#### Executive Summary

CalHEERS Priority Feature Release 17.7 (to be deployed on 07/31/2017) contains updates to following:

Key New Features that have been added or modified in this release:

- Consumer Assistance
- Eligibility & Enrollment

Key System Updates that have been deployed in this release:

Notices
 Implementation

Key Fixes that have been updated or resolved in this release:

- Enrollment-Financial Management
- Notices
   Eligibility
- Online Application

Alternate Procedures that have been provided with this release:

No Longer in Effect with this release

• Online Application

Online Application

#### **Purpose and Scope**

This document describes the content of the CalHEERS Priority Feature Release 17.7. Any known issues are described together with key features of the release contents, alternate procedures, and actions required.

#### **Key New Features**

The following summarizes the new features included in this release.

		Previous	New Functionality			
Ref ID	Туре	Design/Problem	In this Release	Pages Impacted		
	Consumer Assistance					
Implem	nent Agenc	y Module Phase 1	- Part 1			
56121	Change	This	Covered CA anticipated the need for agencies to	Login or Create an		
	Request	functionality did	proactively manage their agents and associated	Account Page		
		not previously	delegation's in future and has licensed with GI for Agency	What type of User		
		exist.	Module.	are you?		
				Account Summary		
			CalHEERS now provides these mentioned features to	My Profile		
			support Agency Module.	Individual Manage		
			Create user role	Delegate		
			<ul> <li>Verbiage on Login or Create an Account page is</li> </ul>			
			updated to include references to the new Agency			
			Manager role in both English & Spanish.			

Plan Management

New with this release

Reports

		Previous	New Functionality			
Ref ID	Туре	Design/Problem	In this Release	Pages Impacted		
			<ul> <li>A new section to facilitate account creation for the new Agency Manager role is added on the <i>"What type of User are you?"</i> page.</li> <li>CalHEERS allows for storage and management of information about agencies</li> <li>CalHEERS acts as a tool that allows agencies to manage their agents and the associated delegations.</li> <li>The <i>Individual Manage Delegate</i> page displays Agent and Agency Name</li> <li>CalHEERS allows users to delegate to agencies.</li> <li>CalHEERS permits for relationships between agencies.</li> <li>Batch job for extracting Book of Business for Agency Manager is updated.</li> <li>CalHEERS now produces additional alerts or notices to communicate with users.</li> </ul>			
			Fligibility & Enrollment			
DDI: CN	DDI: CMS Data Submission					
57713	Change	This	CalHEERS now integrates with Baseline CMS Module from	NA		
	Request	functionality did	GI to report enrollment and financial data to CMS as per			
	-	not exist	the CMS SBM Monthly Data Submission Process and			
		previously.	requirements. As part of integration, the mentioned are			
			implemented in CalHEERS.			
			Concrete CNAC VIAL file from Fourther out date			
			Generate CIVIS XIVL file from Enrollment data			
			<ul> <li>Process and store Response mes from CMS</li> <li>CMS XML Papart will be generated for enrollment</li> </ul>			
			• Civis xivit Report will be generated for enrollment			
			<ul> <li>CMS XML Report conforms to Business Specifications</li> </ul>			
			provided by CMS			
	1		Plan Management			
GI 2.0 M	New Functi	onality for 17.7 Re	ease			
83381	Change	This	The mentioned additional features part of GI 2.0 release	All GI pages		
	Request	functionality did	are now available.			
		not exist				
		previously.	Enrollment Module			
			<ul> <li>The 834 Scripts are now enhanced (e.g. alerts, metrics)</li> </ul>			
			<ul> <li>A filename is added to EDI alert emails</li> </ul>			
			<ul> <li>A menance is added to EDI dient emails</li> <li>Additional Filename Formats are available for</li> </ul>			
			Inbound 834			
			Consumer Shopping Module			
			<ul> <li>Batch job now uploads provider data to plan</li> </ul>			
			management			

