update document, post the Microsoft version. It will enable stakeholders to make necessary notes.	DHCS	Fei Collier/ Doina Culiuc		Completed & Closed	8/24/17 - Update -- Due DHCS website publication standards, the Microsoft version of the documents will be posted on the AB 1296 website wherever possible instead of the including the .pdf version. 5/31/17 - Microsoft

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5	1/12/2018	n/a	CH Project	All stakeholders to provide final comments to the 2019 Initiatives list by COB 1/19/18.	Stakeholders	CalHEERS / DHCS / Covered CA	1/19/2018	Closed	
6	1/12/2018	State Inmate	Stakeholder	Stakeholder requested further discussion and understand of the State Inmate CR (#82978). DHCS will add to the next CFSW or schedule separate meeting.	DHCS	DHCS	TBD	Completed & Closed	09/11/18- currently this action item is being tracked on the CFSW action item log.