Release 17.7

		Previous	New Functionality	
<b>Ref ID</b>	Туре	Design/Problem	In this Release	Pages Impacted
			• The users can now search for providers in plan	
			preferences	
			Plan Management now displays providers in-network	
			for plans	
			• The phone number field is now optional in the	
			provider file	
			• The preferred provider filter is hidden on <i>Plan</i>	
			Selection page	
			Plan Management Module	
			<ul> <li>Plan management database updates based on CIVIS swidelings for 2019.</li> </ul>	
			guidelines for 2018	
			Agent & Entity Module	
			Agent Manager Portal UI Enhancements	
			• Details of more than 10 agents can be included in	
			every page	
			<ul> <li>The agent license number is added to tables</li> </ul>	
			We can now search by agent license number	
			• A list of agents with counts of delegation accepts and	
			rejects can be exported	
			Entity Admin Portal UI Enhancements	
			• Details of more than 10 enrollment counselors can be	
			included in every page.	
			• The enrollment counselor ID number is added to	
			tables	
			We can now search by enrollment counselor ID	
			number	
			A list of enrollment counselors with counts of	
			delegation accepts and rejects can be extracted	

### Key System Updates

The following summarizes the modified features included in this release.

Ref ID	Туре	Previous Design/Problem	Updated/Resolved Functionality In this Release	Pages Impacted	
Notices					
Automate Processing of Returned Mail					

				Pages
Ref ID	Туре	Previous Design/Problem	Updated/Resolved Functionality In this Release	Impacted
70674	Change Request	The Service Center manually processed all the returned mails by linking them to the case id.	<ul> <li>The process of managing returned mails is now automated in CalHEERS. The mentioned functionalities are now part of CalHEERS system.</li> <li>CalHEERS now prints a barcode on every page of the notice and any form that is mailed to a user and where case ID is provided. The barcode contains the Case ID and the ECM ID.</li> <li>CalHEERS scans the barcode on every piece of inbound mail.</li> <li>CalHEERS links the returned mail to the correct case based on the barcode.</li> <li>CalHEERS flags a mailing address as undeliverable for a case in CalHEERS and DWH.</li> <li>CalHEERS has the functionality to manually add/remove a flag for undeliverable mailing addresses.</li> <li>CalHEERS updates the Outreach Template Report to include cases that have the "Undeliverable Flag" and add an indicator in the report to show which users have this flag.</li> <li>CalHEERS creates a BPM task for each piece of returned mail and assign the task to the correct queue.</li> <li>CalHEERS removes the Undeliverable flag from the consumer's address when the primary mailing address is undated</li> </ul>	NA
2017 1	7.7 Notice C	Change Request		
2017 1 87456	7.7 Notice C Change Request	CalHEERS notices were missing verbiage and other information.	<ul> <li>This CR includes various changes to some of the existing CalHEERS notices.</li> <li>Below are the modifications with this CR:</li> <li>CalHEERS now generates a NEW reason snippet on the portal when a consumer is Ineligible or Discontinued for CCP/APTC/CSR due to CCHIP eligibility</li> <li>CalHEERS now generates a NEW reason snippet on the notices when a consumer is Ineligible or Discontinued for CCP/APTC/CSR due to CCHIP eligibility</li> <li>CalHEERS now generates a NEW reason snippet on the notices when a consumer is Ineligible or Discontinued for CCP/APTC/CSR due to CCHIP eligibility</li> <li>The CCHIP NOD01 snippets 695, 696, 697, 699, 700, 701 are updated</li> <li>The portal snippets now match the verbiage in NOD01 snippets 695, 696, 697, 699, 700, and 701</li> </ul>	NA

Release 17.7

				Pages
Ref ID	Туре	Previous Design/Problem	Updated/Resolved Functionality In this Release	Impacted
			<ul> <li>CalHEERS now suppresses NOD01 snippet 325, 326 when a consumer is either Eligible or Conditionally Eligible for the CCHIP program</li> <li>CalHEERS now suppresses NOD01 snippet 382, 721 when a consumer is either Eligible or Conditionally Eligible for the CCHIP program and there are no other applying household members</li> <li>The triggering conditions for existing reason snippets on CalNOD01 when an admin fails a verification is updated</li> <li>The Footer Snippets 166 (verbiage and trigger), 330 (trigger), 354, 381 (trigger), 382 (trigger) are updated so the Dynamic Date variables provide correct "Pay by" dates.</li> </ul>	
			Implementation	
Enhanc	ements to	batch jobs functionality for UA	AT	
90115	Change Request	Testing of batch jobs on non- production environments was dependent on system date. This approach had dependencies on other activities running on non- production environments and the system date had to be changed manually with activities on that environment being paused during the batch job testing.	Time Shifter and Data Source Shift features are extended to batch jobs on non-production environments which help the testers to change the system date as required at a user level and proceed with the testing, thereby removing all manual efforts required in shifting the system time and the requirement of pausing activities on that environment during the batch job testing.	NA

### **Key Fixes**

The following summarizes the key defect fixes implemented in this release.

			Updated/Resolved Functionality In			
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted		
Enrollme	Enrollment – Financial Management					
38012	Defect	When an agent clicked the Export	When an agent clicks the Export Book	Active Consumers		
	Fix	Book of Business link on Active	of Business link on Active Consumers			
		Consumers page, the Consent Date	page, the Consent Date & Years of			
		& Years of Consent in the extract	<b>Consent</b> in the extract matches portal			
		did not match portal data.	data.			

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
37380	Defect	The agent details displayed on Agent	The agent details displayed on Agent	Agent Selection
	Fix	Selection page did not display the	Selection page displays the email	
		email address of the agent.	address of the agent.	
36835	Defect	When an admin updated the AHBX	When an admin updates the AHBX	Complete
	Fix	Enrollment End (mm/dd/yyyy), GI	Enrollment End (mm/dd/yyyy), Gl	Enrollments
		Enrollment End (mm/dd/yyyy)	Enrollment End (mm/dd/yyyy) dates,	Override Updates
		dates, Current GI Enrollment Status	Current GI Enrollment Status on	
		on Complete Enrollments Override	Complete Enrollments Override	
		Updates page and clicked the	Updates page and clicks the <b>Update</b>	
		<b>Update Enrollment</b> button, an	elisation, Success popup	
		displayed	displays.	
25848	Defect	When an admin undated the <b>AHBY</b>	When an admin undates the AHBY	Complete
55040	Fix	Enrollment Start (mm/dd/vvvv) and	Enrollment Start (mm/dd/vvvv) and	Enrollments
		GI Enrollment Start (mm/dd/yyyy) and	GI Enrollment Start (mm/dd/vvvv)	Override Undates
		dates on <i>Complete Enrollments</i>	dates on <i>Complete Enrollments</i>	overnice opulated
		Override Updates page and clicked	Override Updates page and clicks the	
		the <b>Update Enrollment</b> button, an	Update Enrollment button, Success	
		exception error message was	popup displays.	
		displayed.		
36919	Defect	When an admin made any changes	When an admin makes any changes	Complete
	Fix	on Complete Enrollments Override	on Complete Enrollments Override	Enrollments
		Updates page and clicked the	Updates page and clicks the Update	Override Updates
		Update Enrollment button, an	Enrollment button, Success popup	
		exception error message was	displays.	
		displayed.		
36967	Defect	When a user clicked the <b>Select</b>	When a user clicks the Select Health /	Confirm Your Plan
	FIX	Health / Dental Plan link on	Dental Plan link on Individual	Selection
		individual Homepage with report a	Homepage with report a change in	
		(APTC) amount displayed on	amount displayed on Confirm Your	
		Confirm Your Plan Selection nage	Plan Selection page is correct	
		was incorrect		
34610	Defect	When a user clicked the View	When a user clicks the View Details	Enrollment History
	Fix	Details button on Enrollment History	button on Enrollment History page,	,
		page, the <b>Member Details</b> table was	the Member Details table is aligned	
		aligned incorrectly.	correctly.	
37267	Defect	The Individual Homepage displayed	The Individual Homepage displays	Individual
	Fix	Report a Change button and Apply	View Case History and Apply Now	Homepage
		Now_2016 link after ROP batch job	buttons along with Apply Now_2016	
		run for a case, which was previously	link after ROP batch job run for a case,	
		determined, conditionally eligible.	which was previously determined,	
			conditionally eligible.	
33095	Defect	When an enrollment was reinstated,	When an enrollment is reinstated,	NA
1	I FIX	IND69 transaction did not update	I IND69 transaction updates the	

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
		the reinstated details in Interface	reinstated details in Interface	
		database.	database.	
36852	Defect	When an enrollment was reinstated,	When an enrollment is reinstated, the	NA
	Fix	the old records in the mentioned	old records in the mentioned tables	
		tables were not soft deleted.	are soft deleted and new records are	
			inserted.	
		HBX_INDV_PLAN_ENRL		
		HBX_INDV_PLAN_MEMBERS	HBX_INDV_PLAN_ENRL	
		HBX_ENRL_FIN	HBX_INDV_PLAN_MEMBERS	
			HBX_ENRL_FIN	
37198	Defect	When a user clicked <b>Ok</b> button in	When a user clicks <b>Ok</b> button in the	Plan Selection – In
	Fix	the Regroup Confirmation popup on	Regroup Confirmation popup on	Progress
		Enrollment Introduction page, the	Enrollment Introduction page, the	
		group details displayed on Plan	group details displayed on Plan	
		Selection – In Progress page was	Selection – In Progress page is correct.	
		incorrect.		
34871	Defect	When a user moved the mouse over	When a user moves the mouse over	Search for a
	Fix	text field for First Name under	text field for First Name under Search	Certified
		Search by Name on Search for a	by Name on Search for a Certified	Insurance Agent in
		Certified Insurance Agent in	Insurance Agent in California page, <b>the</b>	California
		California page, the link select	text select symbol (I symbol) is	
		symbol (hand symbol) was	displayed.	
	-	displayed.		
34858	Defect	The validation message for <b>Zip</b>	The validation message for <b>Zip Code</b> *	Search for a
	Fix	<b>Code</b> * field on <i>Search for a Certified</i>	field on Search for a Certified	Certified
		Insurance Agent in California page in	Insurance Agent in California page in	Insurance Agent in
		Spanish displayed in English.	Spanish displays in Spanish.	California
Notices				
26433	Defect	when a user is determined	when a user is determined ineligible,	NA
	FIX	ineligible, the notice NODULC did	the notice NODUIC has relevant	
		not have a snippet after snippet 451	snippets after snippet 451 to explain	
2000		to explain the reason for ineligibility.	the reason for ineligibility.	
26889	Defect	when SAWS sent an EDR informing	when SAWS send an EDR informing	NA
	FIX	Incarcerated status of a nousehold	Incarcerated status of a nousehold	
		member, the NODU1 notice issued	member, the NODU1 notice issued has	
		did not have shippet 224	snippet 224 (incarcerated reason)	
24542	Defect	(Incarcerated reason).	Included.	
31543	Defect	votien a user tailed the California	vorien a user tails the California	NA
	FIX	Resident verification, the NUDUIC	Resident verification, the NODULC	
22670	Defect	The paties NOD01ab issued had	The notice NOD01ab issued has	
336/9	Defect	incorrect detector Spins at 100	The notice NODULab Issued has	NA
274.00	FIX Defect	The outbound batch is to (ADC	The outhound batch into (ADC 1000)	
37180	Defect	The outbound batch Jobs (AKC-	The outdound batch Jobs (AKC-1000-	NA
	FIX	1000-0B-01, AKC-1001-0B-01, ARC-	OB-01, AKC-1001-OB-01, AKC-1003-	
		TOOR-OR-OT) SKIPPED Cases where	UB-UT) bicks all cases where the	

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
		the preferred method of	preferred method of communication	
		communication was changed from	is mail before reprint.	
		email to mail before reprint.		
Online Ap	plication	l		
34600	Defect	When a user switched to Spanish on	When a user switches to Spanish on	Add Income
	Fix	Add [Household member name]	Add [Household member name]	
		Income page and clicked the Save &	Income page and clicks the Save & Exit	
		Exit button, Individual Homepage	button, Are you sure you want to save	
		displayed.	and exit? Popup displays.	
36824	Defect	The Spanish text for Clear my	The Spanish text for Clear my answers	Additional
	Fix	answers button on Additional	button on Additional Demographic	Demographic
		Demographic Information page was	Information page is correct.	Information
		incorrect.		
36805	Defect	The <b>Submit</b> button on <i>Additional</i>	The <b>Submit</b> button on <i>Additional</i>	Additional
	Fix	Demographic Information page was	Demographic Information page is	Demographic
		enabled without filling any details.	enabled after filling the required	Information
			details.	
37366	Defect	The explanation text for the	The explanation text for the question	Additional
	Fix	question What is Your Gender? On	What is Your Gender? On Additional	Demographic
		Additional Demographic Information	Demographic Information page reads	Information
		page read the following <b>Check the</b>	the following Select the option that	
		box that best describes your	best describes your current gender	
0.0045		current gender identity.	identity.	A 11 11
36915	Defect	when an admin reported a change	when an admin reports a change	Application
	FIX	through Flexible Application page	through <i>Flexible Application</i> page and	Signature for
		and changed the response for the	changes the response for the	Reported Changes
		following questions is this person	following questions is this person	
		American mulan Alaska native? & is	American mulan Alaska nativer & is	
		[Household Member Name]	in a lawsuit because of injury or	
		injury or accident? Under	accident2 under Miccellaneous	
		Miscellaneous Information panel	Information papel the New value	
		the New value field on Application	field on Application Signature for	
		Signature for Reported Changes	Reported Changes page is blank	
		page displayed 100.	heported changes page is blank.	
37262	Defect	When a user keyed alphanumeric	When a user keys alphanumeric	Create an Account
	Fix	characters for <b>Pin</b> field on <i>Create an</i>	characters for <b>Pin</b> field on <i>Create an</i>	to Apply
		Account to Apply on Internet Explore	Account to Apply on Internet Explore	
		and Firefox browsers, the field	and Firefox browsers, the field	
		accepted more than 4 characters	removes non-numeric characters and	
		and masked only numerical values.	displays the following validation	
			message Please enter a 4-digit	
			numeric PIN and does not allow a 5 <sup>th</sup>	
			character to be entered.	

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
37265	Defect Fix	When a user entered an incomplete SSN for <b>Social Security number</b> (SSN) field on <i>Create an Account to</i> <i>Apply</i> , the following validation message was displayed <b>Please enter</b> <b>a 9-digit SSN</b> .	When a user enters an incomplete SSN for <b>Social Security number (SSN)</b> field on <i>Create an Account to Apply</i> , the following validation message is displayed <b>This is not a valid Social</b> <b>Security number (SSN). Please enter a</b> <b>valid 9-digit number</b> .	Create an Account to Apply
37009	Defect Fix	When a user selected <b>Phone</b> for the following <b>question If we need to get</b> <b>in touch with you, how do you</b> <b>want us to contact you?</b> On <i>Create</i> <i>an Account to Apply</i> page, the following optional question was displayed <b>Click "yes" if applicant</b> <b>would like to receive calls and text</b> <b>message about their health care</b> <b>plan</b> .	When a user selects <b>Phone</b> for the following <b>question If we need to get</b> <b>in touch with you, how do you want</b> <b>us to contact you?</b> On <i>Create an</i> <i>Account to Apply</i> page, the following optional question does not display <b>Click "yes" if applicant would like to</b> <b>receive calls and text message about</b> <b>their health care plan</b> .	Create an Account to Apply
37012	Defect Fix	The explanation text for <b>Zip Code</b> filed on <i>Create an Account to Apply</i> page in Spanish displayed as <b>Código</b> <b>pos</b> .	The explanation text for <b>Zip Code</b> filed on <i>Create an Account to Apply</i> page in Spanish displays as <b>Código postal</b> .	Create an Account to Apply
37010	Fix	<ul> <li>The below mentioned were issues related to email field on <i>Create an Account to Apply</i> page.</li> <li>When a user chose Email for the question If we need to get in touch with you, how do you want us to contact you?, Enter your email address &amp; Re-enter your email address fields displayed at the same time.</li> <li>When a user chose Phone/Mail for the question If we need to get in touch with you, how do you want us to contact you? And selected yes for the question Would you like to add additional ways to be contacted to your account?, Email field was displayed.</li> </ul>	<ul> <li>The below mentioned are fixes related to email field on <i>Create an Account to Apply</i> page.</li> <li>When a user chooses Email for the question If we need to get in touch with you, how do you want us to contact you?, Re-enter your email address field is displayed only after a valid email address is entered in Enter your email address field.</li> <li>When a user chooses Phone/Mail for the question If we need to get in touch with you, how do you want us to contact you? And selects yes for the question Would you like to add additional ways to be contacted to your account?, Enter your email address.</li> </ul>	Create an Account to Apply
34859	Defect Fix	When a user clicked the <b>Continue</b> button on <i>Employer Contact</i> <i>Information</i> page after entering the required details, the <b>Cancel</b> and <b>Ok</b>	When a user clicks the <b>Continue</b> button on <i>Employer Contact</i> <i>Information</i> page after entering the required details, the <b>Cancel</b> and <b>Ok</b>	Employer Contact Information

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
		buttons in Confirm Your Address	buttons in Confirm Your Address	
		popup were not aligned correctly.	popup are aligned correctly.	
38029	Defect	When an agent applied on behalf of	When an agent applies on behalf of a	Estimate
	Fix	a user and navigated to Estimate	user and navigates to Estimate [Year]	Household Income
		[Year] Household Income page, Add	Household Income page, Add Income	
		Income button was not displayed	button displays without any error.	
		and a We Apologize error message		
27262	Defect	popup appeared.	M/han an admin avritale as to Cuaniale	Flavible
37263	Defect	when an admin switched to Spanish	when an admin switches to Spanish	Flexible
	FIX	through Elevible Application page	through Elevible Application page no	Application
		the following extra text	extra text displays in the left	
		"???householdincome	navigation name and the correct	
		employmentln" displayed in the left	translation for <b>Cancel all Changes</b> link	
		navigation pane and the following	is displayed on Apply For Health	
		link "?????householdincome	Insurance screen.	
		.employmentIn.Cancel???"		
		displayed instead of Cancel all		
		Changes link on Apply For Health		
		Insurance screen.		
37469	Defect	When an admin updated the income	When an admin updates the income	Flexible
	Fix	details for a user on Flexible	details for a user on Flexible	Application
		Application page, the total amount	Application page, the total amount	
		displayed in Expected Yearly	displayed in Expected Yearly	
		Household Income panel was	Household Income panel is correct.	
24900	Defect	Incorrect.		lagona
34809		for the montioned questions on	the montioned questions on Income	income
		Income pages the <b>Save</b> button on	nages the <b>Save</b> button on the nage is	
		the page was enabled	disabled	
		• What is the name of this	What is the name of this	
		employer?	employer?	
		Name this income	Name this income	
		Name this deduction	Name this deduction	
34300	Defect	When a user left the response for	When a user leaves the response for	Income Deduction
	Fix	the following question blank <b>How</b>	the following question blank <b>How</b>	
		many hours a week on average	many hours a week on average does	
		does [Household member name]	[Household member name] claim this	
		claim this deduction? on Income	deduction? on Income Deduction	
		Deduction page, the following	page, the color of the text in the	
		validation message was displayed	question turns red.	
		Please enter a value greater than 0.		

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
37434	Defect	The text in Application Progress	The text in Application Progress track	Individual
	Fix	track box on Individual Homepage	box on Individual Homepage is	Homepage
		was not aligned correctly.	aligned correctly.	
37396	Defect	When a user entered an invalid	When a user enters an invalid access	Please Review
	Fix	access code and clicked the <b>Ok</b>	code and clicks the <b>Ok</b> button in the	Your Information
		button in the Invalid Access Code	Invalid Access Code popup on Please	
		popup on Please Review Your	Review Your Information page, the	
		Information page, a We Apologize	following validation message displays	
		error message was displayed.	This Access Code is not valid. If you	
			can't remember your Access Code,	
			please contact us at (800) 787-6921.	
37375	Defect	When a user clicked the Create	When a user clicks the Create Account	Please Review
	Fix	Account button on Please Review	button on Please Review Your	Your Information
		Your Information page, Thank you	Information page, Thank you for	
		for creating an account! Popup	creating an account! Popup displays	
		displayed with the following text	the following text Click the "Log In"	
		Please log in to start your	button to get started on your	
		application.	application. With a Log In link.	
34312	Defect	When a user attempted to add an	When a user attempts to add an	Review Income
	Fix	income on <i>Review Income</i> page and	income on <i>Review Income</i> page and	
		pressed the Escape key in the	presses the Escape key in the	
		keyboard after entering the details	keyboard after entering the details for	
		for the income group, the entries	the income group, the entries are not	
		were saved.	saved.	
34888	Defect	When a user copied the url on	When a user copies the url on <i>Review</i>	Review Income
	Fix	Review Income page and attempted	Income page and attempts to open it	
		to open it on a new tab, a We	on a new tab, a We Apologize error	
		Apologize error message was	message displays with an error code	
		displayed without error code and	and error number.	
		error number.		
34636	Defect	The verbiage format for the	The verbiage format for the <b>question</b> Tax Deduct	
	FIX	question Will [Household member	Will [Household member name] claim	
		namej claim any deductions on	any deductions on their taxes this	
		their taxes this year? on Tax	year? on Tax Deductions page is	
27270	Defect	When a user reported shanges to	When a user reports changes to	Transaction
3/3/0		Additional Domographic Information	Additional Domographic Information	History
	FIX	Additional Demographic Injormation	Additional Demographic Injornation	history
		Value and New Value fields in	and New Value fields in Change log	
		Change log table on Transaction	table on Transaction History page	
		History page displayed partially in	displays all information in Spanish for	
		English for a Spanish user	a Spanish usor	
Paparta				
27/25	Defect	When a user reported changes to a	When a user reports changes to a	ΝΑ
57455 (Data		household member Transaction SA	household member Transaction SA	INA
ισαια	I IÁ	nousenoiu member, mansaction SA	nousenoiu member, mansaction sa	

Release 17.7

			Updated/Resolved Functionality In	
Ref ID	Туре	Previous Design/Problem	this Release	Pages Impacted
Mart		tracked changes associated to that	now tracks changes associated to all	
layer)		individual only.	individuals in the household.	
37433				
(DWH		Impacted SA:		
layer)		Transaction SA		
		Impacted Attributes:		
		NA		
Eligibility				
36106	Defect	A DER-C did not include DC (EERC	A DER-C includes DC (EERC that	NA
	Fix	that indicates that the ROP for	indicates that the ROP for verifying	
		verifying the person's non-deceased	the person's non-deceased status has	
		status has expired) after ROP batch.	expired) after ROP batch.	

#### **Alternate Procedures**

#### Summary of Alternate Procedures

This section summarizes Alternate Procedures **No Longer in Effect** as of this release. Except for the following (and those noted in previous release notes), all other Alternate Procedures from previous releases remain in effect.

#	Alternate Procedures No Longer in Effect	Ref ID	Release Delivered
Online Application			
241	When an admin clicks the Continue Report a Change button on Individual	37263	17.7
	Homepage in Spanish and selects Flexible Admin View in the View		
	confirmation popup, text for Cancel all Changes link and Case# displays		
	incorrectly on Apply for Health Insurance screen.		
242	When an admin user is on Flexible Application page in Spanish, the following	37347	17.7
	questions In What language should we write to you? and In what language		
	should we speak to you? have no values for the dropdown under		
	Communication and Language Preferences panel.		
243	When an admin clicks the Continue button under Consent For Verification	37361	17.7
	panel on Flexible Application page, Confirm Identity popup displays the first		
	two lines in English and the remaining content in Spanish.		
245	When a user changes the responses on Additional Demographic Information	37370	17.7
	page, the Change Element, Old Value and New Value fields under Change		
	Log Table on Transaction History page displays in English for a Spanish user.		
248	When creating an account, an individual may encounter that the PIN and Re-	37262	17.7
	enter PIN fields are accepting non-numerical values to be typed.		

This section summarizes the **NEW** Alternate Procedures for known issues agreed to be resolved in a future release.

		nereu.	
#	New Alternate Procedures	Ref ID	Planned Release
Online	Application		
250	Agents and Agency Managers cannot input more than 25 characters in the	38436	17.7.0.1
	Correspondence Address.		

Glossary				
Acronym	Full Form	Acronym	Full Form	
ABE	Accenture Billing Engine	IMM	Immigrant	
ADA	Americans with Disabilities Act	IRS	Internal Revenue System	
AHBX	Accenture Health Benefit Exchange	ISO	Information Security Officer	
AI	American Indian	IVR	Interactive Voice Response	
ALM	Application Lifecycle Management	JAWS	Job Access with Speech (JAWS is a computer screen reader program for Microsoft Windows that allows blind and visually impaired users to read the screen either with a text-to-speech output or by a Refreshable Braille display)	
AN	Alaskan Native	LFP	Lawful Presence	
APTC	Advance Premium Tax Credits	LV	Life event needs verification	
BOB	Book of Business	MCAP	Medi-Cal Access Program	
BPM	Business Process Management	MEDS	Medi-Cal Eligibility Determination System	
BRE	Business Rules Engine	MNE	Manual Eligibility	
ССНІР	County Children's Health Initiative Program	NMEC	Non-MAGI MEC AID Code	
ССР	Covered California Programs	NQI	New Qualified Immigrants	
CEC	Certified Enrollment Counselor	OBIEE	Oracle Business Intelligence Enterprise Edition	
CEE	Certified Enrollment Entities	ΟΡΑ	Oracle Policy automation	
CEW	County Eligibility Worker	PAI	Projected Annual Income	
CFS	Carry Forward Status	PBE	Plan Based Enroller	
CIN	Client Index Number	PDF	Portable Document Format	
CMI	Current Monthly Income	PLR	Policy Level Reporting	
CMS	Centers for Medicare & Medicaid Services	QDP	Qualified Dental Plan	
COR	County of Responsibility	QHP	Qualified Health Plan	
CR	Change Requests	RDP	Registered Domestic Partner	
CSR	Cost Share Reduction	ROP	Reasonable Opportunity Period	
CSS	Cascading Style Sheets (CSS is a style sheet language used for describing the look and formatting of a document written in a markup language)	RTC	Rational Team Concert	
CSV	Comma Separated Value	SA	Subject Area	
DER	Determination of Eligibility Response	SAWS	Statewide Automated Welfare Systems	
DHCS	Department of Health Care Services	SCIN	Statewide Client Index Number	
DWH	Data Warehouse	SCR	Service Centre Representative	

Glossary				
Acronym	Full Form	Acronym	Full Form	
ECM	Electronic Content Management System	SFTP	Secured File Transfer Protocol	
EDD	Employment Development Department	SIR	Service Investigation report	
EDI	Electronic Data Interchange	SLCSP	Second Lowest cost silver plan	
EDR	Eligibility Determination Request	SNOW	Service Now	
EERC	Eligibility Evaluation Reason Code	SQL	Structure Query Language	
EPO	Exclusive Provider Organization	SSA	Social Security Administration	
ETL	Extract, Transform and Load	SSN	Social Security Number	
FDSH	Federal Data Services Hub	STNA	Short Term Negative Action	
FIPS	Federal Information Processing Standard	UAT	User Acceptance Test	
FPL	Federal Poverty Level	UPW	Unplanned Pregnant Woman	
FTB	Franchise Tax Board	URL	Uniform Resource Locator	
FTI	Federal Tax Information	VLP	Verify Lawful Presence	
GI	Get Insured	WAT	Web Accessibility Toolbar	
ΙΑΡ	Insurance Affordability Programs	WCC	Web Center Content	
ICT	Inter County Transfer	WP	Work Products	
IDD	Interface Definition Document	WSDL	Web Services Descriptor Language	